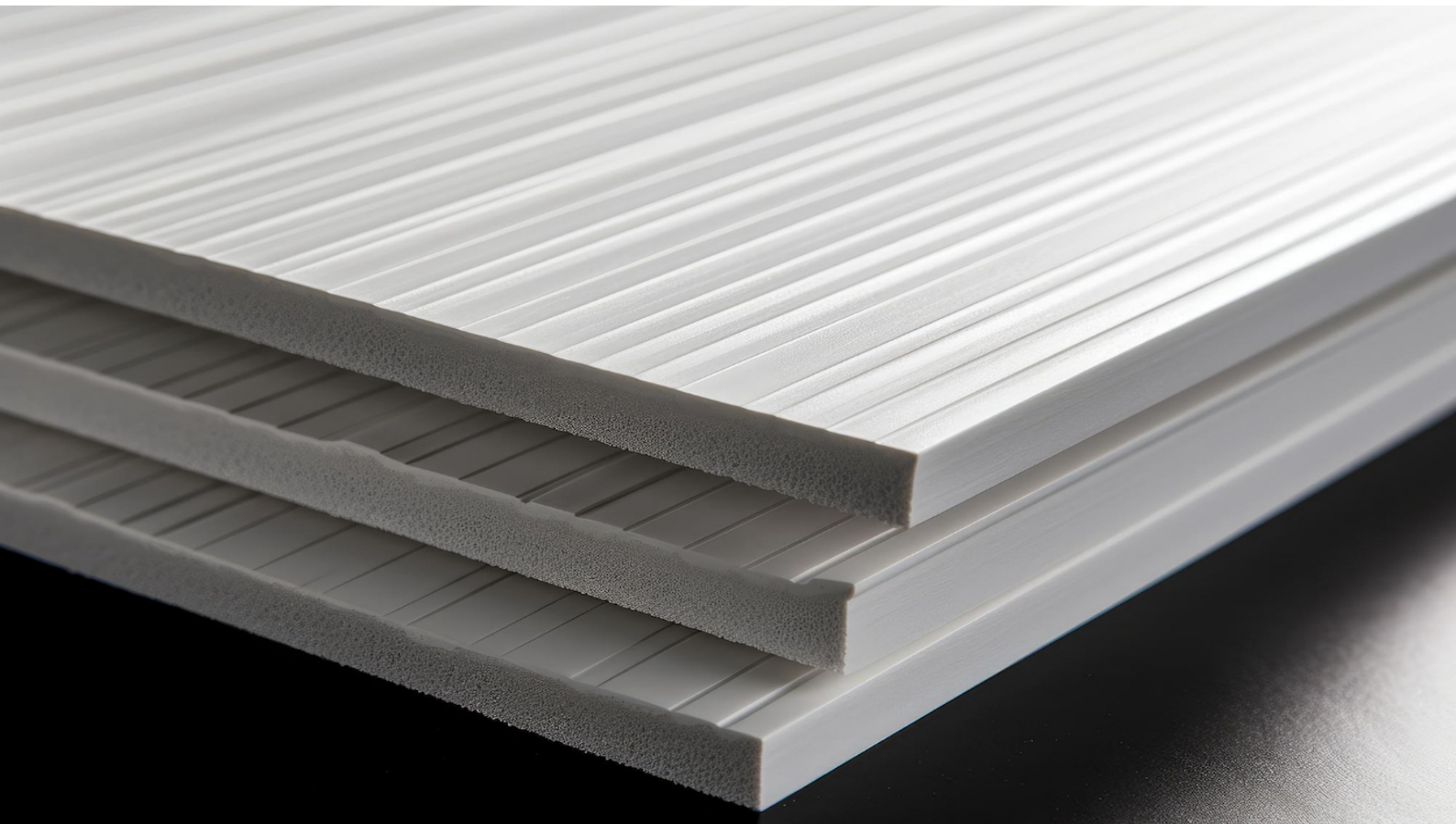


专业生产及销售 PVC 装饰板的企业



MERGERSCORP

PVC

在铝合金门、PVC 装饰面板、HPL

装饰面板、简易中空玻璃或彩色玻璃领域，本报价所展示的公司是真正的质量标杆。

该公司成立于 2004 年，目前有 65

名员工，随着时间的推移，已成功发展成为一个卓越的技术和材料基地，目前拥有自己的生产车间、专业彩色玻璃车间、陈列室和办公室。

在技术发展方面，通过购买最先进的热成型设备，公司确保了为客户提供高质量面板的能力，无论是实心模型、喷砂玻璃、装饰杆还是水晶型玻璃。

同时，这家待售企业的员工接受过高水平的专业培训，能够快速完成订单，这些都是在罗马尼亚市场和国际市场上巩固品牌和公司形象的前提。

产品与服务

随着时间的推移，这家待售企业在财务、物流和商业方面都取得了积极的发展，并且逐年保持稳定，从成立至今，无论经济形势/环境好坏，每年都能实现盈利。

过渡详情

该公司产品和服务的创建和交付流程经过设计和开发，可以很容易地传授给任何新的管理者，这有利于未来的所有者成功管理企业。

该企业连同所有现有资产和设施一起出售，员工将继续与新业主合作（这是一大优势），供应商也将继续与企业合作，因此该待售企业的未来业主可以从相同的优惠价格、合作者和活跃客户组合中获益。

业主为未来的买家提供过渡管理，并提供必要的支持和培训。

TARGET PRICE

EUR 10,087,000

GROSS REVENUE

EUR 4,773,606

EBITDA

EUR 817,400

BUSINESS TYPE

制造业

REAL ESTATE

2473000 欧元

COUNTRY

罗马尼亚

BUSINESS ID

L#20230528

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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