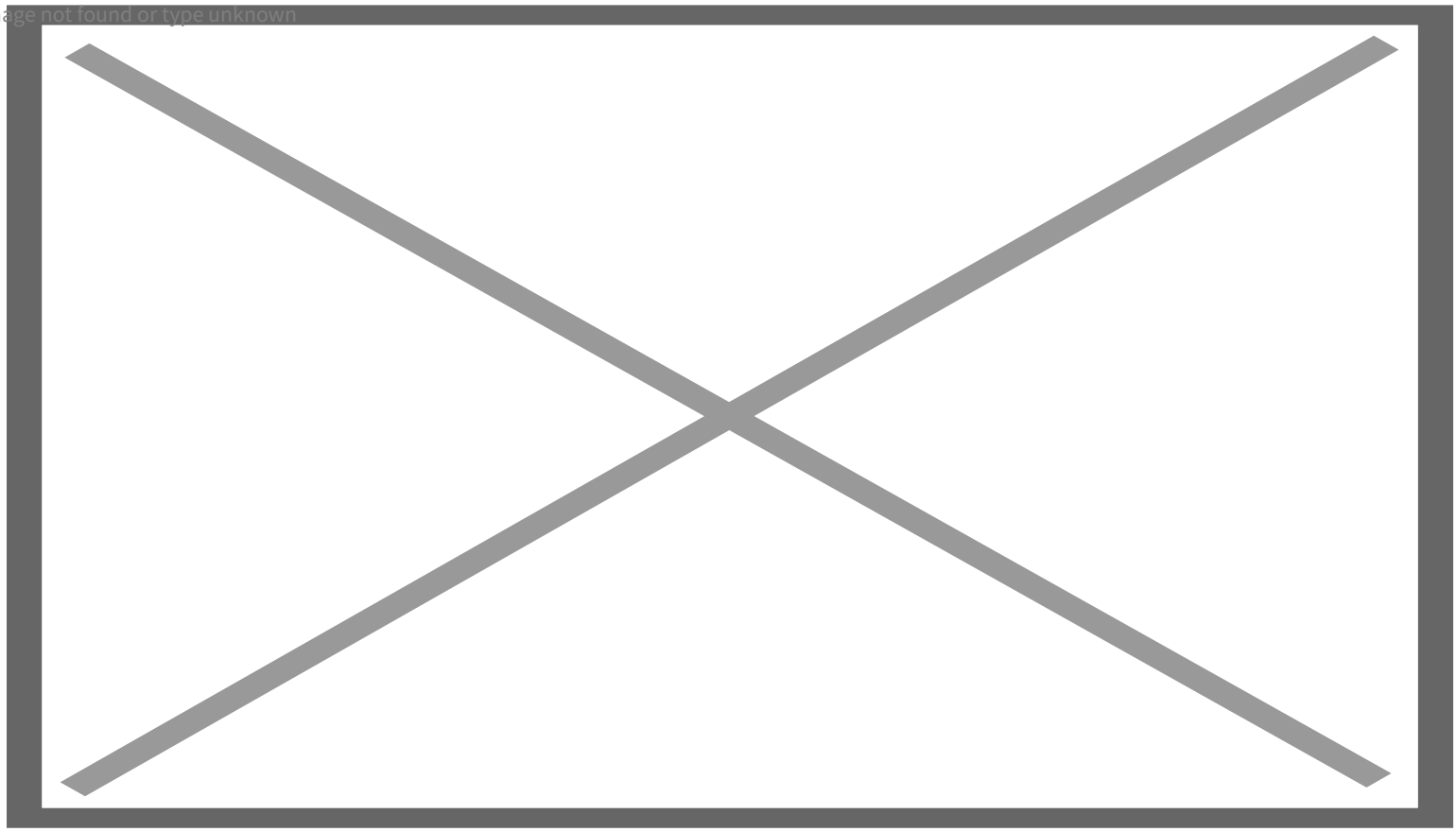
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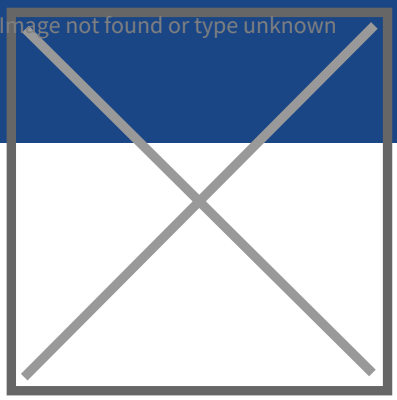
3x 座全新 HPP 水电站组合[约 200 兆瓦]

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3x HPP [200

出售位于尼泊尔的 3x 个全新水电站（HPP）组合，装机容量为 200 兆瓦。
尼泊尔的常规能源占 87%，可再生能源占很大比例。
水电是尼泊尔的主要能源，装机容量超过 90%，发电量占 90%。

该投资组合包括 3x 个水力发电厂，其中一些最近已并网发电，装机容量近 200 兆瓦。
项目的土建、HM、EM 和 TL
工程已经完工，并已正式投入使用，目前正处于发电阶段。

- 水资源对尼泊尔的经济发展起着重要作用。
  有利的地球物理特征为水电开发提供了良机。
- 迄今为止，在估计的技术经济可行潜力（约 80,000 兆瓦）中，已开发的不到 5.1%。
- 尼泊尔政府（GoN）意识到水电开发的潜力，因此建立了各种机构安排，制定了多项计划和政策，鼓励公共和私营部门参与水电开发。
- 尼泊尔政府（GoN）制定了《2002 年水资源战略》和《2005 年国家水资源计划》。
  通过这些政策，尼泊尔政府强调了增加私营部门参与水电开发的必要性。
  它提供了各种激励措施，以吸引私营部门参与水电开发。
- 此外，为了保护环境，尼泊尔政府颁布了《1997 年环境保护法》、《1997 年环境保护规则》和《1993 年国家环境影响评估准则》。
- 在尼泊尔，第一座水电站于 1911 年在帕尔平建成（500 千瓦），比世界上第一座水电站建成晚了 29 年。
- 电力发展部（DOED）发布了2018年水电研究指南。
  指导方针》根据容量、水头和方案对水电项目进行了分类。

要点

- 安德里茨制造的国际优质涡轮机
- 25/75 向当地贷款机构贷款
- 长期 PPA，将来有可能以每千瓦更高的 PPA
  价格向印度或孟加拉国出口能源，印度已设定了 10 年内从尼泊尔购买 10,000 兆瓦电力的目标。
- 尼泊尔国家电力公司（MCA-Nepal）启动315公里长400千伏安跨境输电线路施工招标

TARGET PRICE

$325,000,000

GROSS REVENUE

$30,600,000

EBITDA

$26,000,000

BUSINESS TYPE

可再生能源——水力发电

ESTABLISHED

2023-10-02

REASON FOR SELLING

撤资

COUNTRY

尼泊尔

BUSINESS ID

L#20230535

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- 签署了由尼泊尔民航局（MCA-Nepal）负责建设的输电线路的重新安置行动计划（RAP）和生计恢复计划（LRP）。
- 尼泊尔国家电力公司（MCA-Nepal）签署了一份合同，在努瓦科特省 Ratmate 的 Belkotgadhi -7 400 千伏变电站周围修建围墙。

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