

可移动音频产品设计师和



MERGERSCORP

该公司成立于 2000 年，是一家专利音频产品（主要是耳机）的设计商和制造商。该产品系列专为亚洲、欧洲和北美的音乐家和专业录音室工程师量身定制，可满足追求最纯粹音乐体验者的需求。

对于具有市场营销专业知识的个人来说，有机会获得我们的知识产权 (IP)。这样的买家可以利用我们的知识产权和产品质量，将我们的耳机扩展到更多的销售渠道。他们的隔音耳机每副零售价为 100 至 200 美元，是眼光独到的音乐发烧友的理想选择，将极强的噪音隔离、高精度音频和耳罩式舒适度完美融合在一起。

公司重视专有产品和设计，并拥有七项专利和三个注册商标，从而保持了在有线耳罩式耳机市场的领先地位。耳机的性能始终优于 AKG、Audio-Technica、Beats、Bose、Sennheiser、Shure、Skullcandy 和 Sony 等知名制造商。值得注意的是，虽然这些制造商生产的耳机测量的是特定频率下的降噪能力，但它们的耳机在广泛的频率范围内都表现出色。

他们与经销商、分销商、代言人、原始设备制造商和用户的战略联盟证明了我们产品的卓越性能。这些联盟使我们知识产权的潜在拥有者能够抓住未来的发展机遇。

除了知识产权和战略联盟之外，潜在买家还需要一个占地面积不超过 5000 平方英尺的组装和分销设施。该设施几乎可以设在世界任何地方。即使不采取额外的营销措施，我们的管理层预计公司在 2022 日历年的销售额也将接近 100 万美元，销售商的可支配收入也将达到 30 万美元。

TARGET PRICE

\$5,000,000

GROSS REVENUE

\$1,000,000

EBITDA

\$300,000

BUSINESS TYPE

音频

COUNTRY

美国

BUSINESS ID

L#20230558

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM