

# 50 兆瓦水电站，GOV PPA - 87 美元/兆瓦，20 年期



**MERGERSCORP**

## 50 GOV PPA - 87 / 20

多年来，哈萨克斯坦的水电站在该国能源领域发挥了重要作用。哈萨克斯坦拥有大江大河和丰富的水资源，是开发水电项目的理想之地。这些发电厂利用流水的力量发电，为国家提供清洁的可再生能源。

在哈萨克斯坦开发水电站有几个优势。

首先，它减少了国家对进口化石燃料的依赖，增强了能源安全和独立性。

它还能减少温室气体排放，有助于应对气候变化和减少国家的碳足迹。

此外，这些工厂还能在建设和运营阶段创造就业机会，从而促进当地经济发展。

## 概述

已与 RFC/KEGOC（政府机构）签订了购电协议（PPA），不含增值税（与美元和通货膨胀率挂钩），价格为 38.99 坚戈。

该项目目前正处于筹备阶段，技术文件和可行性研究报告正在定稿。

拥有该项目的公司正在寻找一个合作伙伴，该合作伙伴可能有兴趣划拨部分资金以换取股权。必须指出的是，该项目 70% 的资金将由当地银行提供。

购电协议》非常重要，因为它是与国家签订的，而且电价很高。

此外，业主公司对使用欧洲或中国的涡轮机和电机持开放态度。

## 要点

- 对象 水电站
- 地点：哈萨克斯坦东部 东哈萨克斯坦
- 购电协议 (PPA)：与 RFC “结算和金融中心”（政府机构）签订 PPA，价格约为 39KZT（87 美元/兆瓦时）
- 承购合同：20 年
- 装机容量：50 兆瓦
- 预计年发电量：227,000,000 千瓦时
- 资本支出：1.1 亿美元
- 总成本：2,200 美元/千瓦
- 预计收入每年 19,750,000 美元
- EBITDA：94% 利润率

## TARGET PRICE

\$0

## GROSS REVENUE

\$0

## EBITDA

\$0

## BUSINESS TYPE

发电厂

## COUNTRY

哈萨克斯坦

## BUSINESS ID

L#20240600

- 股本：% 30,00
- 借贷资金：%： 70.0
- 贷款（占资本支出）： % 70,0
- 银行承诺： 已获得
- 信贷期限15 年
- 利率（建筑）： % 9,00%
- 利率（设备）： % 9,00%
- 信贷佣金： % 0,6
- 通货膨胀率： 5,00%
- 承购合同： 20 年
- 非贴现现金流的投资回收期： 3,17 年
- 贴现现金流回收期6,64 年
- 内部收益率： 20.20
- 施工期： 施工期： Q4-2024-Q4-2028。

#### 股权交易

- 方案 1： 寻找拥有 30% 股份的股权赞助商；
- 方案 2： 为 30% 股权中的 51% 寻找股权赞助商；

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