

RAIF 卢森堡基金 SCA

SICAV



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RAIF SCA SICAV

XXXXXX CAPITAL FUND SCA SICAV-RAIF

是一家根据卢森堡法律注册成立的合伙制股份有限公司（“société en commandite par actions”），在卢森堡大公国的商业和公司注册处官方名单上注册为可变资本投资公司（“société d’investissement à capital variable”）保留另类投资基金（“fonds d’investissement alternatif réservé”）。

不过，这一登记并不意味着任何卢森堡当局批准了本发行文件的内容或公司持有的证券组合。公司的目标是将其资产投资于证券和 RAIF

法允许的其他工具，以分散投资风险并向股东提供资产管理结果。

本发行文件不构成在任何司法管辖区向任何人发出的要约或邀约，如果在该司法管辖区发出此类要约或邀约是非法的，或发出此类要约或邀约的人没有资格这样做，则本发行文件不构成在该司法管辖区向任何人发出的要约或邀约。

要点

1. RAIF 是 Reserved Alternative Investment Fund 的缩写。
2. 卢森堡的 RAIF 是集体投资工具，无需事先获得金融监管机构的批准。
3. 它们受《另类投资基金经理指令》（AIFMD）监管。
4. RAIF 可以作为 SICAV（投资公司）或 SICAR（风险资本投资公司）设立。
5. 机构投资者和高净值个人等专业投资者通常会使用这些工具。
6. RAIF 可投资于多种资产类别，包括股票、债券、房地产和私募股权。
7. 它们必须任命一位另类投资基金经理 (AIFM) 来监督其运作。
8. RAIF 须遵守各种报告和披露要求，以确保透明度和投资者保护。
9. 卢森堡以其健全的监管框架和对投资者友好的环境而著称，因此成为设立 RAIF 的热门地点。
10. 根据 AIFMD 的护照制度，RAIF 可在欧盟范围内向投资者销售。
11. 这些基金在投资策略和结构方面具有灵活性，允许基金经理根据投资者的具体需求量身定制基金。
12. RAIF 受益于卢森堡广泛的避免双重征税条约网络，这有助于最大限度地减少投资者的纳税义务。
13. RAIF 受卢森堡金融监管机构金融业监管委员会 (CSSF) 的监管。
14. 它们必须遵守反洗钱 (AML) 和反恐融资 (CTF) 法规，以防止非法活动。
15. RAIF 可作为独立基金或大型基金结构的一部分设立。
16. 由于不需要建立单独的基金结构，它们为传统投资基金提供了一种具有成本效益的替代方式。

TARGET PRICE

\$0

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

金融服务

COUNTRY

卢森堡

BUSINESS ID

L#20240631

17. 与其他类型的投资基金相比，RAIF 可以快速、高效地建立，审批流程简化。
18. 卢森堡作为主要金融中心的声誉以及稳定的政治和经济环境，使其成为设立RAIF的一个具有吸引力的司法管辖区。
19. RAIF 为投资者提供多样化的投资机会和市场，有助于分散投资组合和降低风险。
20. RAIF在卢森堡的受欢迎程度持续上升，越来越多的基金经理选择这一工具来实施其另类投资战略。

资产

- 无犯罪记录
- 法国兴业银行账户
- RAIF 正式执照
- 全部股份
- 全面遵守协议

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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