

# 美国出售 19.6 兆瓦生物质发电厂





## 19.6

美国东北部一座 19.6 兆瓦生物质发电厂待售

### 概述

该公司一直走在当地电力供应的前列，负责监督先进的 19.6 兆瓦燃木生物质发电设施的运行。

公司的核心是对其赋予当地社区权力的悠久传统深感自豪。

此外，作为一个基荷发电厂，该设施始终在总发电量或接近总发电量的情况下运行，确保了可靠和不间断的电力供应。

发电厂提供了一个重要的对环境负责的森林管理解决方案，并为当地木材业带来了可观的价值链效益。获准的扩建将产生超过 400 万美元的 EBITDA 增量。

立即增长/逆势：

- 转换为热电联产
- 生产干木片
- 生产生物炭

### 工厂概览

净容量：19.6 兆瓦

燃烧率：1.60 吨/兆瓦时

主要燃料类型：整树木片

2021 年发电量：166,903 兆瓦时

2021 年消费量：266 069 吨

2022 年发电量：137,184 兆瓦时

2022 年消费量：229 233 吨

2023 年发电量：160,776 兆瓦时

2023 年消费量：263,300 吨

PPA 到期：2032 年 10 月 31 日

收购：2020 年 8 月

员工19

### 财务

#### TARGET PRICE

\$25,000,000

#### GROSS REVENUE

\$18,356,578

#### EBITDA

\$2,293,868

#### BUSINESS TYPE

发电厂

#### COUNTRY

美国

#### BUSINESS ID

L#20240642

#### 总收入：

预计 2024 年：16 600 000 美元

2023: \$18,356,578

2022: 15,605,556

#### EBITDA：

预计 2024 年：3 250 000 美元

2023: \$2,293,868

2022: 2,594,007

#### 投资亮点

- 废热回收和带式干燥机扩建项目的 7C1412 号许可证已于 10 月签发，该设施将于 2025 年 7 月成为热电联产厂。
- 在其约 30 英亩的土地上有可能建设一个 4-5 兆瓦的太阳能项目。
- 发电厂提供了一个重要的对环境负责的森林管理解决方案，并为当地木材业带来了可观的价值链效益
- 与供应商建立了 30 多年的长期燃料合作关系，并在现场储存了大量燃料。
- 该公司拥有安全、强大和可靠的运营历史。
- 根据第 155 号法案，PPA 期限延长至 2032 年 10 月。
- 该设施具有支持生物燃料和生物炭生产发展的潜力。
- 经验丰富的团队。

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