

拥有半个世纪历史的肉类





该企业提供各种杂货市场产品和外卖熟食。

鲜肉既零售又批发给当地半径内的客户和合作伙伴。

从专业商品、名牌产品、冷藏特价商品到熟食三明治和预制外卖餐点，这家零售商拥有极高的评价和良好的声誉，其优质产品获得了无数奖项的高度认可。

凭借可靠的设备和更新的装置，2023 年的收入达到了里程碑式的 935.5 万美元，可支配收入为 64.6 万美元，息税折旧摊销前利润为 569 869 美元。

通过多重认证，对当地零售（53%）和批发（47%）市场拥有强大的控制力，通过更新 POS 系统和接受 Uber Eats 等食品配送服务，存在着战略性的扩张机会。

除了大量的老客户推荐外，他们的营销活动还包括活跃的网站、社交媒体、直邮和便利的地理位置。

零售设施占地 4,700

平方英尺，设有冷藏库和陈列柜、肉类切割区和食品准备区、库存储藏室、收货区以及充足的办公空间！该物业与一个人流量较大的购物场所签订了五年期租约，月租金为 8781 美元，租期可延长至 2038 年。

该企业拥有五十年的行业经验，最适合由一位参与其中的所有者或总经理来监督 35 名非工会员工的日常工作。

虽然理想的过渡方式是标准的过渡，但目前的所有权人可以有偿使用长达两年的时间。该地区位于富裕的费城郊区，在家庭友好的环境中提供户外活动、优质教育和历史悠久的文化。

产品分类

- 1.肉类批发：47%
- 2.肉类零售23%
- 3.熟食零售：19%
- 4.杂货和农产品零售：11%

年均增长趋势为 6.5%

TARGET PRICE

\$2,150,000

BUSINESS TYPE

零售杂项

COUNTRY

美国

BUSINESS ID

L#20240645

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM