

高端奢华化妆品品牌





这是一个流行的美容品牌，几年来一直在化妆品行业掀起波澜。

这个化妆品品牌由一群希望创造高品质、价格合理的彩妆产品的美容爱好者创立，并迅速成为全球彩妆爱好者的首选品牌。

该品牌有别于其他美容品牌的一点是，它致力于创造不仅美观、创新，而且安全、无公害的产品。

该品牌引以为豪的是，其产品只使用最优质的原料，所有原料都经过精心采购和严格测试，以确保符合该品牌严格的质量标准。

这种对使用安全和道德成分的执着追求，为该品牌赢得了一批既关心化妆品质量又关心动物福利的忠实消费者。

要点

- 产品仅在欧盟生产，部分产品为内部生产，部分产品交由第三方生产。
- 西班牙制造”、”法国制造 “和 “意大利制造 “设计的化妆品。

-

专为敏感性皮肤设计的化妆品-配方完全基于低过敏性成分，不含苯甲酸酯和化学有毒物质。

- 目前为 200 多家零售商和分销商客户提供服务。
- 日生产能力为 3,000-5,000 件。
- ISO 证书和注册证书。

产品与服务概览

护肤品、彩妆、指甲护理和香水。

资产概览

有形资产-库存、自有建筑、设施、仓库。

设施概览

建筑面积 1000 平方米，位于巴塞罗那西部，距离巴塞罗那机场 45 公里。

资本化概述

TARGET PRICE

EUR 5,000,000

GROSS REVENUE

EUR 1,200,000

BUSINESS TYPE

化妆品公司

FF&E

包括价值 200
万欧元的实物资产

COUNTRY

西班牙

BUSINESS ID

L#20240650

- 家族企业。 没有贷款。 只有家庭业主。 共有两个业主，来自同一个家庭。

- 资金 100%来自私人投资。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM