

25 岁的美国总承包商



MERGERSCORP

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这家位于佛罗里达州北部、拥有 25 年历史的公司专门从事地下公用设施、商业场地开发和土木基础设施建设，如挖掘、土方、搬运、拆除、清理和混凝土项目。

该公司还提供高质量的沥青铺设、道路、路缘石和人行道，并提供一年的劳务保修。

2023 年的收入增长了 170%，达到 2350 万美元，调整后 EBITDA 增长了 190%，达到 1040 万美元！从 2024 年开始，公司的积压业务将超过 2000 万美元，这表明近期的增长将持续下去，而在过去四年中，公司的销售额和利润率都在持续增长。

公司的客户群多种多样，销售并不集中，大部分工作都选择在商业市场，但公司也获准参与政府项目。

目前可供购买的工作场所是两处黄金设施的组合，总面积达 3,400 平方英尺。

该建筑占地 5.3

英亩，设有办公用房、工具储藏区和一个可停放车辆的宽敞院子，还包括价值 600 多万美元的建筑设备！

公司有 100

名非工会员工，其中许多人长期在公司工作，他们很有可能在收购后继续留任，因为如果买方愿意，业主愿意在过渡后继续留任。

TARGET PRICE

\$24,000,000

GROSS REVENUE

\$23,427,000

EBITDA

\$10,575,000

BUSINESS TYPE

服务

FF&E

价值 7,600,000 美元，其中 2,600,000 美元于 2022 年购买新 FF&E！

INVENTORY

98 万美元

REASON FOR SELLING

即将退休和/或追求其他兴趣

COUNTRY

美国

BUSINESS ID

L#20240670

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