

# 美国油田电线



**MERGERSCORP**

这家领先的供应商业成熟，服务于美国多个州，为政府合同等提供全面的石油天然气有线服务。

- 该公司提供以质量为中心的服务，包括开孔封堵、打孔、测量管道回收、起重机服务和压力控制。
- 卖方在岩石山脉中独占鳌头。
- SDE 利润率为 18.5%，预计 2024 年销售额为 810 万美元
- 2023 年收入 760 万美元
- 可支配收入 130 万美元
- 经验丰富的管理团队
- 所有者提供交叉培训和咨询，以简化运营，并可在出售后进行过渡。
- 利用多种营销渠道：网络广告、印刷媒体、在线展示（社交媒体和网站）、稳定的口头推荐
- 占地 3,200 平方英尺的设施包括办公室、车间和充足的存储空间，是为工业服务而设计的战略性设施。
- 长期的供应商关系和全国性的政府勘测合同。
- 仍有许多增长途径。

#### 资产

- 设备：3 612 326 美元
- 库存：185 万美元

#### 可选属性

- 月租金 7.5 千美元

#### 油气田服务

- C-Corp
- 行业分类：1389

成立之初：始于 2010 年

员工：31 双周工资

#### TARGET PRICE

\$8,500,000

#### BUSINESS TYPE

石油生产公司

#### COUNTRY

美国

#### BUSINESS ID

L#20240696

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)