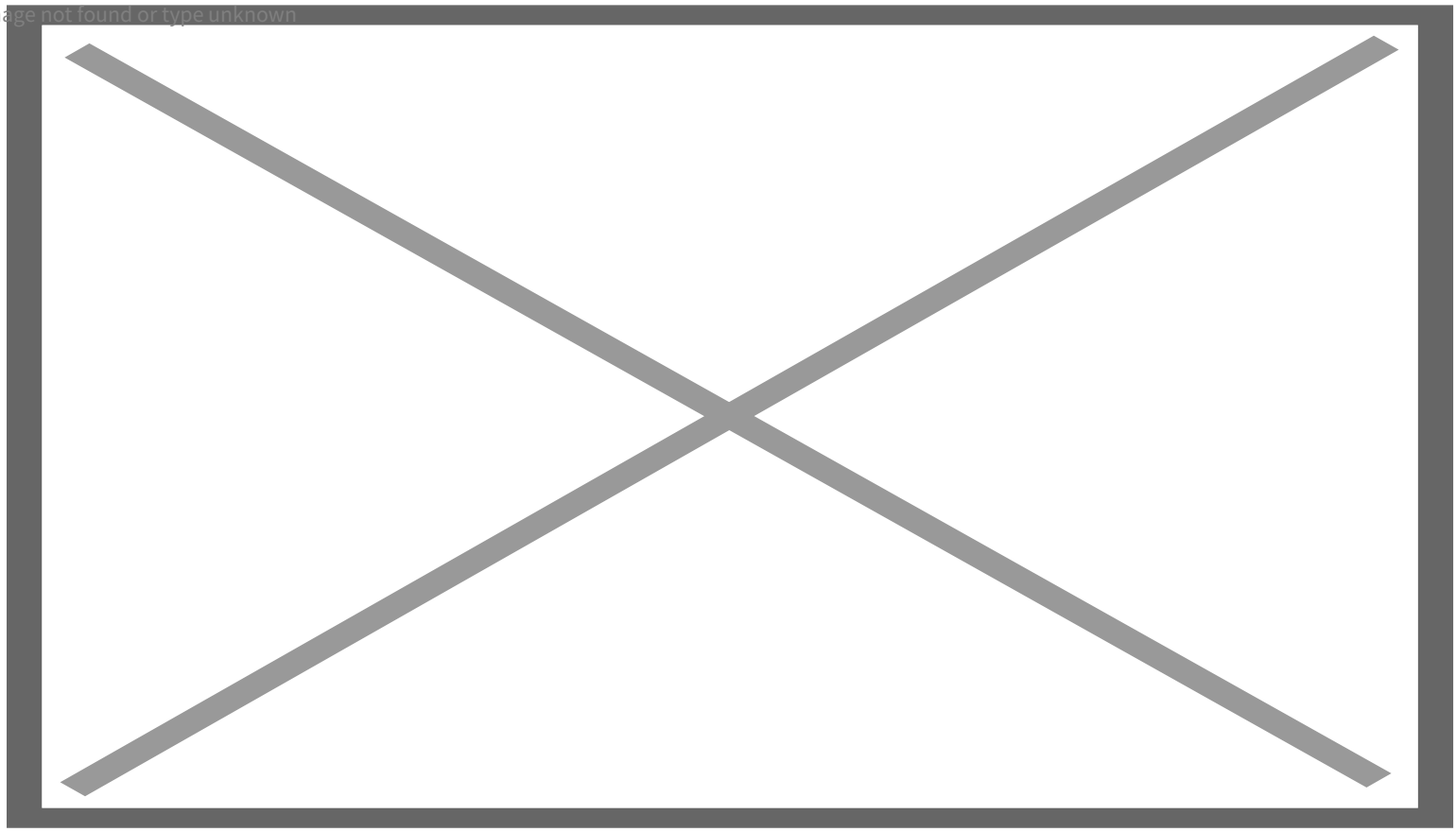
Image not found or type unknown

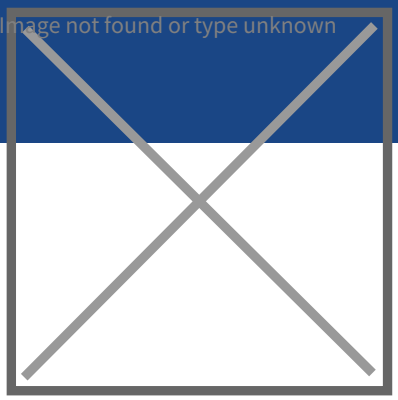
瓶装水公司

Image not found or type unknown



PRINTED ON: *October 31, 2026, 8:09 AM (EST)* **PUBLISHED ON:** *October 31, 2026, 7:09 AM (EST)* **UPDATED ON:** *October 31, 2026, 7:09 AM (EST)*

MERGERSCORP



TARGET PRICE

$0

BUSINESS TYPE

制造业—食品饮料及农产品加工

COUNTRY

克罗地亚

BUSINESS ID

L#20240716

这家瓶装水公司位于克罗地亚，拥有新鲜的泉水水源。

公司拥有自己的工厂，建于 2010 年，占地面积8729 平方米。工厂的生产面积为1525 平方米，办公室、实验室和公共空间面积为300 平方米。

水源就在厂区内，而且政府在 2039 年之前一直给予特许经营权。

目前的特许经营量为每年 15,000 立方米，有可能扩大到每年 50,000 立方米。

毛水费为 4 欧元/立方米。

生产： 三条装瓶线–塑料瓶容量各不相同：

- 6 升瓶：915 个单位/小时
- 2.75 升瓶：1,200 单位/小时。
- 1.5 升瓶：尚未用于生产
- 包装区 + 两个存储区。

由于分销合作伙伴的所有权发生变化，该工厂自 2024 年第一季度起不再生产。

提供：

该公司 100%的股份由以下人士持有：

- 工厂建筑
- 所有生产设备（完全自有，非租赁）
- 水特许权和其他许可证
- 拥有自有品牌。

公司出售时没有任何债务和未结债务。

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM