

# 特许资产管理业务





伯利兹资产管理公司是一家金融服务公司，专门为个人和机构客户提供投资咨询和资产管理解决方案。

公司利用伯利兹作为离岸金融中心的战略优势，提供定制投资战略、投资组合管理和财富保护服务。

该资产管理公司注重透明度、合规性和风险管理，旨在帮助客户实现收益最大化，同时在保密和安全的环境中保护他们的资产。

公司经验丰富的团队致力于了解客户需求，确保提供个性化服务，并通过多样化的投资机会促进长期财务增长。

公司专注于私人客户的资产管理和咨询。

#### 营业执照

“国际资产保护和管理”是指提供财富保护和遗产规划建议、包括但不限于投资战略和投资组合管理、房地产管理和税务建议、代表开展业务的客户持有资金、包括房地产交易，持有资金并为完成客户可能正在进行的项目支付款项。客户可能正在进行的项目。

#### 服务

- 作为独立资产管理人或顾问开展活动。
- 与本地和国际托管人签订的 AAM 全权委托或咨询管理委托。
- 业务介绍人、顾问和 AAM 之间的定制协议。
- 开设和管理投资账户和存款。
- 在伯利兹保管文件。

#### TARGET PRICE

\$0

#### BUSINESS TYPE

资产管理

#### COUNTRY

伯里兹

#### BUSINESS ID

L#20240718

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