

意大利高端豪华公路自行车



MERGERSCORP

凭借独特的商业主张，踏入快速发展的可持续移动世界。提供收购一家领先公司的机会，该公司专门从事自行车和电动滑板车的设计、开发和制造，旗下拥有一些最具标志性的汽车品牌：Abarth、Alfa Romeo、Fiat、Jeep 等。

关于公司

- 移动出行市场的老牌企业
 - ：专门从事高品质自行车和电动滑板车的设计、开发和制造。
- 知名品牌合作伙伴：与世界知名汽车品牌签订独家授权协议，包括 Abarth、Alfa Romeo、Fiat、Jeep 和 Lancia。每件产品都经过精心打造，以反映这些标志性品牌的独特传统和风格。
- 多样化的产品组合
 - ：提供从高端机型到平价主流产品的广泛产品系列，吸引广泛的消费者群体。

主要投资亮点

强大的市场地位

：凭借二十多年的经验以及与全球主要汽车集团的稳固合作伙伴关系，该公司巩固了其作为可持续移动解决方案值得信赖的提供商的地位。

- 不断增长的电动汽车市场
 - ：随着世界转向更环保的交通解决方案，对电动自行车和电动踏板车的需求正在猛增。该公司凭借其创新产品，完全有能力利用这一增长趋势。
- 致力于可持续发展
 - ：专注于开发环保、耐用的产品，减少碳足迹并支持全球可持续发展目标。
- 可扩展的商业模式
 - ：运营精益、灵活的结构，易于扩展，并有机会扩展到新的市场和产品线。
- 前沿创新
 - ：与主要汽车品牌的设计部门直接合作，确保每件产品都体现品牌精神和前沿技术。

财务和战略利益

- 稳健的财务业绩
 - ：表现出持续的收入增长和盈利能力，并具有进一步扩张的巨大机会。
- 广泛的分销网络
 - ：利用多种销售渠道，包括直接面向消费者、零售合作伙伴和汽车经销商，以最大限度地扩大市场覆盖率。

TARGET PRICE

EUR 1,250,000

GROSS REVENUE

EUR 1,000,000

BUSINESS TYPE

时尚零售商

COUNTRY

意大利

BUSINESS ID

L#20240722

- 品牌认知度和忠诚度
：公司的产品受益于其合作品牌的强大认知度和忠诚度，从而增强了消费者信任并推动了销售。

为什么是这个机会？

- 进入高增长市场
：受消费者对可持续和创新交通解决方案的需求不断增长的推动，全球电子交通市场预计将呈指数级增长。
- 利用已建立的关系
：立即与领先的汽车品牌和稳定的客户群建立宝贵的合作伙伴关系。
- 加速实现您的业务目标
：利用具有成功记录的交钥匙工程，为电子移动领域带来直接影响和增长。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM