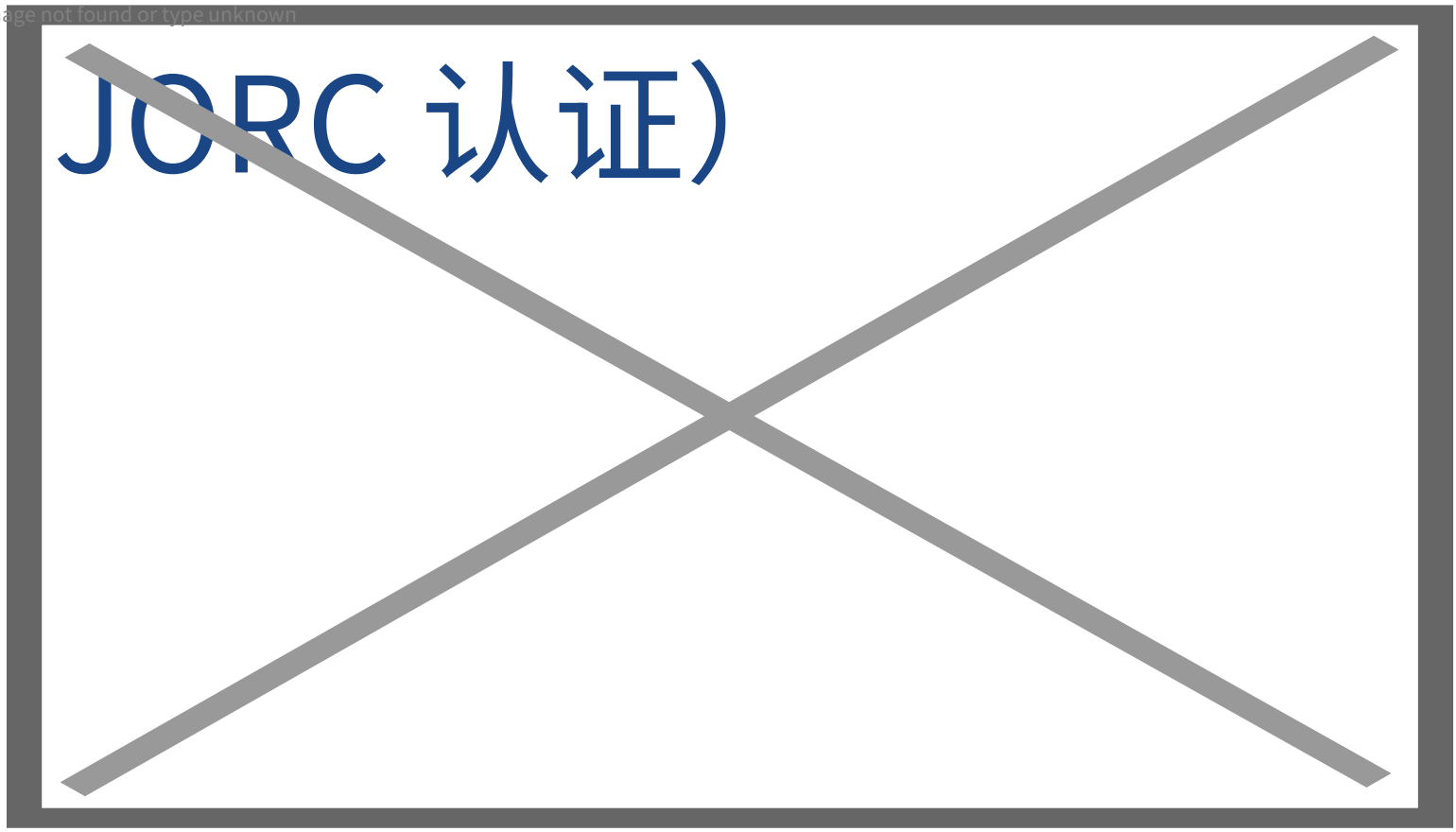
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铜矿开采业务，拥有一家

SX-EW 工厂（通过

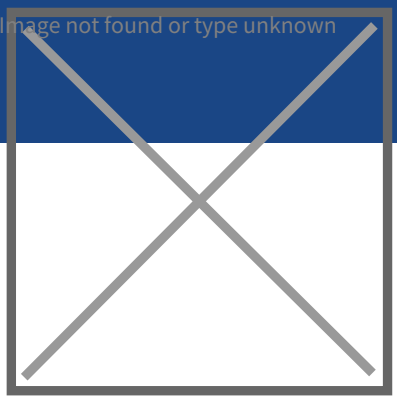
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JORC 认证）



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MERGERSCORP



SX-EW **JORC**

该矿藏是巨大的巴尔喀什冶炼厂的主要原料，占哈萨克斯坦铜产量的 65%。 40 年的运营积累了超过 3 亿吨的垃圾堆放量

资源分析

- 沃德尔-阿姆斯特朗（MRI，PCR） 2020 年
- 2015-2016 年期间，公司进行了勘探：
- 反循环（RC）钻孔-47孔
- 表面点蚀-141
- 点脚趾-26
- 900 多个矿石样本

TARGET PRICE

$100,000,000

GROSS REVENUE

$0

EBITDA

$0

BUSINESS TYPE

采矿业

COUNTRY

哈萨克斯坦

BUSINESS ID

L#20230491

库存名称	类别	体积（千立方米）	密度（吨/立方米）	吨位（千吨）	铜品位（%）	铜储量（千吨）
XXXXX						
	C_1	1,004.8	3.41	3,426.3	0.23	7.9
(硫化物)						
	C_2	576.7	3.41	1,966.6	0.45	8.8
XXXXX						
	C1	162.9	3.40	553.9	0.54	3.0
（氧化矿）						
XXXXX 1						
	C1	83,162.9	2.27	188,780	0.154	290.3
（覆盖层）						
XXXXX						
	C1	4,119.8	2.27	9,352	0.097	9.1
(覆盖层)						

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库存名称	类别	体积（千立方米）	密度（吨/立方米）	吨位（千吨）	铜品位（%）	铜储量（千吨）
XXXXX						
	C_1	50,170.2	2.25	112,882.9	0.069	78.3
（覆盖层）						
		139,197.2		**316,961.7**	**0.125**	**397.4**

SX-EW 工厂成果

- 试点工厂于 2017 年秋季投产，并于 2017 年 11 月生产出第一批铜。
- 在 2018
  年春季对浸出垫和收集系统进行修复工作后，工厂已实现稳态生产，PLS ERE
  grcae 为 1.5-1.6 g/L，日均生产 200 千克电解铜
- 超过 36 吨阴极铜以接近伦敦金属交易所的价格在当地市场售出。
- 1.2 千米输电线路和 630 千瓦变压器–已完工并与当地电网连接
- 通往工地的 400 米道路 – 已完工
- 1.1 公里长的供水管道–已完成
- SX-EW 试验工厂大楼 – 已完工，安装了隔热和通风设备
- 购买、连接和铺设 1 公里的堆灌管道
- 池塘和收集沟渠–已完工并铺设土工膜

SX-EW 商业模式

- 计划年产量：10,000吨符合LME“A”级标准的阴极铜
- 2017 年 5 月与哈萨克斯坦政府签订了为期 23 年的铜生产合同。
- 主要生产成本驱动因素：

1. 化学品和试剂以及电力（可变）–有利的地理位置有助于降低这些成本
2. 人工和生产间接费用（固定）

- 矿产开采税，按 PLS 铜价值的 5.7%征收
- 分销与销售–固定与可变的组合，由当地基础设施和 “ot-take
  “合同的条款和条件决定

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