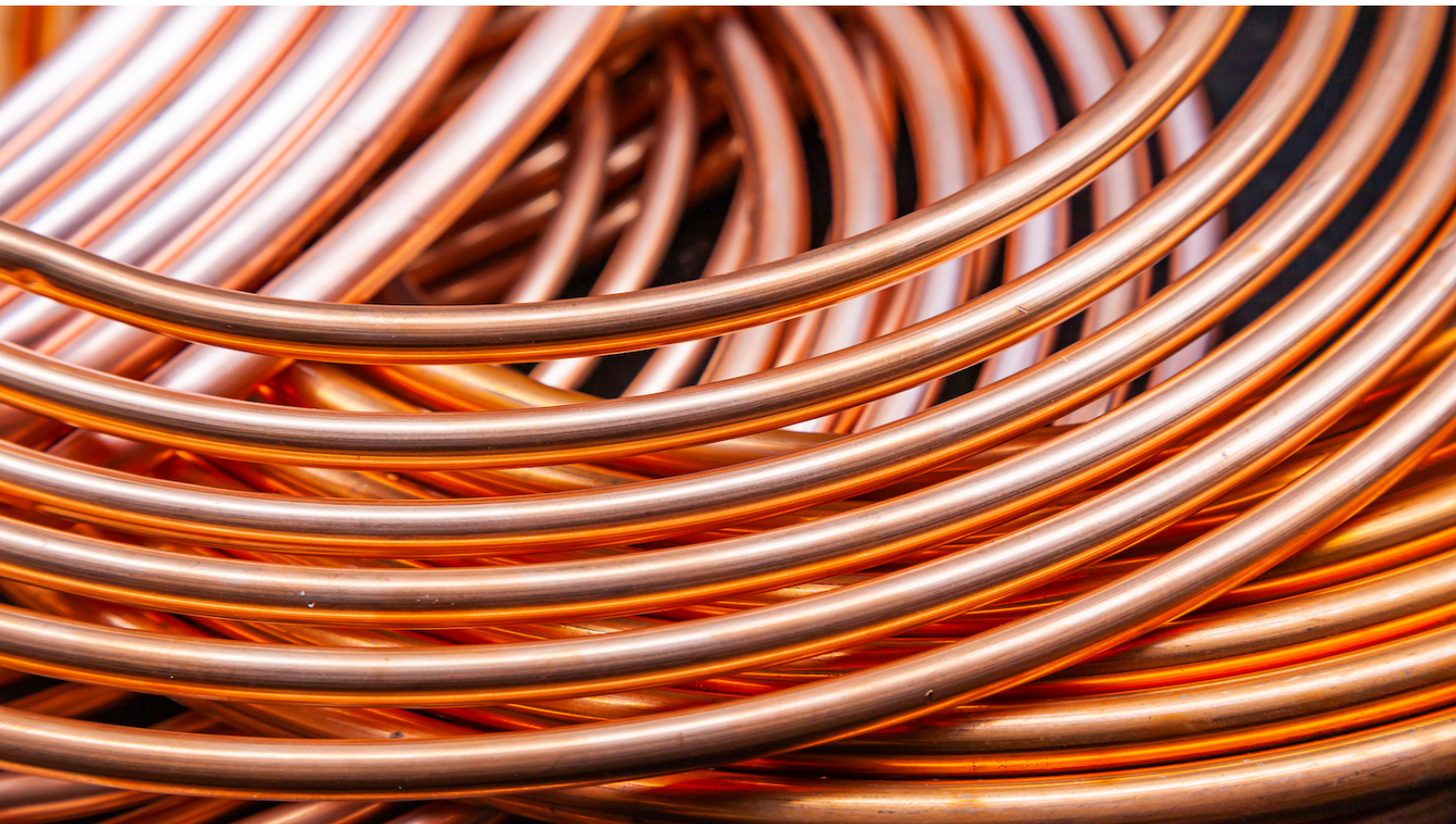


铜矿开采业务，拥有一家 SX-EW 工厂（通过 JORC 认证）





SX-EW JORC

该矿藏是巨大的巴尔喀什冶炼厂的主要原料，占哈萨克斯坦铜产量的 65%。40 年的运营积累了超过 3 亿吨的垃圾堆放量

资源分析

- 沃德尔-阿姆斯特朗（MRI，PCR）2020 年
- 2015-2016 年期间，公司进行了勘探：
- 反循环（RC）钻孔-47孔
- 表面点蚀-141
- 点脚趾-26
- 900 多个矿石样本

SX-EW 工厂成果

- 试点工厂于 2017 年秋季投产，并于 2017 年 11 月生产出第一批铜。
- 在 2018 年春季对浸出垫和收集系统进行修复工作后，工厂已实现稳态生产，PLS ERE grcae 为 1.5-1.6 g/L，日均生产 200 千克电解铜
- 超过 36 吨阴极铜以接近伦敦金属交易所的价格在当地市场售出。
- 1.2 千米输电线路和 630 千瓦变压器-已完工并与当地电网连接
- 通往工地的 400 米道路 - 已完工
- 1.1 公里长的供水管道-已完成
- SX-EW 试验工厂大楼 - 已完工，安装了隔热和通风设备
- 购买、连接和铺设 1 公里的堆灌管道
- 池塘和收集沟渠-已完工并铺设土工膜

SX-EW 商业模式

- 计划年产量10,000 芬 LME 等级 “A “电解铜
- 2017 年 5 月与哈萨克斯坦政府签订了为期 23 年的铜生产合同。
- 主要生产成本驱动因素：

1. 化学品和试剂以及电力（可变）-有利的地理位置有助于降低这些成本
2. 人工和生产间接费用（固定）

- 矿产开采税，按 PLS 铜价值的 5.7%征收
- 分销与销售-固定与可变的组合，由当地基础设施和 “ot-take “合同的条款和条件决定

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

采矿业

COUNTRY

哈萨克斯坦

BUSINESS ID

L#20230491

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM