

拥有 50

多年历史、拥有准银行执



MERGERSCORP

50

难得的机会；一家拥有完全执照的老牌瑞士信托公司，拥有活跃的金融网关、准银行加密货币和汇款业务，由一家老牌瑞士信托公司持有，拥有办事处、人员和银行账户。并建立一个活跃的金融服务网关平台。

获得日内瓦声誉卓著的SO-FIT(www.so-fit.ch)

颁发的准银行金融服务和加密货币提供商执照，完全符合准银行金融服务和加密货币提供商执照的规定，是一家合格的金融中介机构。2，第3节。

金融管理局规定的反洗钱法合规框架。

准银行金融网关服务提供商和汇款业务于1968年在瑞士成立，位于瑞士密码谷 Zug 的中心地带，在国际大都市日内瓦设有代表处。

公司拥有现代化的办公设施，各种便利设施一应俱全，附近还有多家银行、金融机构和声誉良好的法律事务所。这家 Vintage

实体运营自己内部开发的金融服务、支付和网关平台，包括最先进的 KYC

和尽职调查软件，完全符合

FINMA（瑞士金融市场监管局）规定的最新和最严格的要求。

这确实是一个独一无二的机会，可以收购一家现有的、拥有完整执照的、信誉良好的、正在运营的准银行金融服务、加密货币和汇款业务，该业务拥有现有的商业模式、最先进的运营平台以及与瑞士顶级银行的银行业务关系。

要点

姓名：根据要求，需要 NDA

公司注册地瑞士日内瓦，在楚格设有代表处 公司成立日期1968

实收资本50,000,000 瑞士法郎

企业宗旨：

瑞士信托公司，为欧盟国家的外国公司提供上市证券（股票和债券）交易的一般咨询服务。

在国内外的国际资本、金融和投资市场上发挥咨询作用，并为商业交易和手续费提供中介服务。主要在欧盟工业化国家和海外撰写经济研究报告和商业分析报告。

代表受托人和被提名人评估和审查投资建议。在国内外房地产项目领域发挥咨询作用；

持有许可证：SO-FIT、日内瓦准银行协会和金融服务许可证、

TARGET PRICE

CHF 850,000

BUSINESS TYPE

资产管理

COUNTRY

瑞士

BUSINESS ID

L#20240742

加密货币和汇款提供商。完全顺从的合格财务中介根据Par.2,部分3.的的AML A合规性框架根据条款的芬兰金融管理局

银行关系：与瑞士顶级银行、苏黎世Maerki Baumann 银行

有活跃的多币种银行账户往来。

许可证和范围

目前部署的活动：

- 货币交易
- 加密货币交易与兑换
- 外汇经纪商
- 套利
- 投资组合管理
- 结算服务
- 托管服务

持有的财务授权

- 传统资产管理（最高 500 万瑞士法郎）。
- 财务咨询和客户介绍服务
- 信贷交易（尤其是与消费贷款或抵押贷款、保理、商业融资或融资租赁有关的交易）
- 与支付交易、汇兑、信贷交易有关的其他服务，特别是：代表第三方进行电子转账
- 公司为自己的账户或其他第三方进行以下交易：纸币和硬币、货币市场工具、外汇、贵金属、商品和证券（股票和价值权）及其衍生品；
- 商品交易
- 证券交易
- 托管服务
- 作为投资顾问进行投资；
- 存管

加密货币相关金融服务

- 交易、交换和经纪
- 加密钱包管理服务
- 在线和在线堆叠服务
- 加密货币或法定货币支付与商户解决方案
- 加密资产抵押贷款
- 抵押贷款和加密货币相关咨询

信托公司准银行网关和汇款业务的主要情况

- 要价：根据要求
- 成立于 1968 年’（50 多年的历史、卓越的品质和无与伦比的市场经验）
- 法定住所：瑞士楚格，在日内瓦设有代表处（可在瑞士各地开设分支机构）
- 在当地和国际社会享有盛誉，因其质量和一丝不苟而闻名。
- 所持许可证类型：准银行业务许可证、充分地顺从的&合格财务中间人根据2, 部分3.的的AML A合规性根据条款的芬兰金融管理局

白标金融网关交易、交易所和加密货币平台

- 国家的技术现状、完全符合完全符合KYC&尽职调查尽职调查软件在到位
- 全面审计和合规（定期向当局提交年度报告）
- 在瑞士顶级银行开设多个运营、管理、经纪和托管账户
- 无任何债务、负债或抵押，无未决诉讼，所有报税表均已提交并缴纳（附有瑞士联邦出具的良好信誉证明书）
- 允许外国购买者和股东（在初步的 KYC、审查和批准之后）
- 有可能转型为全资金融科技银行
- 预付运营 12 个月的所有运营、合规和人事费用

买方要求：资金证明形式的财务能力、新受托人的护照和简历、保密协议。

价格包括

Vintage Swiss 公司 100%的股权，包括其所有资产、业务、银行账户等。

预付运营第一年的费用：

- 强制性瑞士驻地主任
- 所需的反洗钱合规官员
- 白标设置和入职
- 许可证费用：1 年
- 前 12 个月的平台运营、后台和持续支持（交易佣金和费用除外）。
- 合规与 KYC 软件运营和支持费用为首 12 个月支付
- 日内瓦和楚格的注册办事处地址
- 行政和会计服务
- 反洗钱审计

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM