

# 前意大利甲级职业足球俱



**MERGERSCORP**

前意大利甲级联赛职业足球俱乐部，位于意大利北部。该俱乐部成立于 100 年前，在意大利足坛有着悠久的历史，曾在意甲和意乙联赛中占据过相当长的时间。

#### 主要财务指标

- **收入来源：**俱乐部主要通过比赛日销售、转播权和商业合作获得收入。俱乐部在意甲联赛中的表现在很大程度上影响着俱乐部的财务状况，影响着门票销售、商品销售和赞助机会。
- **估值：**该俱乐部的市场估值会因联赛表现、球员转会和整体财务管理而波动。最近的评估显示，与较大的意甲俱乐部相比，其估值适中。
- **债务管理：**相对于其收入而言，该国的债务水平保持在可控范围内，但继续投资于玩家发展和基础设施对于长期稳定至关重要。

#### 俱乐部业绩

- **最近的成功：**俱乐部在意乙联赛和顶级联赛中的表现会极大地影响其财务状况。意甲联赛的成功赛季会提高转播和赞助收入，而降级则会带来巨大的财务挑战。
- **历史成就：**它在历史上曾有过辉煌的时刻，包括多个赛季的意甲升级，以及与其他当地俱乐部的长期竞争，这进一步提高了上座率和当地的支持率。

#### 青年发展与童子军

- **青年学院：**该校以其青训学院而闻名，培养出了众多职业球员，他们都已在意大利和欧洲的大型俱乐部效力。对学院的投资仍然是一项战略重点。
- **球探网络：**俱乐部强调通过强大的球探网络发现和招募新兴人才，重点培养球员，以便将来出售给更大的俱乐部以获取利润。

#### 市场定位

- **竞争力：**该俱乐部在充满挑战的意甲联赛环境中竞争，而这一环境由大型俱乐部主导。团队能否取得有竞争力的成果，在很大程度上影响着其对投资者和赞助商的吸引力。

#### TARGET PRICE

EUR 0

#### GROSS REVENUE

EUR 0

#### EBITDA

EUR 0

#### BUSINESS TYPE

足球俱乐部

#### COUNTRY

意大利

#### BUSINESS ID

L#20240763

- 球迷参与：  
俱乐部在意大利拥有忠实的球迷群体，努力提高球迷参与度和社区参与度对长期发展至关重要。

## 风险与机遇

- 经济环境：经济大环境的波动和足球转播权的变化会影响收入预测。
- 球员转会：  
球员转会（包括转入和转出）的不稳定性既是风险，也是利用球员销售的机会。
- 表现波动：球场上的表现至关重要。  
在意甲联赛中取得成功可以增加收入，而降级则会带来巨大的财务风险。

## 培训中心

- 地理位置：培训中心地理位置优越，为当地和区域人才提供了便利。
- 设施：  
训练馆拥有多个高质量球场、一个体育馆、医疗设施以及团队会议和分析区。  
对现代化设施的重视提高了球员的表现和恢复能力，并与体育科学的领先实践保持一致。
- 青年发展：  
培训中心在培养人才方面发挥着举足轻重的作用，不仅为一线队做出了贡献，还通过球员转会增加了俱乐部的收入。
- 投资前景：  
升级和扩建训练设施可以吸引更高水平的工作人员，提高球员的能力，增加与关注青年和体育发展的赞助商合作的机会。

## 体育场

- 可容纳人数约 15,000 – 25,000；私密的环境有利于营造活跃的比赛日氛围。
- 翻新和现代化：最近的翻新包括座位、接待区和球迷服务的升级。  
这一改进提高了观众的整体观赛体验，促进了门票销售和比赛日收入。
- 创收：  
体育场通过举办足球以外的活动，包括音乐会和企业活动，提供了多样化收入来源的潜力。增加接待服务和粉丝参与活动可进一步提高盈利能力。
- 可持续性举措：  
在体育场运营中实施环保措施不仅可以降低成本，还能吸引越来越多具有环保意识的球迷和赞助商。

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)