

拥有 70

年历史的美国预包装食品



MERGERSCORP

70

位于南卡罗来纳州黄金地段的令人兴奋的商业机会，专门生产、包装和分销三明治给自动售货机公司、杂货店和便利店以及各种机构。

2023年，该企业创造了570万美元的可观收入，卖方可支配收入达到42.6万美元。该设施占地14,000平方英尺，配备了一个60' x 60' x 30'的大型冷冻库。

包括大楼在内的5英亩地产可供购买或租赁，为潜在买家或承租人提供了灵活性。

公司自豪地提供熟食肉类、早餐三明治、汉堡包、热狗等专有产品系列，以满足不同消费者的需求。

我们拥有一支技术精湛、能力出众的员工队伍，即使在业主不在的情况下，也能确保无缝运营。此外，加工和包装设备现代化且功能齐全，保证了高效的生产能力。

在强大的运营基础支持下，该企业为其在成熟市场的发展提供了宝贵的机会。

TARGET PRICE

\$2,000,000

GROSS REVENUE

\$5,700,000

EBITDA

\$426,000

BUSINESS TYPE

制造业

FACILITIES

设备：1 215 250 美元 库存：
326 299 美元 该物业占地 1.5
英亩，可单独租赁或购买。
占地面积：14,000+/-

REASON FOR SELLING

根据需要进行标准适应期。

COUNTRY

美国

BUSINESS ID

L#20240789

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM