

材料装卸设备租赁公司





超过 85% 的收入来自经常性租赁合同，提供了稳定的现金流和强大的市场应变能力。

提供设备维护和定制等附加服务。

主要优势

- 拥有设备维护和定制专业知识的专业技术团队。
- 内部研讨会，提供高效服务。
- 专有物流基础设施，提高运营效率。
- 专用设备存储设施，确保最佳设备管理。

合作伙伴

- 自 2015 年起成为全球领先的叉车制造商丰田公司的独家合作伙伴，这彰显了公司对质量和卓越的承诺。
- 拥有公认的质量认证，在业内享有盛誉。

市场定位

- 在材料处理设备租赁领域占据稳固地位，利用长期租赁合同确保财务稳定性和客户忠诚度。
- 通过提供多样化服务和建立牢固的合作伙伴关系，在市场波动中保持弹性。

目标客户

- 需要可靠物料搬运解决方案的企业，包括制造、仓储和物流行业。

愿景

- 通过不断提高服务质量和服务组合，保持在叉车租赁行业的领先地位，同时促进牢固的行业伙伴关系。
- 该简介概括了公司的优势和业务重点，同时确保公司身份的保密性。

TARGET PRICE

\$8,675,000

GROSS REVENUE

\$3,733,439

EBITDA

\$1,084,264

BUSINESS TYPE

服务

COUNTRY

巴西

BUSINESS ID

L#20240796

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



WWW.MERGERSCORP.COM