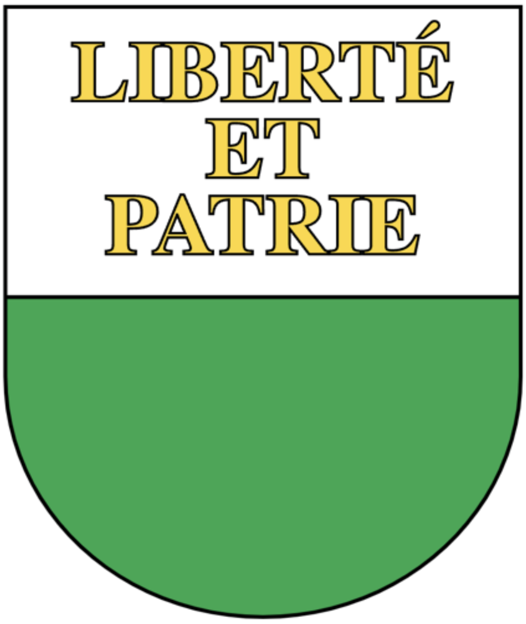
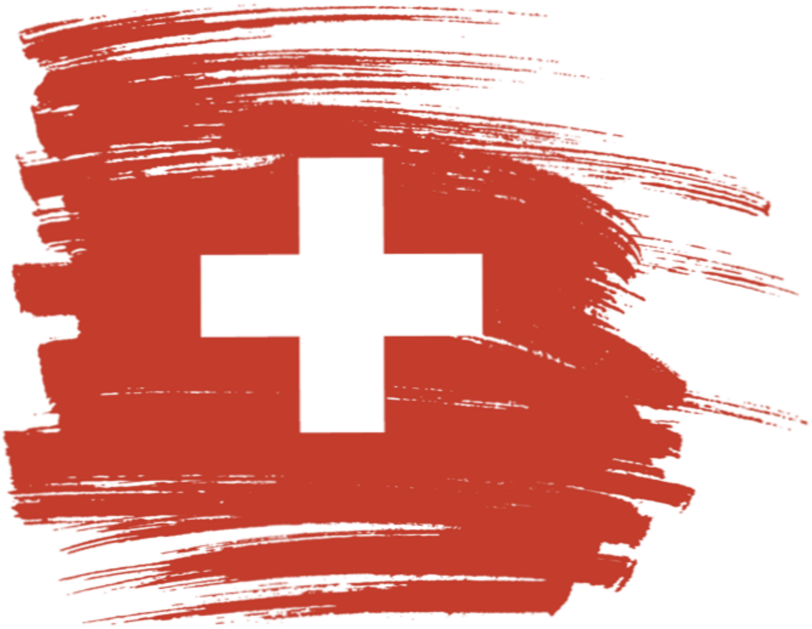
获得全面许可并活跃的瑞





MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

由伯尔尼金融管理局（FINMA）根据《资产与投资组合管理规定》（de LEFin）第 17 条直接颁发执照，完全符合金融资产管理业务的要求并获得资格 资产管理、汇款业务于 2022 年在沃州（毗邻日内瓦的州）注册成立，该州位于瑞士-罗曼（瑞士的法国部分）最有利的税收管辖区，拥有该地区最低的企业和个人税率。该公司在第一年的运营中，人员、许可证和隶属关系均已支付。这是一个难得的机会，可以收购一家现有的、运营良好的资产管理公司，与瑞士顶级银行建立现有的银行关系，并获得资产管理资产。

资产与投资组合管理和汇款业务的主要特点

- 要价：根据要求
- 成立时间：2022 年
- 法定住所：瑞士沃州（可在瑞士各地开设分支机构）
- 在当地和国际社会享有盛誉，因其质量和一丝不苟而闻名。
- 所持许可证类型： FINMA、伯尔尼资产投资组合管理层&家庭办公室许可举行因为充分地顺从的&取得资格的根据艺术17,部分1.的的LEFin、包括AMLA合规性根据条款的芬兰金融管理局
- 附属于 OSIF-OS、Parabanking、《反洗钱法》第 2 条第 3 款规定的金融中介机构，遵守 FINMA 的规定
- 现有客户群，包括资产管理规模和管理任务
- 活跃的收入流
- 全面审计和合规（定期向当局提交年度报告）
- 在瑞士顶级银行持有多个运营、管理、经纪和托管账户
- 与多家瑞士顶级银行签订了管理与佣金协议
- 无任何债务、负债或负担，无未决诉讼，迄今已提交并支付所有报税表（附有瑞士联邦签发的良好信誉证明书）
- 允许外国购买者和股东（在初步的 KYC、审查和批准之后）
- 转为正式银行的可能性

包括在销售价格中

预付运营第一年的费用：

- 强制性瑞士驻地主任
- 所需的反洗钱合规官
- 许可证费用：1 年

TARGET PRICE
CHF 550,000

GROSS REVENUE
CHF 0

EBITDA
CHF 0

BUSINESS TYPE
金融服务

COUNTRY
瑞士

BUSINESS ID
L#20250808

- 注册官员地址
- 行政和会计服务
- 反洗钱审计

要点

名称：根据要求，需要 NDA 公司注册地：瑞士沃州
成立日期：2022 年
实收资本100,000,- 瑞士法郎
企业宗旨：公司的宗旨，作为《公司法》意义上的资产管理公司。
第 17 条第 17 条第
1 LEFin
的宗旨是在资产和财产管理、经济、财务和行政管理领域提供所有咨询、协助、服务和福利以及所有活动。
它还可以开展与其公司宗旨直接或间接相关的所有商业和金融交易。
持有许可证：OSIF-OS, Parabanking, Par.
2，第 3 节。
根据 FINMA 的规定遵守反洗钱法的情况
自 2023
年起持有伯尔尼金融管理局（FINMA）颁发的资产、投资组合管理和家族办公室执照。

充分地 顺从的&取得资格的根据艺术17,部分1.的的LEFin、包括AMLA合规性根据条款的芬兰金融管理局

银行关系：活跃的多币种银行账户：VONTOBEL UBS BCV（沃州银行） Swissquote

许可证和范围

目前部署的活动

- 资产管理
- 财富管理
- 投资组合管理
- 酌情授权和咨询授权
- 家庭办公室
- 套利
- 结算服务
- 托管服务

持有的授权

- 传统资产与投资组合管理（资产数量不限）
- 酌情授权和咨询授权
- 家族办公室服务
- 第三方客户和托管服务

- 财务咨询和客户介绍服务
- 信贷交易（尤其是与消费贷款、抵押贷款、保理、商业融资或金融租赁有关的交易）
- 与支付交易、汇兑、信贷交易有关的其他服务，特别是：第三方电子转账
- 公司为自己的账户或其他第三方进行以下交易：纸币和硬币、货币市场工具、外汇、贵金属、商品和证券（股票和价值权）及其衍生品；
- 商品交易
- 证券交易
- 托管服务
- 作为投资顾问进行投资；
- 存管

买方要求：资金证明形式的财务能力、新受益人的护照和简历、NDA。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com

MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions

MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions