

5兆瓦运行风力发电厂

WPP





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WPP

位于哈萨克斯坦共和国的风能发电企业，为投资者提供了一个难得的机会，收购一个全面运作的可再生能源资产，获得稳定的回报、政府支持的电价和成熟的生产业绩。

- 政府支持的有效 PPA 直至 2034 年
- 在哈萨克斯坦西部建立了风电场，自 2019 年起开始运营。
- 使用欧洲制造的涡轮机，装机容量为 5 兆瓦。
- 战略位置靠近里海，位于阿克套附近的强风走廊。
- 人员配备齐全，拥有一支经过当地培训的运营团队和强有力的技术监督。
- 在一个合法成立的哈萨克斯坦实体下运营，其历史可追溯到 2015 年。
- 根据州可再生能源计划，通过长期售电获得稳定的现金流。
- 定期维护和备件库存可确保不间断运行。
- 没有债务。
- 1 x Enercon E-70 E4 (2.0 MW) – 德国。
- 2 x Micon NM-1500C/64 (每台 1.5 兆瓦) – 丹麦。
- 位于临海的开阔地带，得益于有利的持续风流。
- 根据长期的气象数据和风玫瑰图研究选择场地。
- 完全符合哈萨克斯坦的工业和环境安全标准。

TARGET PRICE

\$ 4,900,000

GROSS REVENUE

\$ 537,000

EBITDA

\$ 318,000

BUSINESS TYPE

发电厂

COUNTRY

哈萨克斯坦

BUSINESS ID

L#20250882

- 以国家保障的绿色电价向结算和金融中心 (RFC) 出售电力。
- 签订了从 2019 年到 2034 年为期 15 年的购电协议 (PPA)，并每年进行指数化调整。
- 2024 年固定电价：34.74 克朗/千瓦时 (约合 0.067 欧元)
- 得到哈萨克斯坦《可再生能源法》的支持。

- 基于 EV/EBITDA 的估值：~380 万欧元。
- 基于装机容量的估价：~590 万欧元。

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