

1,350

# 兆瓦待建风电场项目



**MERGERSCORP**

## 1,350

收购或共同投资拉丁美洲最大的可再生能源项目之一—阿根廷巴塔哥尼亚1350兆瓦风力发电厂的战略机遇。

该项目结合了巨大的风能潜力和已经到位的大量基础设施投资，可满足阿根廷约25%的可再生能源需求。

公司100%的股份要价4400万美元。目前的所有者可以通过股东协议保留10%的股份，协议内容包括新所有者将对公司进行资本化，包括与小股东相应的部分。要价中包括约200万美元，用于将该项目推进到准备建设阶段。

### TARGET PRICE

\$ 44,000,000

### BUSINESS TYPE

发电厂

### COUNTRY

阿根廷

### BUSINESS ID

L#20250880

- 行业：可再生能源 – 风力发电
- 地点：阿根廷巴塔哥尼亚阿根廷巴塔哥尼亚
- 装机容量：1,350 兆瓦
- 土地面积：公司拥有 45 000 公顷土地
- 电网基础设施：包括一条 295 千米长的 500 千伏输电线路和一座 1,600 兆伏安变电站
- 许可证和研究
  - ：已获得施工和环境许可证（等待延期）；已完成可行性研究和风能研究
- 投资制度：RIGI（阿根廷政府新的大规模投资框架）的受益者 – 增值税豁免和放松管制的能源市场
- 要价：4400 万美元，100% 股权（包括 200 万美元的项目预付款）
- 结构：新业主可选择购买整个项目，或根据股东协议保留原业主10%的股权

- 资金用途：使项目进入“准备建造”阶段（包括许可证延期和最终研究）
- 全面建设所需的资本支出：约19.9 亿美元
- 可用性：立即
- 拉丁美洲最大的风能项目之一
- 地理位置优越，风能资源丰富
- 对土地的完全所有权和对关键基础设施的控制权
- 能源销售将完全通过私营 PPA 进行，与阿根廷新的能源放松管制政策保持一致
- 由于规模经济，每兆瓦时的价格具有竞争力
- 对IPP、开发商、机构投资者和绿色基础设施基金具有吸引力

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