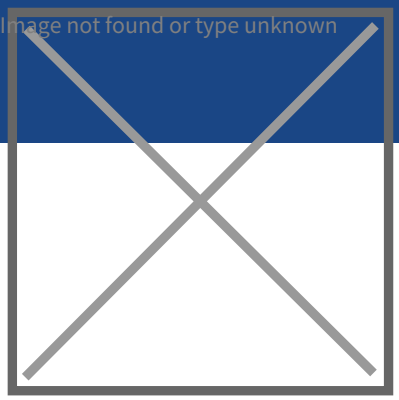
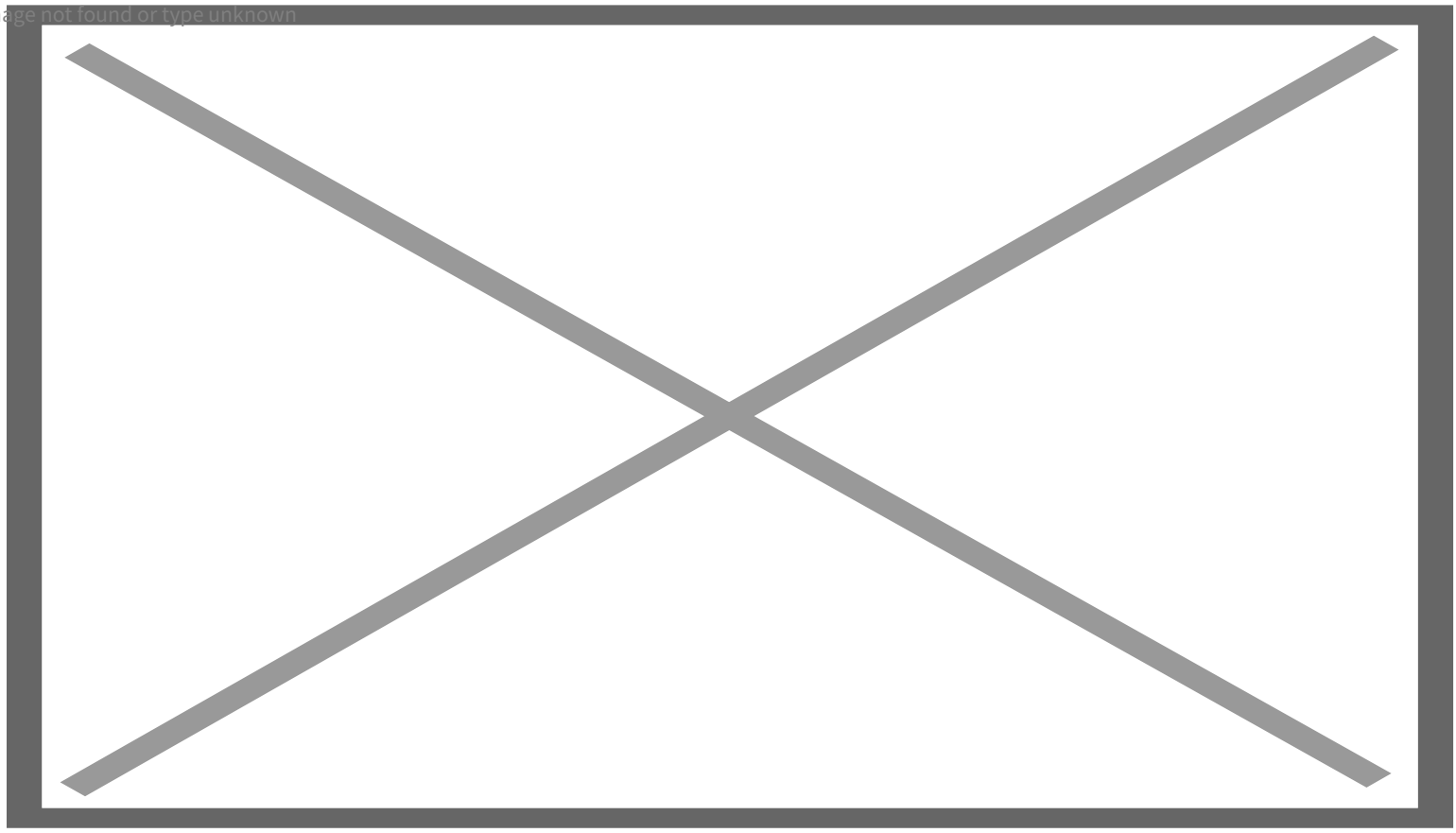


1,350

兆瓦待建风电场项目



PRINTED ON: *October 30, 2026, 6:14 PM (EST)* **PUBLISHED ON:** *October 30, 2026, 5:14 PM (EST)* **UPDATED ON:** *October 30, 2026, 5:14 PM (EST)*

MERGERSCORP

Image not found or type unknown

1,350

TARGET PRICE

$ 44,000,000

BUSINESS TYPE

可再生能源 - 风能

COUNTRY

阿根廷

BUSINESS ID

L#20250880

收购或共同投资拉丁美洲最大的可再生能源项目之一—阿根廷巴塔哥尼亚1350兆瓦风力发电厂的战略机遇。
该项目结合了巨大的风能潜力和已经到位的大量基础设施投资，可满足阿根廷约25%的可再生能源需求。

公司 100%的股份要价 4400 万美元。 目前的所有者可以通过股东协议保留10%的股份，协议内容包括新所有者将对公司进行资本化，包括与小股东相应的部分。要价中包括约 200 万美元，用于将该项目推进到准备建设阶段。

- 行业：可再生能源 – 风力发电
- 地点： 阿根廷巴塔哥尼亚阿根廷巴塔哥尼亚
- 装机容量： 1,350 兆瓦
- 土地面积：公司拥有 45 000 公顷土地
- 电网基础设施：包括一条 295 千米长的 500 千伏输电线路和一座 1,600 兆伏安变电站
- 许可证和研究
  ：已获得施工和环境许可证（等待延期）；已完成可行性研究和风能研究
- 投资制度：RIGI（阿根廷政府新的大规模投资框架）的受益者 –
  增值税豁免和放松管制的能源市场
- 要价：4400 万美元，100% 股权（包括 200 万美元的项目预付款）
- 结构：新业主可选择购买整个项目，或根据股东协议保留原业主10%的股权

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA

- 资金用途：使项目进入“准备建造 “阶段（包括许可证延期和最终研究）
- 全面建设所需的资本支出：约19.9 亿美元
- 可用性：立即

- 拉丁美洲最大的风能项目之一
- 地理位置优越，风能资源丰富
- 对土地的完全所有权和对关键基础设施的控制权
- 能源销售将完全通过私营 PPA 进行，与阿根廷新的能源放松管制政策保持一致
- 由于规模经济，每兆瓦时的价格具有竞争力
- 对IPP、开发商、机构投资者和绿色基础设施基金具有吸引力

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM