

印度老牌纺织品制造商



MERGERSCORP

一家拥有 35

年以上历史的老牌纺织品制造商正在为投资者或战略买家提供收购垂直整合的牛仔布和非牛仔布生产企业的机会。

公司历来服务于全球出口和国内市场，为一些最知名的国际时装零售商和品牌提供面料。

公司最近进行了资本结构调整，在新领导层的领导下，公司正处于转型期-将深厚的制造专业知识和基础设施与现代化的企业发展愿景相结合。

TARGET PRICE

\$ 35,000,000

BUSINESS TYPE

制造业

COUNTRY

印度

BUSINESS ID

L#20250938

- 52,000 平方米 15 英亩) 的工业园区，占地面积达 400,000 多平方米。建筑面积
- 纵向一体化生产：
 - 纺织：每年 11 200 吨
 - 浆纱、机织、染色和后整理：每年各 3500 万米
- 289 台织机、全套染整设备和内部质量控制实验室
- 计划在以下领域进行新的投资
 - 非牛仔布生产线：新增产能 2 500 万米
 - 可持续降低能源成本的 5 兆瓦太阳能发电厂
- 核心：靛蓝、弹力、环纱、印花、缎面和高级牛仔裤
- 专业领域DualFX LYCRA 织物、衬衫牛仔布、非牛仔布底重织物
- 动态、顺应趋势的研发和湿处理实验室

- 是 H&M、VF Corp.、Primark、Next 和家乐福等全球品牌值得信赖的供应商
- 由于遗留债务和折旧负担沉重，历史上曾一度陷入财务困境
- 公司正在向零债务结构过渡
- ~2 亿印度卢比的结转亏损提供了未来的税盾
- 所有主要折旧已在账面上匀支-从 25 财政年度起成为低成本基础
- 明确的五年发展路线图：
 - 2025 财年收入~约 9.5 亿印度卢比
 - 2029 财年预测：~约 150 亿印度卢比的收入，约 7% 的净利润率

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