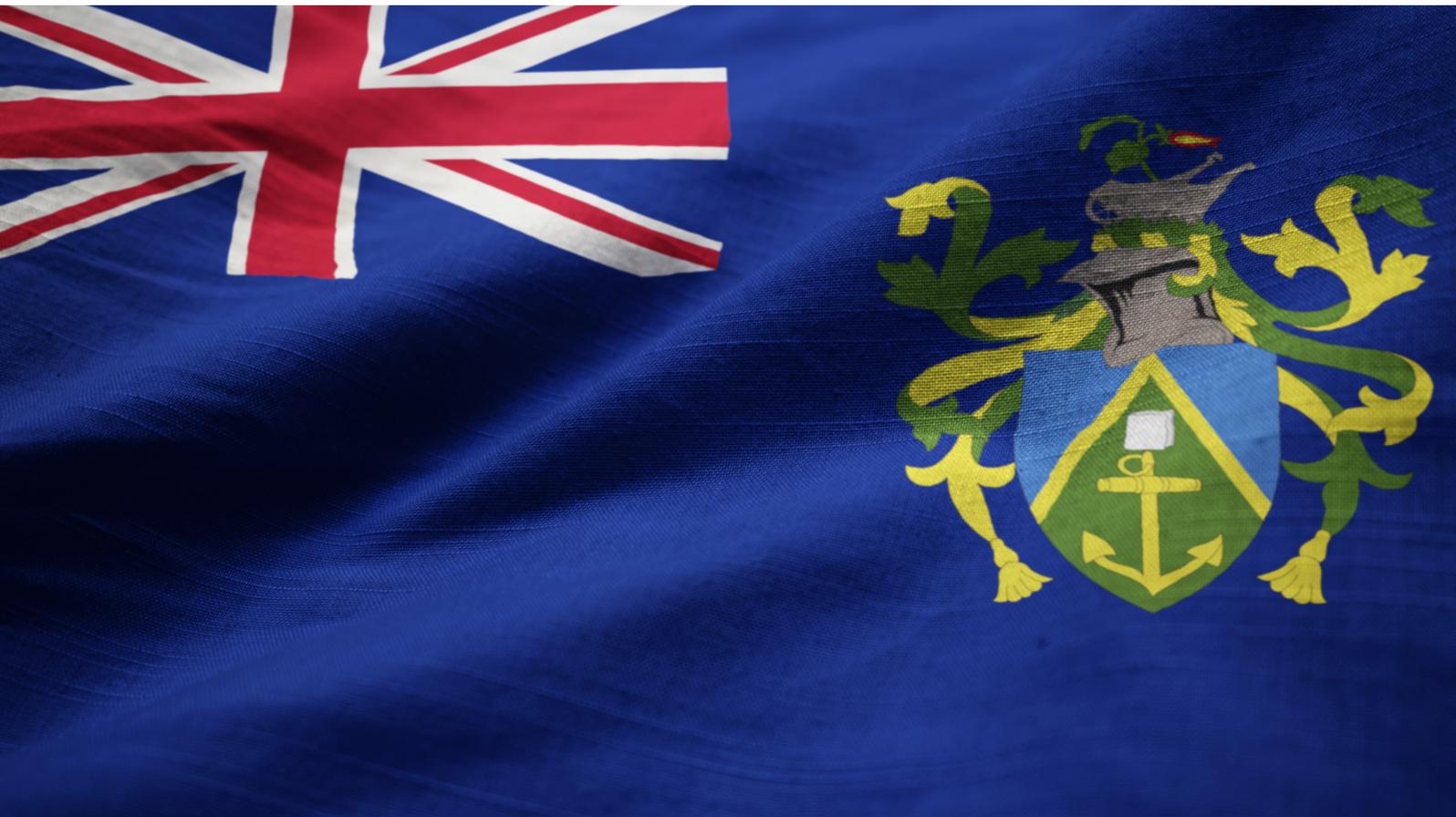


已成立的持牌基金管理公司



MERGERSCORP

基金指定了一名新加坡投资经理和基金管理人，持有新加坡金融管理局颁发的执照，并在新加坡一家主要金融机构开设了银行账户。

新加坡投资管理公司采用灵活的结构，允许收购方自行决定管理每个基金，并与基金所有者和 IM 在联合签字结构下设立银行账户。

基金管理人还拥有独特的数字 eKYC 平台，允许基金在需要时接受加密货币（如 USDT、比特币等）的认购，以及大多数法定货币的认购。

在代表基金行事时，署长的职责包括

- 确保基金遵守开曼群岛反洗钱和反恐怖主义规则和条例。
- 会计：保存公司记录和账簿。
- 行政管理：一般职责，包括与股东沟通。
- 股份登记和转让代理工作，包括处理认购和赎回。
- 计算股票的认购价和赎回价。
- 安排编制由独立审计员审计的财务报表和净资产收益率，并为此提供支持。
- 针对 FATCA 和 CRS 要求的自动信息交换 (AEOI) 服务。

基金还在开曼群岛聘请了以下主要服务提供商，以确保遵守开曼共同基金法：

- 法律顾问，负责基金与其指定代理 CIMA 之间的联络，准备基金募集文件的任何变更，以及维护 CIMA 的注册和许可要求。
- 基金审计员：负责根据《国际财务报告准则》（IFRS）编制基金账目，并履行《开曼互惠基金法》规定的审计义务。
- 反洗钱官员：负责根据《开曼共同基金法》的要求，为基金提供反洗钱合规官（AMLCO）、洗钱报告官（MLRO）和副洗钱报告官（DMLRO）的反洗钱服务。

这是一个交钥匙工程，完全由开曼基金结构运作，所有核心服务提供商均已到位，并符合监管要求。

由于已经建立了银行、行政、合规和投资管理关系，该基金为启动投资战略提供了一个现成的平台，而不会造成延误。

基金的设计旨在实现向新所有权的无缝过渡，允许收购方在收购完成后立即开始接受投资者的认购。

要点

企业目录

TARGET PRICE

\$ 750,000

BUSINESS TYPE

金融服务

COUNTRY

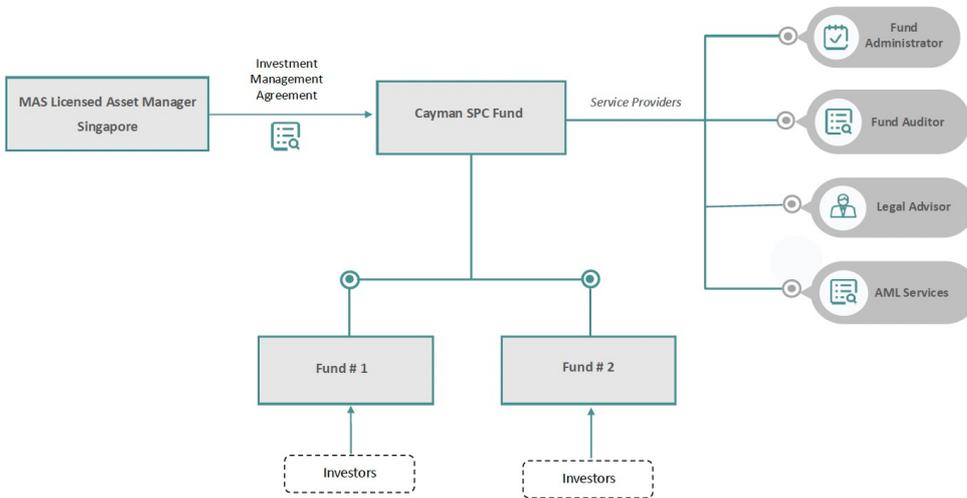
开曼群岛

BUSINESS ID

L#20250947

公司名称 公司名称	XXXXXXXXXXXXXXX SPC
注册 地址	XXXXXXXXXXXX, Grand Cayman, KY1-9010, Cayman Islands
管辖权公司的注册地	开曼群岛
公司注册编号	XXXXXXXXXX
法律法人实体识别码 (LEI)	XXXXXXXXXX
基金基金类型	共同基金（受监管）
调节器	开曼群岛金融管理局（CIMA）
许可证编号	XXXXXXXXXX
投资投资经理 (IM)	XXXXXXXXXX
IM 调节器	新加坡金融管理局（MAS）
基金管理人	XXXXXXXXXX
基金审计员	XXXXXXXXXX
AML	XXXXXXXXXX
法律法律顾问	
董事的基金基金	XXXXXXXXXX
银行银行名称	XXXXXXXXXX
银行地址	新加坡

Cayman Fund Structure



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM