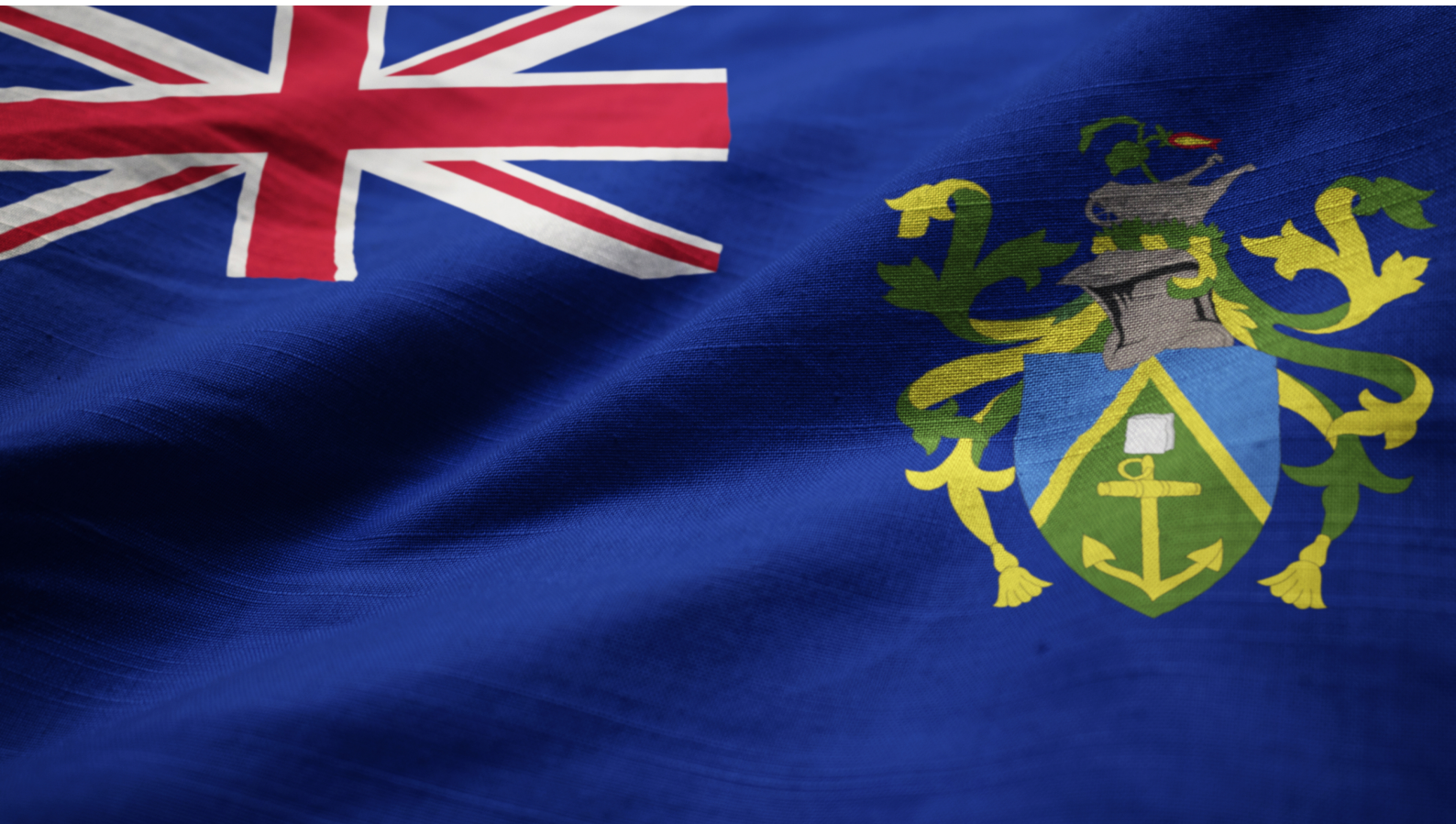


已成立的持牌基金管理公司



MERGERSCORP

基金指定了一名新加坡投资经理和基金管理人，持有新加坡金融管理局颁发的执照，并在新加坡一家主要金融机构开设了银行账户。

新加坡投资管理公司采用灵活的结构，允许收购方自行决定管理每个基金，并与基金所有者和 IM 在联合签字结构下设立银行账户。

基金管理人还拥有独特的数字 eKYC 平台，允许基金在需要时接受加密货币（如 USDT、比特币等）的认购，以及大多数法定货币的认购。

在代表基金行事时，署长的职责包括

- 确保基金遵守开曼群岛反洗钱和反恐怖主义规则和条例。
- 会计：保存公司记录和账簿。
- 行政管理：一般职责，包括与股东沟通。
- 股份登记和转让代理工作，包括处理认购和赎回。
- 计算股票的认购价和赎回价。
- 安排编制由独立审计员审计的财务报表和净资产收益率，并为此提供支持。
- 针对 FATCA 和 CRS 要求的自动信息交换 (AEOI) 服务。

基金还在开曼群岛聘请了以下主要服务提供商，以确保遵守开曼共同基金法：

- 法律顾问，负责基金与其指定代理 CIMA 之间的联络，准备基金募集文件的任何变更，以及维护 CIMA 的注册和许可要求。
- 基金审计员：负责根据《国际财务报告准则》（IFRS）编制基金账目，并履行《开曼互惠基金法》规定的审计义务。
- 反洗钱官员：负责根据《开曼共同基金法》的要求，为基金提供反洗钱合规官（AMLCO）、洗钱报告官（MLRO）和副洗钱报告官（DMLRO）的反洗钱服务。

这是一个交钥匙工程，完全由开曼基金结构运作，所有核心服务提供商均已到位，并符合监管要求。

由于已经建立了银行、行政、合规和投资管理关系，该基金为启动投资战略提供了一个现成的平台，而不会造成延误。

基金的设计旨在实现向新所有权的无缝过渡，允许收购方在收购完成后立即开始接受投资者的认购。

要点

企业目录

TARGET PRICE

\$ 750,000

BUSINESS TYPE

金融服务

COUNTRY

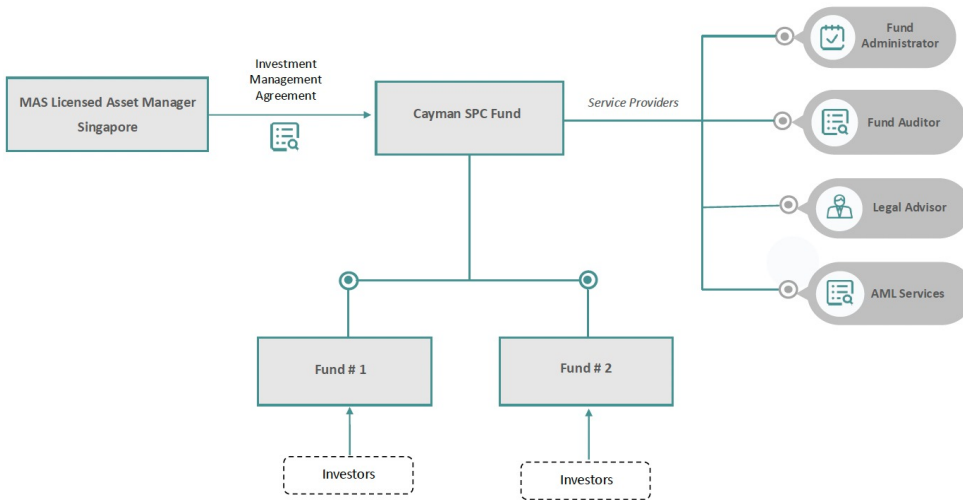
开曼群岛

BUSINESS ID

L#20250947

公司名称 公司名称	XXXXXXXXXXXXX SPC
注册 地址	XXXXXXXXXX, Grand Cayman, KY1-9010, Cayman Islands
管辖权公司的注册地	开曼群岛
公司注册编号	XXXXXXXXXX
法律法人实体识别码 (LEI)	XXXXXXXXXX
基金基金类型	共同基金（受监管）
调节器	开曼群岛金融管理局（CIMA）
许可证编号	XXXXXXXXXX
投资投资经理 (IM)	XXXXXXXXXX
IM 调节器	新加坡金融管理局（MAS）
基金管理人	XXXXXXXXXX
基金审计员	XXXXXXXXXX
AML	XXXXXXXXXX
法律法律顾问	
董事的基金基金	XXXXXXXXXX
银行银行名称	XXXXXXXXXX
银行地址	新加坡

Cayman Fund Structure



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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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