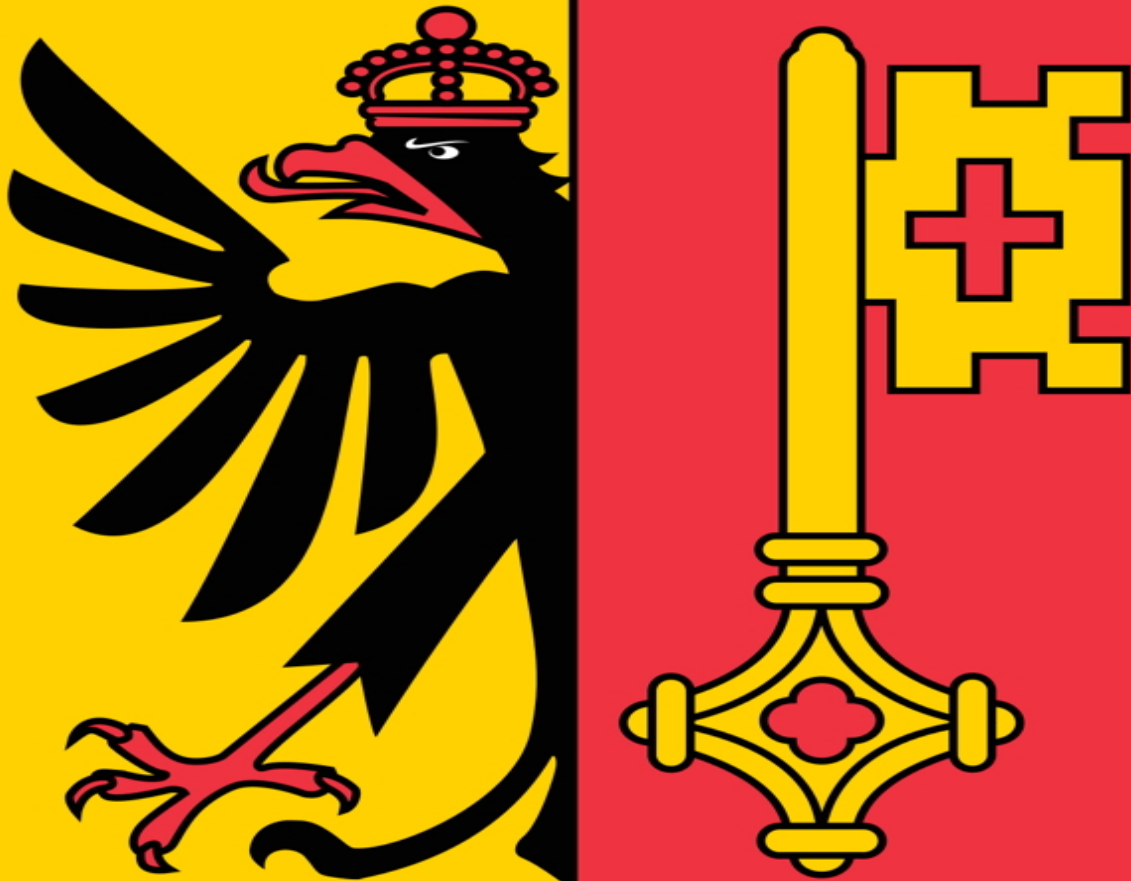


获得全面许可并活跃的瑞



MERGERSCORP

由伯尔尼金融管理局（FINMA）根据《金融法》（de LEFin）第 17 条（资产与投资组合管理规定）直接颁发执照，是完全合规、合格的金融资产管理企业。

资产管理、汇款业务于 2018 年在日内瓦国际大都会的中心地带注册成立，现代化的办公设施位于著名的罗讷河街，可通往各种便利设施，毗邻市中心和该市著名的金融区。

公司配备了人员和许可证，并支付了第一年运营的附属费用。这是一个难得的机会，可以收购一家现有的、运营良好的资产管理公司，与瑞士顶级银行建立现有的银行关系，并享有无与伦比的声誉。

要点

公司注册地：瑞士日内瓦瑞士日内瓦

成立日期：2018 年

实收资本100,000,- 瑞士法郎

公司宗旨：

公司的宗旨是财富管理，特别是通过设计和推广各种结构性金融解决方案；在与财富管理、资产融资和国际贸易有关的经济和金融领域提供建议、金融分析和援助；组织各种活动，特别是会议和培训研讨会；以及传播信息。

它还可以自己的名义或代表第三方进行与其公司宗旨直接或间接相关的或有可能促进其宗旨的任何金融、商业、证券或房地产交易，并以任何形式在任何类似企业中拥有权益。

银行关系

活跃的多币种银行账户：

- 日内瓦 ZYS 银行
- 日内瓦 Sturdza 银行
- Swissquote（瑞士）
- 阿拉伯银行，日内瓦
- 日内瓦 CIM 银行
- 日内瓦 CBH 银行

目前部署的活动

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

资产管理

COUNTRY

瑞士

BUSINESS ID

L#20250969

- 资产管理
- 财富管理
- 投资组合管理
- 酌情授权和咨询授权
- 家庭办公室
- 套利
- 结算服务
- 托管服务

持有的授权

- 传统资产与投资组合管理（资产数量不限）
- 酌情授权和咨询授权
- 家族办公室服务
- 第三方客户和托管服务
- 财务咨询和客户介绍服务
- 信贷交易（尤其是与消费贷款或抵押贷款、保理、商业融资或金融租赁有关的交易）
- 与支付交易、汇兑、信贷交易有关的其他服务，特别是：代表第三方进行电子转账
- 公司为自己的账户或其他第三方进行以下交易：纸币和硬币、货币市场工具、外汇、贵金属、商品和证券（股票和价值权）及其衍生品；
- 商品交易
- 证券交易
- 托管服务以投资顾问的身份进行投资；
- 存管

资产与投资组合管理和汇款业务的主要特点

- 要价：根据要求
- 成立：2018 年（超过 5 年的市场影响力和经验）
- 法定住所：瑞士日内瓦（可在瑞士各地开设分支机构）
- 日内瓦著名的罗讷河街办事处
- 在当地和国际社会享有盛誉，以优质细致的服务而闻名。
- 所持执照类型：自 2022 年起持有伯尔尼金融管理局（FINMA）资产、投资组合管理和家庭办公室执照。完全符合第 17 条第 1 款的规定。第 17 条第 1 款。LEFin 的规定，包括根据金融市场管理局（FINMA）的规定遵守反洗钱法（AMLA）
- 全面审计和合规（定期向当局提交年度报告）
- 现任董事会和工作人员准备在过渡时期及以后继续留任
- 在瑞士顶级银行持有多个运营、管理、经纪和托管账户
- 与多家瑞士顶级银行签订了管理与佣金协议

- 无任何债务、负债或负担，无未决诉讼，迄今已提交并支付所有报税表（附有瑞士联邦签发的良好信誉证明书）
- 允许外国购买者和股东（在初步的 KYC、审查和批准之后）
- 转为正式银行的可能性

包括在销售价格中

预付运营第一年的费用：

- 强制性瑞士驻地主任
- 所需的反洗钱合规官
- 许可证费用：1 年
- 注册官员地址
- 行政和会计服务
- 反洗钱审计

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

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