

# BX 瑞士上市投资集团



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## BX

收购一家瑞士独立投资集团20%的股份（可商议）

是一个难得的机会，该集团目前在瑞士二级交易所上市，估值约为1亿美元。2亿瑞士法郎。

通过收购其他股东和授权资本，有可能达到51%的股份。

- 自2022年起在瑞士交易所上市
  - 双重交易途径：还通过跟踪器在法兰克福和斯图加特交易所上市，使股票可直接以欧元兑换
  - 目标于2026年在瑞士证券交易所上市（已获得预先批准）
  - 预期纳入瑞士绩效指数（SPI）→更高的知名度、更高的流动性、更强的机构公信力
  - 估值：~约1.5亿瑞士法郎
  - 股东基础：450多名确定的投资者，多元化且不断扩大
  - 银行和加密网络：在瑞士和国际上拥有10多家活跃的银行关系，并可直接访问加密货币交易所
  - 监管：瑞士上市，受FINMA监管，完全合规
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- 6亿瑞士法郎 AuM（20.00% 战略股份，经FINMA批准）
  - 450多家客户（母公司股东之外）
  - 创造稳定的经常性收入一家受监管的财富管理公司的主要股份：
  - 私募股权投资组合 – 选择性高增长投资（人工智能、金融科技、生物技术、深度技术）
  - 公共市场策略–股票、大宗商品和数字资产的多元化配置
  - 加密货币和数字资产：在监管框架内直接进入市场
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- AMC平台（2025年与一家领先的瑞士银行合作推出）→ 可扩展的经常性收入、上市和流动性投资产品
  - 无限的产品创造潜力：能够构建无限的金融产品（现在的AMC，未来的基金）
  - 监管管道：正在通过一家集团公司（持股20.00%）申请美国金融业监管局（FINMA）的全面许可，以释放未来的基金发行和更广泛的产品能力

TARGET PRICE

\$ 0

BUSINESS TYPE

金融服务

COUNTRY

瑞士

BUSINESS ID

L#20250972

- 通过管理费、AMC 平台和基金潜力扩大经常性收入
  - 通过 2026 年加入 SIX 和 SPI 实现制度化 → 提高流动性、全球能见度、纳入指数
  - 行动网络牵引力：股东人数从约 120 人（2022 年）持续增长到 450 人以上（2025 年）
  - 业绩记录：自上市以来，在基本面和有机增长的支持下，股价强劲上涨
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- 利用瑞士上市工具，提供透明度、流动性和可扩展性
  - 跨境流动性：可用瑞士法郎（瑞士）和欧元（德国）交易
  - 横跨私募股权、资产管理和公共市场的多元化多战略模式
  - 通过资产管理和 AMC 平台获得经常性收入
  - 通过潜在的基金结构和扩大的 FINMA 许可，未来发展前景广阔
  - 明确的机构路线图：SIX + SPI 上市=可信度和获得机构资本的机会
  - 极具吸引力的切入点：约 2 亿瑞士法郎的估值和显著的增长催化剂

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