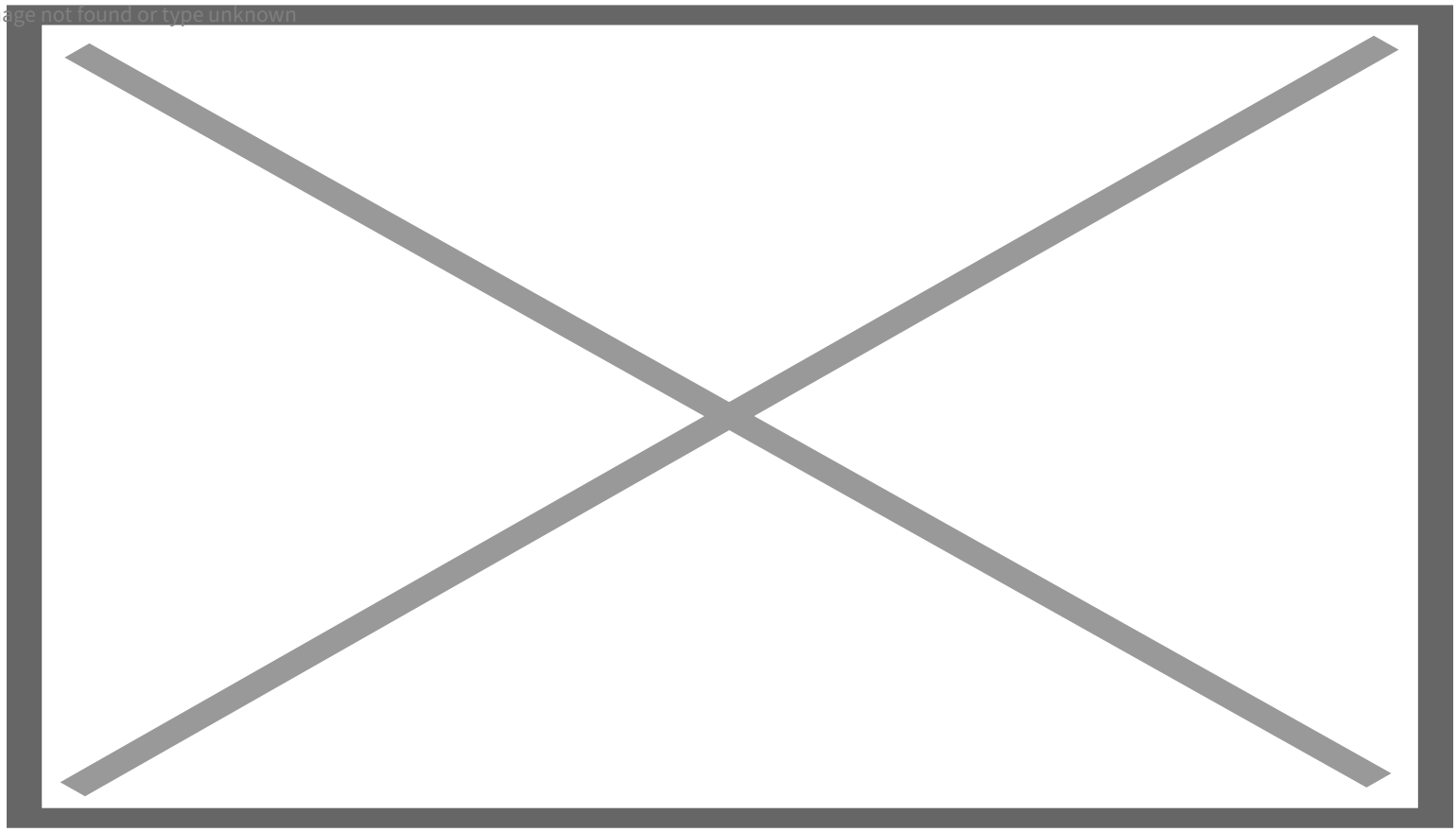
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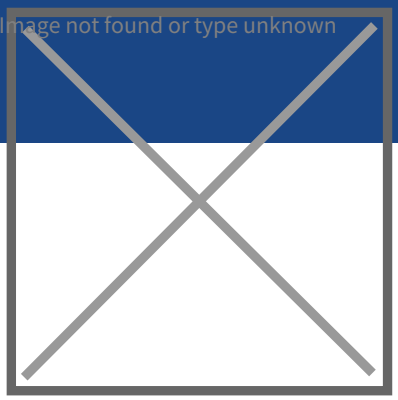
瑞士上市投资集团

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收购一家瑞士独立投资集团20% 的股份（可商议）是一个难得的机会，该集团目前在瑞士二级交易所上市，估值约为 1 亿美元。 2 亿瑞士法郎。

通过收购其他股东和授权资本，有可能达到 51%的股份。

TARGET PRICE

$ 10,000,000

GROSS REVENUE

$ 0

EBITDA

$ 0

BUSINESS TYPE

金融服务

COUNTRY

瑞士

BUSINESS ID

L#20250972

- 自 2022 年起在瑞士交易所上市
- 双重交易途径：还通过跟踪器在法兰克福和斯图加特交易所上市，使股票可直接以欧元兑换
- 目标于 2026 年在瑞士证券交易所上市（已获得预先批准）
- 预期纳入瑞士绩效指数（SPI）→更高的知名度、更高的流动性、更强的机构公信力
- 估值：~约 1.5 亿瑞士法郎
- 股东基础：450 多名确定的投资者，多元化且不断扩大
- 银行和加密网络：在瑞士和国际上拥有 10 多家活跃的银行关系，并可直接访问加密货币交易所
- 监管：瑞士上市，受 FINMA 监管，完全合规

- 6 亿瑞士法郎 AuM（20.00% 战略股份，经 FINMA 批准）
- 450 多家客户（母公司股东之外）
- 创造稳定的经常性收入 一家受监管的财富管理公司的主要股份：
- 私募股权投资组合 – 选择性高增长投资（人工智能、金融科技、生物技术、深度技术）
- 公共市场策略–股票、大宗商品和数字资产的多元化配置
- 加密货币和数字资产：在监管框架内直接进入市场

- AMC 平台（2025 年与一家领先的瑞士银行合作推出）→ 可扩展的经常性收入、上市和流动性投资产品
- 无限的产品创造潜力：能够构建无限的金融产品（现在的 AMC，未来的基金）
- 监管管道：正在通过一家集团公司（持股 20.00%）申请美国金融业监管局（FINMA）的全面许可，以释放未来的基金发行和更广泛的产品能力

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- 通过管理费、AMC 平台和基金潜力扩大经常性收入
- 通过 2026 年加入 SIX 和 SPI 实现制度化 → 提高流动性、全球能见度、纳入指数
- 行动网络牵引力：股东人数从约 120 人（2022 年）持续增长到 450 人以上（2025 年）
- 业绩记录：自上市以来，在基本面和有机增长的支持下，股价强劲上涨

- 利用瑞士上市工具，提供透明度、流动性和可扩展性
- 跨境流动性：可用瑞士法郎（瑞士）和欧元（德国）交易
- 横跨私募股权、资产管理和公共市场的多元化多战略模式
- 通过资产管理和 AMC 平台获得经常性收入
- 通过潜在的基金结构和扩大的 FINMA 许可，未来发展前景广阔
- 明确的机构路线图：SIX + SPI 上市=可信度和获得机构资本的机会
- 极具吸引力的切入点：约 2 亿瑞士法郎的估值和显著的增长催化剂

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