

# BX 瑞士上市投资集团



**MERGERSCORP**

## BX

收购一家瑞士独立投资集团20%的股份（可商议）

是一个难得的机会，该集团目前在瑞士二级交易所上市，估值约为1亿美元。2亿瑞士法郎。

通过收购其他股东和授权资本，有可能达到51%的股份。

- 自2022年起在瑞士交易所上市
  - 双重交易途径：还通过跟踪器在法兰克福和斯图加特交易所上市，使股票可直接以欧元兑换
  - 目标于2026年在瑞士证券交易所上市（已获得预先批准）
  - 预期纳入瑞士绩效指数（SPI）→更高的知名度、更高的流动性、更强的机构公信力
  - 估值：~约1.5亿瑞士法郎
  - 股东基础：450多名确定的投资者，多元化且不断扩大
  - 银行和加密网络：在瑞士和国际上拥有10多家活跃的银行关系，并可直接访问加密货币交易所
  - 监管：瑞士上市，受FINMA监管，完全合规
- 
- 6亿瑞士法郎 AuM（20.00% 战略股份，经FINMA批准）
  - 450多家客户（母公司股东之外）
  - 创造稳定的经常性收入 一家受监管的财富管理公司的主要股份：
  - 私募股权投资组合 – 选择性高增长投资（人工智能、金融科技、生物技术、深度技术）
  - 公共市场策略–股票、大宗商品和数字资产的多元化配置
  - 加密货币和数字资产：在监管框架内直接进入市场
- 
- AMC平台（2025年与一家领先的瑞士银行合作推出）→ 可扩展的经常性收入、上市和流动性投资产品
  - 无限的产品创造潜力：能够构建无限的金融产品（现在的AMC，未来的基金）
  - 监管管道：正在通过一家集团公司（持股20.00%）申请美国金融业监管局（FINMA）的全面许可，以释放未来的基金发行和更广泛的产品能力

TARGET PRICE

\$ 0

BUSINESS TYPE

金融服务

COUNTRY

瑞士

BUSINESS ID

L#20250972

- 通过管理费、AMC 平台和基金潜力扩大经常性收入
  - 通过 2026 年加入 SIX 和 SPI 实现制度化 → 提高流动性、全球能见度、纳入指数
  - 行动网络牵引力：股东人数从约 120 人（2022 年）持续增长到 450 人以上（2025 年）
  - 业绩记录：自上市以来，在基本面和有机增长的支持下，股价强劲上涨
- 
- 利用瑞士上市工具，提供透明度、流动性和可扩展性
  - 跨境流动性：可用瑞士法郎（瑞士）和欧元（德国）交易
  - 横跨私募股权、资产管理和公共市场的多元化多战略模式
  - 通过资产管理和 AMC 平台获得经常性收入
  - 通过潜在的基金结构和扩大的 FINMA 许可，未来发展前景广阔
  - 明确的机构路线图：SIX + SPI 上市=可信度和获得机构资本的机会
  - 极具吸引力的切入点：约 2 亿瑞士法郎的估值和显著的增长催化剂

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)