

高增长 BPO 呼叫中心







BPO

这家快速发展的业务流程外包(BPO)公司成立于 2021

年,为包括美国、英国、澳大利亚和新西兰在内的全球客户群提供全面的服务。

该公司专门从事呼入/呼出呼叫中心服务、后台运营、自动化和人工智能驱动流程。

• 2024-2025 年收入: 374 万美元

• 2024-2025 Ebitda: \$548K

2025-2026 年收入预测: 540 万美元2026-2027 年收入预测: 700 万美元

• 座位数: 520

• 现有工作人员307

• 由排名靠前的网站驱动的稳健的有机销售线索生成。

• 多元化的客户组合横跨招聘、金融、旅游、制造、零售和 SaaS/网络安全等关键领域。

由于几个关键的差异化因素,这次收购提供了一个引人注目的机会:

• 高度可扩展性: 利用现有基础设施支持持续增长。

• 全球影响力与持久关系: 全球合同和长期客户服务组合为我们提供了保障。

• 先进的技术集成: 通过集成的人工智能和自动化解决方案提高运营效率。

• 合规性和未来准备:运营完全符合 GDPR 要求,确保业务模式安全且面向未来。

费用通知:成功完成交易后,将收取5%的买方费用。

TARGET PRICE

\$5,000,000

GROSS REVENUE

\$3,740,000

EBITDA

\$0

BUSINESS TYPE

呼叫中心

COUNTRY

菲律宾

BUSINESS ID

L#20250989



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

