

美国重型政府承包商





这家历史悠久的重型建筑承包商位于俄克拉荷马州南部，专门为政府基础设施项目提供工业服务。

公司声誉卓著，业绩卓著，主要为俄克拉荷马州和德克萨斯州交通部（DoTs）提供桥梁维修和公路路面工程服务。

核心竞争力与财务亮点

该公司提供全面的服务，包括

- 初步场地规划、土方工程、地基、平整和铺设。
- 设计咨询、滑模护栏、箱形涵洞、墙体护坡和公用事业项目。

业务与房地产

公司的运营设施占地 21,400 平方英尺，其中包括

- 5,000 平方米 英尺
- 2,400 平方米 英尺
- 14,000 平方米 英尺

所有者倾向于将房产和企业一起按评估价出售。不过，可以协商签订每月 **10 000** 的租赁协议。

人事与过渡

作为一家拥有二十多年经验的家族企业，该公司拥有一支技术精湛、稳定的员工队伍。

该团队由**35** 组成，其中包括承诺在出售后继续留在公司的管理团队。

这确保了业务的连续性，并维护了其已建立的声誉。

现任业主致力于平稳过渡，并愿意延长过渡期长达，以确保顺利交接。

TARGET PRICE

\$ 5,500,000

GROSS REVENUE

\$ 18,800,000

EBITDA

\$ 3,250,000

BUSINESS TYPE

建筑公司

COUNTRY

美国

BUSINESS ID

L#20251000

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM