

SAAS

软件解决方案与人工智能



MERGERSCORP

SAAS

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这是一家总部位于伦敦的公司，专注于软件解决方案、数据和人工智能/ML，重点是为大型国际品牌转变数字产品管理和全球运营。

公司提供贯穿整个产品开发生命周期的服务，包括定制软件开发、数据科学、工程和软件定义的数据中心。

公司致力于开发自己的产品和解决方案，以提高利润率和实现经常性收入。

- 该公司在英国拥有一支由约 100 名建筑师、工程师和开发人员组成的团队。
- 在过去的三年里，该公司的收入年复合增长率达到 39% 以上。
- 它预计，从 2025 年到 2027 年，年均复合增长率将超过 60%，目标收入将超过 6100 万美元。
- 该业务的客户保留率高达 80%，而且都是多年客户。
- 公司没有债务，所有权结构清晰，100% 为 UBO（最终实益拥有人）。

TARGET PRICE

\$ 90,000,000

GROSS REVENUE

\$ 15,000,000

EBITDA

\$ 4,500,000

BUSINESS TYPE

软件和 SAAS

COUNTRY

英国

BUSINESS ID

L#20251018

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