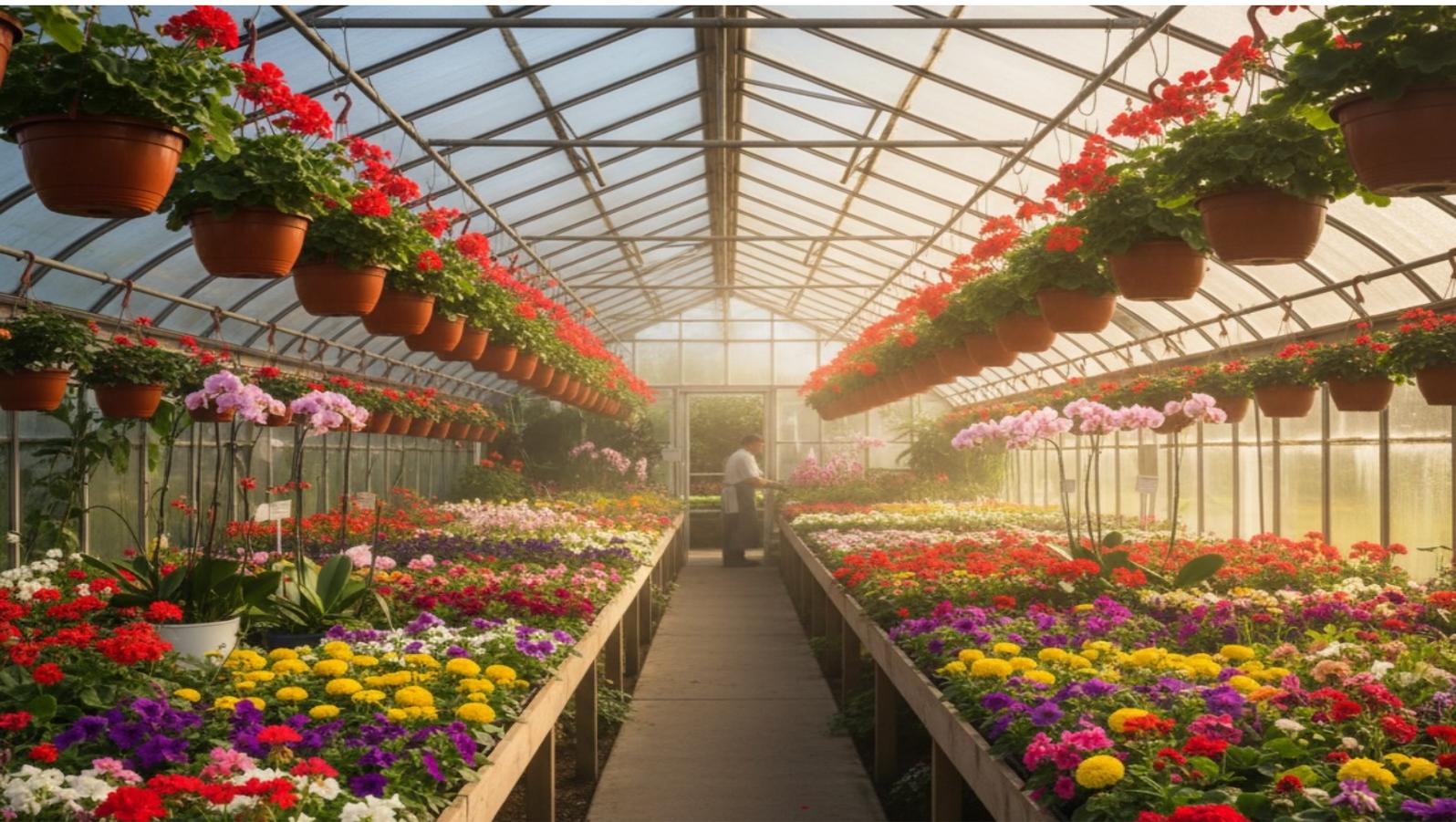


工业盆栽和花卉生产商



MERGERSCORP

公司拥有强大的主要物流和设施资产基础，能够实现无缝、大批量的运营。厂区拥有全沥青铺设的堆场和专用道路，专为重型货物运输和优化物流流程而设计。现代化的行政总部和宽敞、功能强大的物流仓库是运营的核心。可使用柴油、木质颗粒燃料和天然气的多样化多燃料供热系统确保了运行的连续性。

战略市场地位和合同组合

公司已建立起一个稳固的品牌和良好的市场声誉，并以一系列稳固的、经常性的商业合同为基础。这些战略合作伙伴包括 LIDL、Kaufland、Hornbach 和 Dedeman 等国内顶级零售商，以及与各种公共机构签订的协议。这种多元化的投资组合提供了持续的收入来源，并确保了市场的巨大稳定性。

公用事业自主权与财产资产

战略用地总计

10

,
000

平方米

在城市发展区 (intravilan) 内的战略土地总面积为 10,000 平方米，已得到充分利用。该运营中心得益于关键的、自给自足的公用事业基础设施，包括 220 伏和三相工业用电以及独立的天然气网络。该天然气基础设施的初期资本投资巨大，包括一个现场变电站和一个专有的

1.5

TARGET PRICE

\$ 1,800,000

GROSS REVENUE

\$ 1,131,131

EBITDA

\$ 303,580

BUSINESS TYPE

制造业

COUNTRY

罗马尼亚

BUSINESS ID

L#20251020

公里

天然气管道，确保了公用事业的自主性和可靠性。

此外，该物业还有两口深水钻井，可持续供水。这块土地和通路是最初投资的一部分。

卓越运营与人力资本

公司采用优化的内部流程和专有的运营技术，最大限度地提高了生产和物流效率。

这些资产包括一整套现代化设备、机械和集成生产系统。

目前的员工队伍是一支经验丰富的团队，在生产和管理职能方面都具有专业知识，代表着宝贵的人力资本和运营稳定性。

公司的战略定位是，能够获得各种融资机会和欧洲发展基金，以支持未来的增长和扩张计划。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM