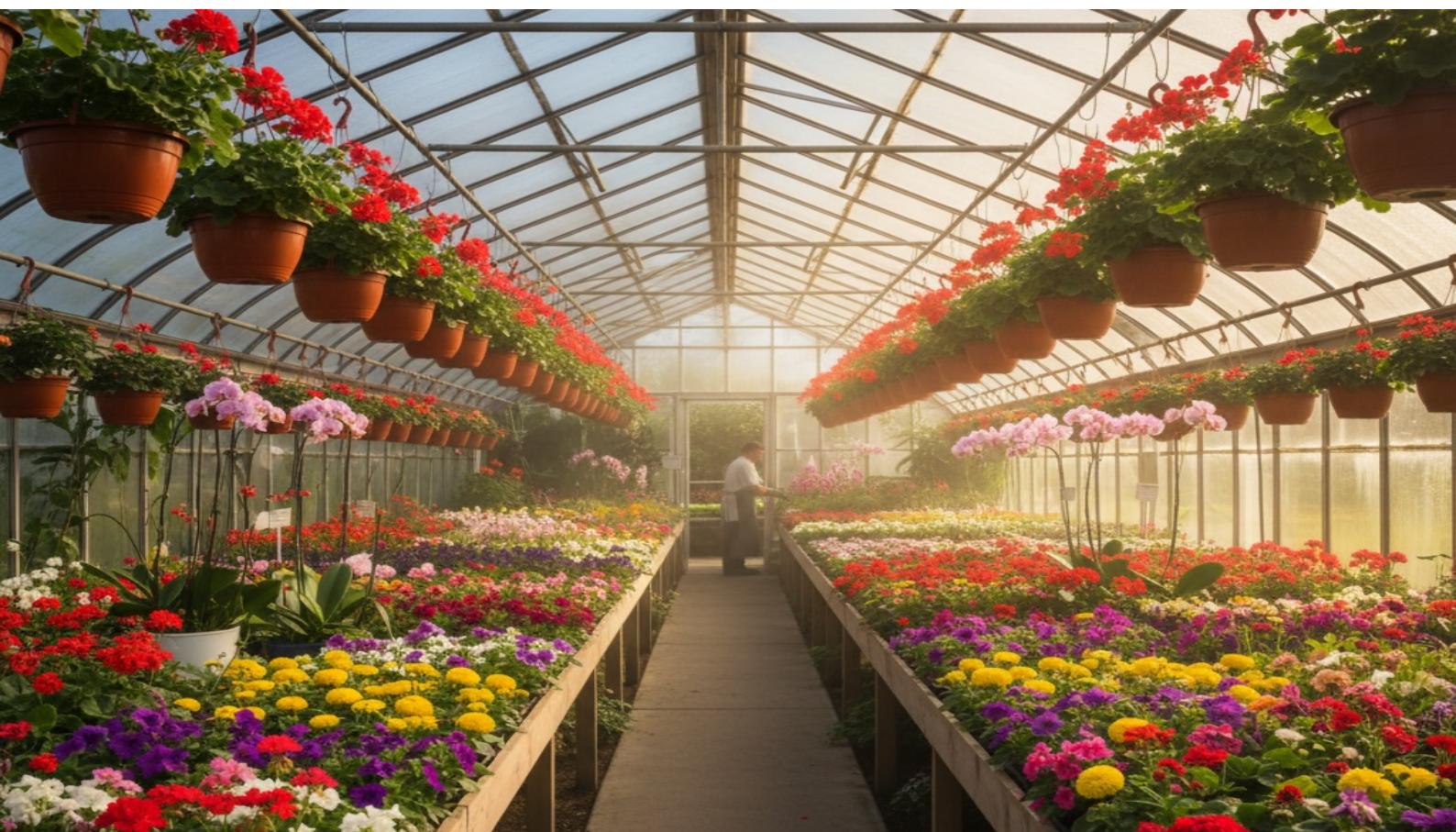


工业盆栽和花卉生产商





公司拥有强大的主要物流和设施资产基础，能够实现无缝、大批量的运营。
 厂区拥有全沥青铺设的堆场和专用道路，专为重型货物运输和优化物流流程而设计。
 现代化的行政总部和宽敞、功能强大的物流仓库是运营的核心。
 可使用柴油、木质颗粒燃料和天然气的多样化多燃料供热系统确保了运行的连续性。

战略市场地位和合同组合

公司已建立起一个稳固的品牌和良好的市场声誉，并以一系列稳固的、经常性的商业合同为基础。这些战略合作伙伴包括 LIDL、Kaufland、Hornbach 和 Dedeman 等国内顶级零售商，以及与各种公共机构签订的协议。
 这种多元化的投资组合提供了持续的收入来源，并确保了市场的巨大稳定性。

公用事业自主权与财产资产

战略用地总计

10
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000

平方米

在城市发展区 (intravilan) 内的战略土地总面积为 10,000 平方米，已得到充分利用。
 该运营中心得益于关键的、自给自足的公用事业基础设施，包括 220
 伏和三相工业用电以及独立的天然气网络。
 该天然气基础设施的初期资本投资巨大，包括一个现场变电站和一个专有的

1.5

天然气管道，确保了公用事业的自主性和可靠性。

此外，该物业还有两口深水钻井，可持续供水。这块土地和通路是最初投资的一部分。

卓越运营与人力资本

公司采用优化的内部流程和专有的运营技术，最大限度地提高了生产和物流效率。

这些资产包括一整套现代化设备、机械和集成生产系统。

目前的员工队伍是一支经验丰富的团队，在生产和管理职能方面都具有专业知识，代表着宝贵的人力资本和运营稳定性。

公司的战略定位是，能够获得各种融资机会和欧洲发展基金，以支持未来的增长和扩张计划。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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