

成立 20

年的瑞士现成金融控股公



MERGERSCORP

20

公司为有限公司或股份有限公司，其注册办事处和地址位于瑞士卢加诺，提契诺。其注册办事处和地址位于瑞士提契诺州卢加诺市。

商业目的

公司的宗旨包括承担管理、控制和协调职能，以及为关联公司和第三方管理资产，特别是房地产领域的投资。此外，它还作为控股公司管理股权。公司章程对其宗旨进行了详细描述。

公司实收股本为 100,000.00 瑞士法郎，由 1,000 股记名股票组成，每股面值 100.00 瑞士法郎。根据公司章程，这些记名股票的转让受到限制。股东通知以书面形式发送至股份登记册中记录的地址。

瑞士股份公司（Aktiengesellschaft）是一种备受推崇的公司结构，尤其适用于大中型企业和国际业务。以下是 10 个主要优势：

1. 股东的个人资产受到保护，因为他们的责任仅限于在公司投资的资本金额。
这样可以最大限度地降低个人财务风险。
2. 瑞士经济稳定、法律框架健全、政治中立，因此声誉卓著。
瑞士股份公司通常被视为有声望和可靠的实体，可以吸引全球投资者、合作伙伴和客户。
3. 股份公司可以发行股票（包括记名股票和不记名股票，如已缴足股款）来筹集资金，从而更容易为增长、扩张甚至上市融资。
与有限责任公司相比，它在增资方面具有更大的灵活性。
4. 对于非公开上市的
AG，股东身份一般不会对商业登记中公开披露，这在一定程度上保护了投资者的隐私。只有董事的姓名是公开的。
5. 瑞士拥有健全稳定的法律体系，为企业提供高度的确定性，保护企业的资产和利益。
6. 瑞士提供具有竞争力的企业税制，企业税率普遍较低。
各州有权制定自己的税率，这可以带来进一步的税收优惠，尤其是对控股公司而言。
瑞士还拥有广泛的避免双重征税条约（DTTs）网络，减轻了国际收入的税收负担。

TARGET PRICE

\$ 0

BUSINESS TYPE

壳牌公司

COUNTRY

瑞士

BUSINESS ID

L#20251028

7. 该国长期保持政治中立，经济强劲繁荣，为企业的运营和发展创造了一个安全、可预测的环境。
8. 瑞土地处欧洲中心，交通四通八达，拥有世界一流的基础设施，是具有欧洲或全球抱负的企业的理想基地。
9. 虽然 AG 需要董事会（至少有一名瑞士常驻董事），但它允许所有权和管理权明确分离。战略决策由董事会做出，而日常运营则可委托他人负责。
10. 外国投资者拥有瑞士股份公司一般不受任何限制，这使瑞士成为国际公司拓展全球业务的理想之地。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM