

阿根廷经纪安保公司



MERGERSCORP

专门从事金融中介服务（结算和清算代理、交易代理和投资基金配售/分销）的本地公司，在本地主要市场开展业务（交易、托管、研究和融资结构设计）。

该公司目前在布宜诺斯艾利斯市开展业务，持有有效的监管许可证。

几年来，CNV（国家证券委员会）一直没有颁发新的代理经营许可证。

这源于有限的配额政策，其目的是控制市场参与者的数量。

其目的是确保监管秩序，避免经营者过多，从而妨碍监管或增加系统性风险。

在这种情况下，作为授权代理进入市场的唯一途径就是获得现有的许可证。

这可以通过收购已持有许可证的公司来实现，这意味着要控制其股权。

投资亮点

- 综合业务模式：销售与交易、托管、研究和债务结构设计，主要面向机构和企业客户。
 - 受监管的定位（ALyC / AN 和 ACDI），满足最低净值要求，外币流动对应。
 - 服务收入（2024 年）16.246 亿美元
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- 总资产15.049 亿美元

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 1,624,600

EBITDA

\$ 0

BUSINESS TYPE

金融服务

COUNTRY

阿根廷

BUSINESS ID

L#20251029

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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