

拥有 30

年历史的美国场外体育娱



MERGERSCORP

30

XXXX

场外交易市场

场外交易市场是一个分散的市场，金融工具的交易直接在双方之间进行，或通过经纪商网络进行，不受纽约证券交易所（NYSE）或纳斯达克（Nasdaq）等正式集中式交易所的监管。

出售一家 XXXXXXXX 公司（场外柜台交易系统：OTC：XXXX）是一家在特拉华州注册成立的公司。公司成立于 30 年前，其企业宗旨与体育娱乐（可以更改！）。

该公司是一家在 OTC - Other 上市的QB 合格公司，也是一家向 SEC 报告的发行人。它向美国证券交易委员会（SEC）提交报告，在州和联邦文件中保持最新状态，并作为 SEC 报告审计公司进行报告。SportsQuest 具有 DTC 资格，是 15c211 规定的活跃合格公司。财政年度的截止日期是 12 月 31 日。

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

货架公司

COUNTRY

美国

BUSINESS ID

L#20251036

类别 详细信息

\$5,000,000,000\$

待定

待定

\$\0.001\$

待定

类别 详细信息

2 个班级 (A 和 B)

- **A**
 - 授权: \$1,200,000\$
 - 未付: \$1,200,000\$
 - 转换: 转换比例为 每 1 股 A 系列优先股兑换 500 股普通股A 系列优先股
 - 表决权: A 系列优先股已发行股票总数的投票权等于三 (3) 倍的已发行普通股总数之和
加上授予任何其他已发行优先股系列的投票权总数之和的三 (3) 倍
- **B**
 - 授权: \$1,000,000\$
 - 转换: 转换比例为 100 股普通股兑换 1 股B 系列优先股
 - 表决权: 每股股份 在任何选举或提交股东的其他投票中拥有一百 (100) 票。它们被描述为具有 超级投票权 和 反稀释 功能。

公司目前的业务模式以 体育和酒店业 为中心。

要点

角色 公司/名称

待定

待定

杰弗里国际

待定

/

待定

/

角色 公司/名称

待定

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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