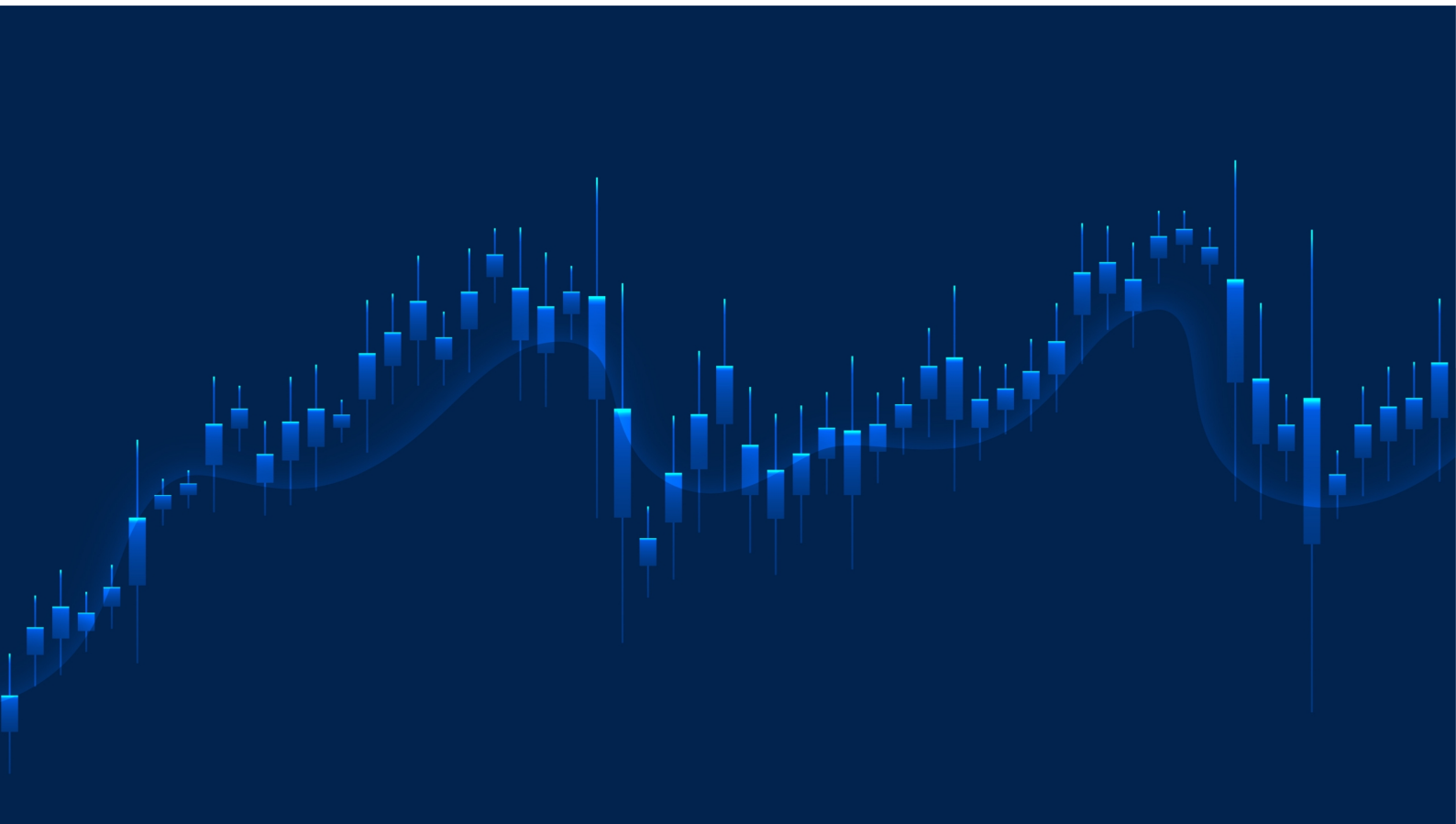


# 持牌及受监管证券经纪公



**MERGERSCORP**

出售南美一家获得正式许可并受监管的证券中介公司 100%的一揽子股份。该公司在 XXXXXX 中央银行和/或作为 XXXXXX 证券交易所成员的监督下运营。

对于希望立即进军南美资本市场和财富管理领域或整合现有业务的金融集团、家族办公室或战略投资者来说，这是一个难得的机会。

受监管实体：目前持有股票经纪公司（Corredor de Bolsa）和/或证券代理（Agente de Valores）执照，可在本地和国际市场提供中介和咨询服务。

运行平台：已建立的基础设施和系统，可快速转移和优化。

客户群：活跃的客户组合（详情可通过保密协议获取），以高净值个人和/或机构客户为主。

合格的人员：经验丰富的管理团队和操作人员，对金融市场有深入的了解。

管理资产总额（AUM）

投资组合价值 41,828,372.60 美元

以美元计价的投资组合（CP） 41,828,372.42

产生的佣金（CP） 354,771.75 美元

年化投资回报率 1.00

投资组合的 412 名客户集中在中低端，资产管理规模最大的部分来自持有 2.5 亿至 100 万美元的客户

#### TARGET PRICE

\$ 1,100,000

#### GROSS REVENUE

\$ 0

#### EBITDA

\$ 0

#### BUSINESS TYPE

金融服务

#### COUNTRY

巴拉圭

#### BUSINESS ID

L#20251056

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

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