

乌克兰运营终端液化天然



MERGERSCORP

投资黑海地区的港口业务为全球贸易和物流企业提供了独特的、引人注目的战略优势。作为一条关键的海上大动脉，黑海是连接欧洲、南高加索、中亚和东地中海的。这一独特的地理位置使该地区成为国际商贸、能源转运以及最重要的重要通道。

要点

货物类型	月成交量	年产量 (12×)
	30,000 m ³ *	360,000 m ³ *
	50,000 t	100,000 t
	50,000 t	600,000 t
	50,000 t	600,000 t
	20,000 t	240,000 t

*只需少量投资，每周就可以利用公路运输直接装载两艘液化天然气运输船；

基础设施和存储容量

资产类别 规格和容量

向全球**20** 供应粮食作物

2，总产能为**8,000** /

容量为**25000** 的谷物储存仓库

A 大容量塔：**36,000**

B 支撑塔：**18,000**

主要优势

- 该地区的港口是连接东欧和中亚内陆生产国与世界市场不可或缺的纽带，使其成为全球供应链的重要节点，尤其是谷物和石油等商品的供应链。
- 黑海沿岸是扩展的多式联运网络（包括跨欧洲网络（TEN-T））的战略整合点，提供了推动经济增长和贸易竞争力的重要连通性。

TARGET PRICE

\$ 75,000,000

GROSS REVENUE

\$ 25,000,000

EBITDA

\$ 0

BUSINESS TYPE

港口

COUNTRY

乌克兰

BUSINESS ID

L#20251058

- 尽管面临地缘政治挑战，乌克兰海运业仍表现出非凡的韧性，港口活动显示出快速恢复和增长的强大能力，凸显了这些资产的长期可行性和战略重要性。

这为我们提供了一个难得的机会，可以收购一个高容量、专业化的码头设施，以充分利用这一具有重要战略意义的地区对农产品、液体和能源出口的持续需求。

这是一家成熟的私营海运资产，拥有可观的年吞吐能力和全球主要商品的专业码头。

该设施保持着稳健的海事运作模式，旨在实现规模和效率：

- 主泊位的设计可为载重量达**15,000** 船只提供服务。
最重要的是，这种灵活的操作方式允许在路基上增加装载量，从而有效地将货运能力提高到**30,000**。
- 转运作业由两台高规格的“提供支持，。这些起重机具有双模式功能：
 - 抓斗模式：10 吨提升能力
 - 吊钩模式：20 吨起重能力。
- 港口现场设有，这一重要功能大大加快了货物处理速度，缩短了国际贸易的停留时间。

经审计，该港口的总货物吞吐量为**200**，显示出稳定的运营规模。

高价值商品码头的专业化是这一数量的基础。

货物类型 每月转运量

共计 100,000 吨

50,000 吨

30,000m³

/ 20,000 吨

该资产的核心价值来自于它的三个专用高效码头：

1.

该设施是乌克兰农产品出口的主要通道，拥有很高的额定吞吐能力和广泛的仓储解决方案。

- 设计容量为 **8000**
- 综合储藏能力达**79,000**，其中包括
 - 仓库存储：25,000 吨容量。
 - 筒仓存储：两个筒仓塔容量分别为 36,000 吨和 18,000 吨，提供安全、现代化的存储。
- 配备两个专用立交桥，能够执行复杂的装载方案（包括汽车直接到船、汽车到驳船到船、驳船到仓库到船），为**20** 多个供应提供支持。

2.

全面的液体散装业务，拥有专有的物流资产，确保高效、可控的产品流动。

- 提供**21,000** 的巨大固定储油量。
- 该码头拥有，包括可提供额外**6,000** 移动存储能力的驳船，从而加强了对供应链的控制。
- 实现 **40%** 的快速装船速度，可同时 **排水**，最大限度地提高接收效率。

3.

该设施在《》的监管框架下运营，有别于受政府强制性关税政策约束的海港。

这种监管地位，加上

，使港口在建立自己的转运、停泊和灯塔费定价结构方面拥有充分的自主权。

进一步提高了运营效率，使港口能够直接在现场为全面的进出口业务提供便利。

4. /

该码头为能源行业提供重要的基础设施，为天然气运输提供快速周转。

- 液化气总储存能力为**30,000**。
- 该设施经过优化，可利用高效的直接公路运输系统装载。

5.

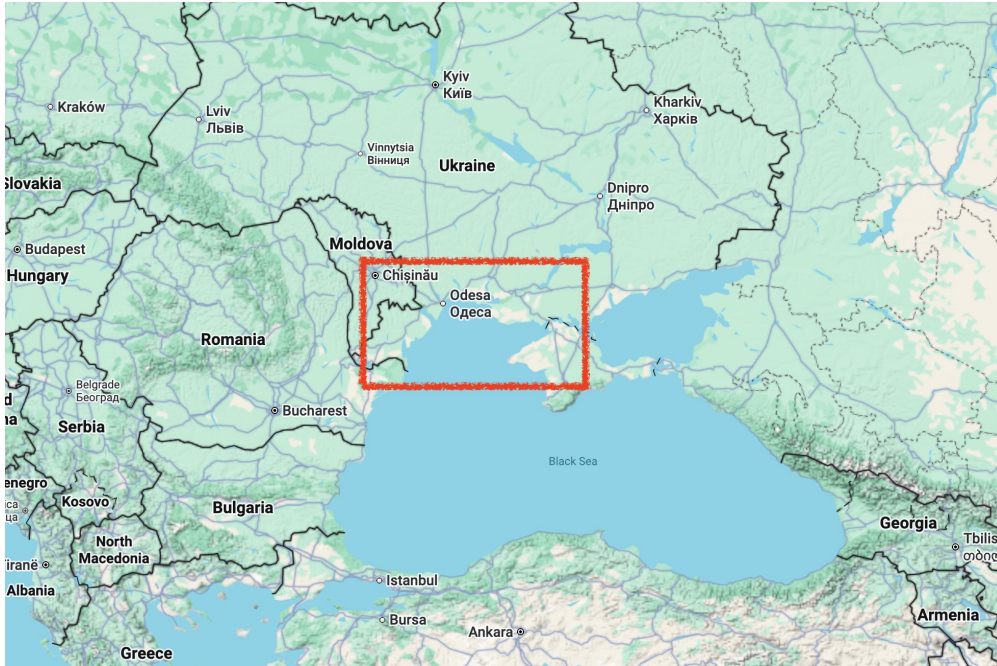
港口新增储存能力：

- 植物油 -21,000 吨

- 生物乙醇、柴油、汽油 -21,000 吨；

注 :由于黑海盆地局部地区的安全限制, 该港口设施目前无法用于商业海运。

虽然该资产仍在乌克兰主权控制之下, 有形基础设施也得到了保护, 但其主要深水通道目前受到附近军事阵地的限制。



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