

顶级豪华游艇邮轮旅游业



MERGERSCORP

在印度尼西亚经营一艘设备齐全的大型游艇的豪华海上旅游企业利润丰厚，现出售给新业主。

这艘专门设计的豪华游艇为游客提供独特的游轮体验，包括潜水、浮潜和印度尼西亚及周边地区的岛屿游览。

业务构成

- 一家在香港注册的管理公司 100% 的股份
- 配备所有设备的游艇
- 品牌、开发行程、高效的销售和预订系统
- 该业务所需的所有许可证
- 运营团队也准备好继续与新业主合作

游艇规格

这是一艘在印度尼西亚手工打造的豪华帆船，专为高端包船旅行而设计。

- 施工年份：2013-2016 年
- 传统的木制菲尼西双桅上帆双桅船。
- 长度（甲板）：36.50 m
- 全长：45.62 米
- 宽度：9 米
- 草案：3 m
- 巡航速度：10 节。
- 发动机：洋马涡轮增压柴油机 500 马力。
- 燃料容量：11,000 升
- 发电机：3 x 洋马 60 千瓦，1 x 洋马 47 千瓦
- 水容量：10,000 升
- 现有制水机：2 x 3,000 升淡水/天
- 电力：220 伏和 110 伏

游艇设备和船上服务

- 2 个特大号客舱
- 2 个船舱，配有双人床

TARGET PRICE

\$ 5,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

巡航

COUNTRY

香港

BUSINESS ID

L#20250964

- 2 个家庭舱，配有双人床和第三张床
- 大型公共区域：沙龙、用餐区、日光浴甲板
- 潜水设备储存区
- 摄影室配有照片和视频设备的编辑和充电设施
- 配备 5G 移动优先连接的 Internet Starlink Marine
- 两艘 6 米长、铝制框架、橡胶潜水艇，每艘由 4 冲程 100HP 雅马哈舷外机提供动力
- 一艘橡胶小艇
- 空调
- 免费无线上网
- 水疗和按摩区
- 美食厨师
- 亚洲和国际美食
- 潜水和浮潜设备
- 专用潜水甲板
- 控制室

船员

- 16 名专业船员
- 英语和印度尼西亚语流利
- 船上和潜水期间的安全
- 优质接待

许可证和证书

- 注册证书
- 合格证书
- 负载线证书
- 安全管理系统证书
- 安全管理证书
- 污染预防证书
- 指定区域许可证
- 弗洛雷斯区许可证

邮轮行程

- 拉贾安帕-世界级原始海洋生物多样性
- 科莫多-国家公园、传奇巨龙和梦幻潜水
- 班达海-历史悠久的香料岛，殖民时期的沉浸式体验
- 被遗忘的岛屿 - 为真正的探险家准备的偏远和几乎未开发的角落。

业务发展前景

- 印度尼西亚的海洋旅游市场正在积极发展。
该公司的客户既有专门预订游轮的浮潜和潜水爱好者，也有在巴厘岛和其他印尼度假胜地度假的游客。他们流向度假胜地的人数不断增加。
- 如有必要，可将该业务转移到世界上另一个合适的地区。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM