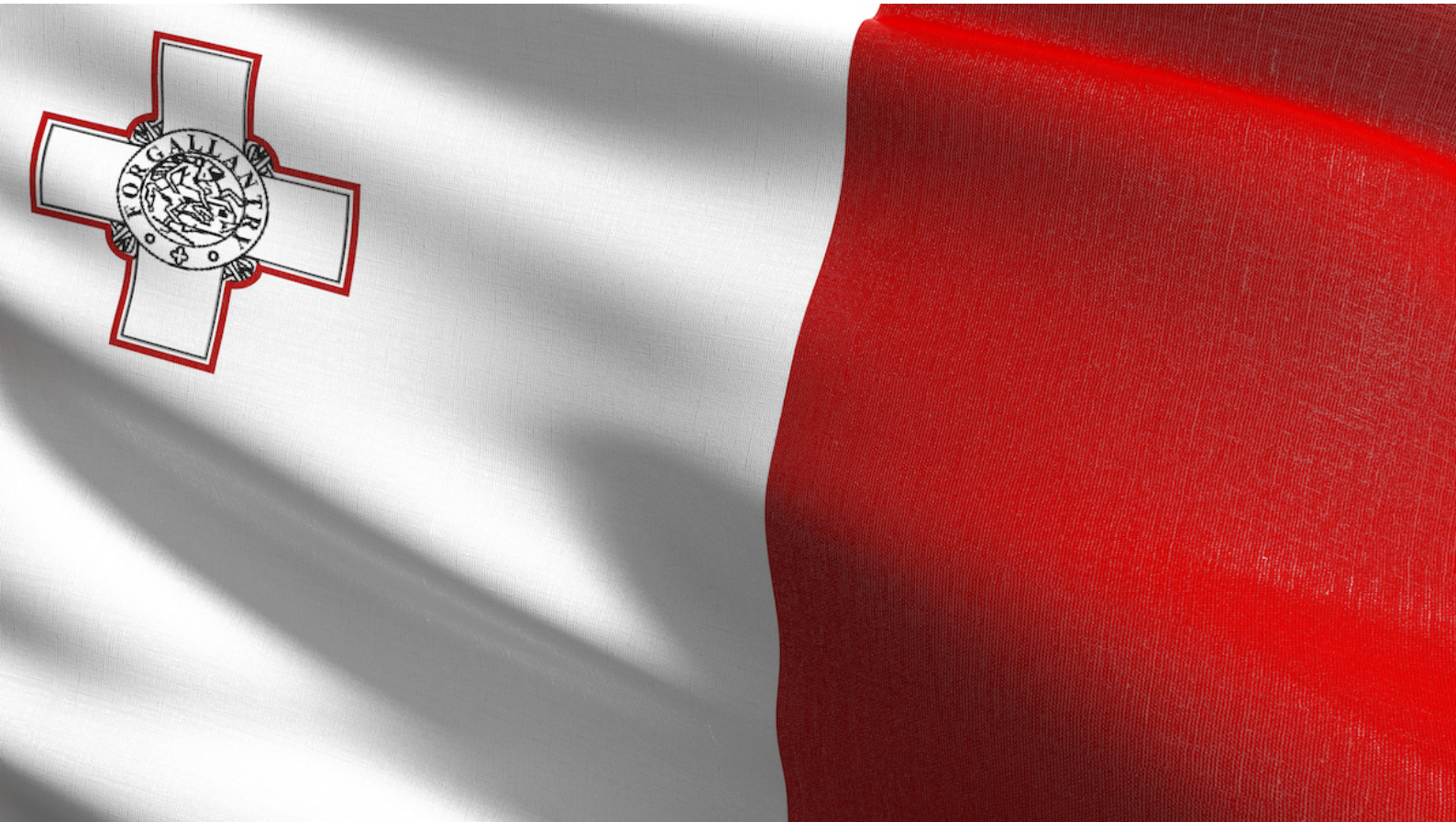


完全受马耳他金融服务管



MERGERSCORP

这是收购一家受监管的马耳他银行的难得机会。该银行由马耳他金融服务管理局 (MFSA) 监管，享有完全的欧盟通行证权利，可以在所有欧盟国家和欧洲经济区 (EEA) 提供银行和金融服务。

该机构拥有完整的银行执照，获准接受存款和贷款，并在企业和零售银行业务领域开展业务。该银行专注于商业银行业务，为马耳他和欧洲的客户提供服务。

利用现有的基础设施和通行证权利，它完全有能力在欧盟银行市场内提供快速准入服务。所包含的规模和遗留业务的水平使得该银行有吸引力成为战略收购者选择的商业银行模式。

所有权和股权结构

- 这家马耳他银行由一家声誉卓著的欧盟家族集团全资拥有。
- 股东对出售银行 100% 的股份持开放态度，有可能在 2-3 年内分阶段退出。
- 需要立即获得控制权。
- 卖方集团愿意在过渡期间保留少数股权，并在董事会中有代表，以确保连续性和顺利交接。
- 完成全部撤资：

预计将实现已确定的业务和战略协同增效。

将完成结构化的管理过渡。

重新平衡关联方贷款风险，将对银行的依赖降低到不会对卖方集团运营能力产生重大影响水平

投资亮点

- 欧盟信贷机构许可证，可在欧盟范围内通行金融服务。
- 提供多样化的产品：商业贷款，包括保理业务。
- 精益银行模式正处于数字化转型的最后阶段，旨在成为现代企业客户的银行，拥有最先进的银行和保理软件、可扩展的 IT 基础设施以及先进的商业智能能力。新的银行核心系统已于近几个月成功上线。
- 对风险敞口采取高度保守的做法，以基本收入水平为其控制的运营成本水平提供贡献保障。
- 销售前提条件

预期买方将

TARGET PRICE

\$ 39,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

银行

COUNTRY

马耳他

BUSINESS ID

L#20260998

- 证明有能力在三个月内提交具有约束力的报价。
- 最好拥有欧洲、英国或瑞士认可的金融服务监管机构颁发的实体执照（优先考虑，但并非必须）。
- 确保 UBO 声誉良好，没有与监管、法律、诚信或制裁相关的问题。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

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