

领先的葡萄酒、气泡酒和



MERGERSCORP

该公司是一家纵向一体化的葡萄酒、气泡酒和白兰地生产商，在哈萨克斯坦的主要葡萄酒产区拥有全国性的分销网络和自有生产资产。

集团集大规模生产能力、自有葡萄园、蒸馏能力和知名品牌于一身。

葡萄酒、气泡酒和烈酒生产

- 土地所有权：4.6 公顷
- 建筑面积23 240 平方米
- 地下室设施9,821 平方米
- 生产线 (4):
 - 起泡葡萄酒 (0.75 升) : 6000 瓶/小时
 - 葡萄酒 (0.75 升) : 6000 瓶/小时
 - 烈酒 (瓶装) : 6,000 瓶/小时
 - 烈酒 (罐装生产线) : 6,000 瓶/小时
- 葡萄酒原料加工:
 - 脱硫装置 – 300 达尔/小时

干邑生产设施 – 阿拉木图

- 土地所有权：1.4 公顷
- 建筑面积5,221 平方米
- 地下室设施11 080 平方米

TARGET PRICE

\$ 120,000,000

GROSS REVENUE

\$ 14,299,953

EBITDA

\$ 3,930,501

BUSINESS TYPE

葡萄园/酒庄

COUNTRY

哈萨克斯坦

BUSINESS ID

L#20260999

- 生产线 (3):
 - 干邑和白兰地 (0.5 升) : 6000 瓶/小时
 - 干邑和白兰地 (0.2 升) : 1,000 瓶/小时
 - 纪念白兰地 (0.7 升, 半自动) : 200 瓶/小时
- 蒸馏能力
 - 连续蒸馏装置 – 每天 3,500 达尔无水酒精
- 资产老化:
 - 1 040 个橡木桶, 总容量为 41 600 达尔

葡萄酒原料生产和葡萄园

- 土地所有权: 2.1 公顷
- 建筑面积2,964 平方米
- 地下室设施1 985 平方米
- 葡萄酒原料年加工能力:
 - 430 000 达拉
- 拥有葡萄园:
 - 30 公顷 (维吾尔区, 希林地区)

葡萄酒原料和干邑烈酒生产

- 土地所有权: 1.8 公顷
- 建筑面积3,500 平方米
- 葡萄酒原料年加工能力:

- 145 000 达拉

- 蒸馏能力
 - 3 个连续蒸馏装置

 - 每年 270 000 达拉克绝对酒精

- 覆盖哈萨克斯坦所有地区的全国分销网络

- 21 个活跃的分销商合作伙伴

- 在零售和地区渠道建立关系

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM