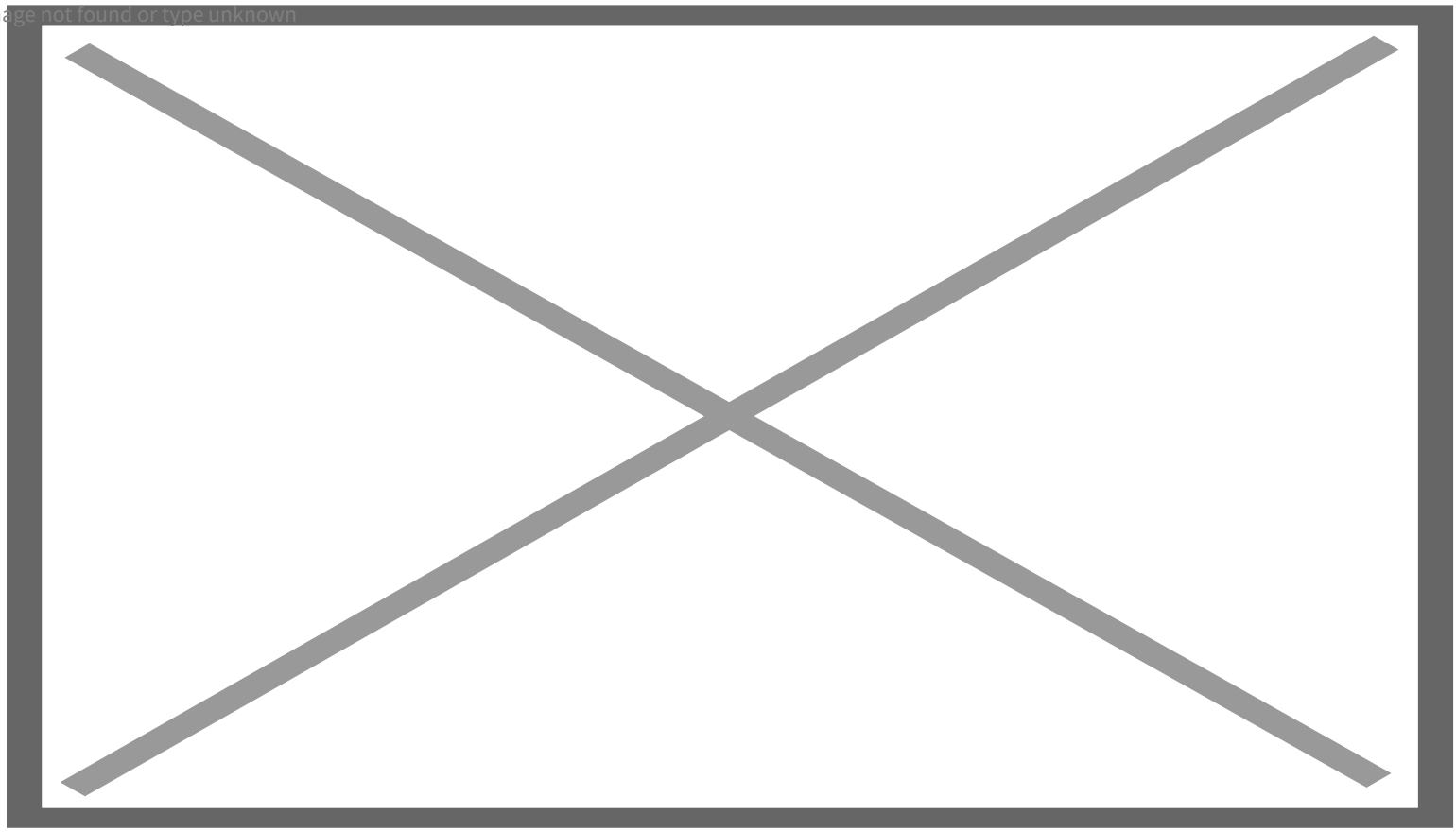
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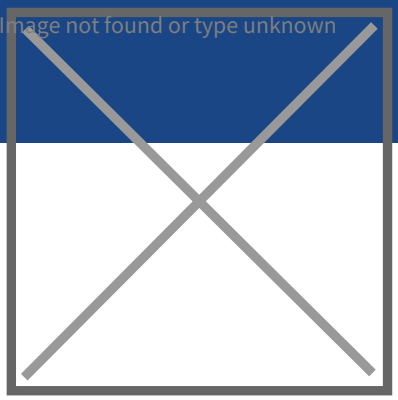
领先的葡萄酒、气泡酒和

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MERGERSCORP



TARGET PRICE

$ 120,000,000

GROSS REVENUE

$ 14,299,953

EBITDA

$ 3,930,501

BUSINESS TYPE

葡萄园/酒庄

COUNTRY

哈萨克斯坦

BUSINESS ID

L#20260999

该公司是一家纵向一体化的葡萄酒、气泡酒和白兰地生产商，在哈萨克斯坦的主要葡萄酒产区拥有全国性的分销网络和自有生产资产。

集团集大规模生产能力、自有葡萄园、蒸馏能力和知名品牌于一身。

葡萄酒、气泡酒和烈酒生产

- 土地所有权：4.6 公顷
- 建筑面积23 240 平方米
- 地下室设施9,821 平方米
- 生产线 (4)：
  - 起泡葡萄酒（0.75 升）：6000 瓶/小时
  - 葡萄酒（0.75 升）：6000 瓶/小时
  - 烈酒（瓶装）：6,000 瓶/小时
  - 烈酒（罐装生产线）：6,000 瓶/小时
- 葡萄酒原料加工：
  - 脱硫装置 – 300 达尔/小时

干邑生产设施 – 阿拉木图

- 土地所有权：1.4 公顷
- 建筑面积5,221 平方米
- 地下室设施11 080 平方米

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- 生产线 (3)：
    - 干邑和白兰地（0.5 升）： 6000 瓶/小时
    - 干邑和白兰地（0.2 升）： 1,000 瓶/小时
    - 纪念白兰地（0.7 升，半自动）： 200 瓶/小时
- 蒸馏能力
    - 连续蒸馏装置 – 每天 3,500 达尔无水酒精
- 资产老化：
    - 1 040 个橡木桶，总容量为 41 600 达尔

葡萄酒原料生产和葡萄园

- 土地所有权：2.1 公顷
- 建筑面积2,964 平方米
- 地下室设施1 985 平方米
- 葡萄酒原料年加工能力：
    - 430 000 达拉
- 拥有葡萄园：
    - 30 公顷（维吾尔区，希林地区）

葡萄酒原料和干邑烈酒生产

- 土地所有权：1.8 公顷
- 建筑面积3,500 平方米
- 葡萄酒原料年加工能力：

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- 145 000 达拉

- 蒸馏能力
  - 3 个连续蒸馏装置
  - 每年 270 000 达拉克绝对酒精

- 覆盖哈萨克斯坦所有地区的全国分销网络
- 21 个活跃的分销商合作伙伴
- 在零售和地区渠道建立关系

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