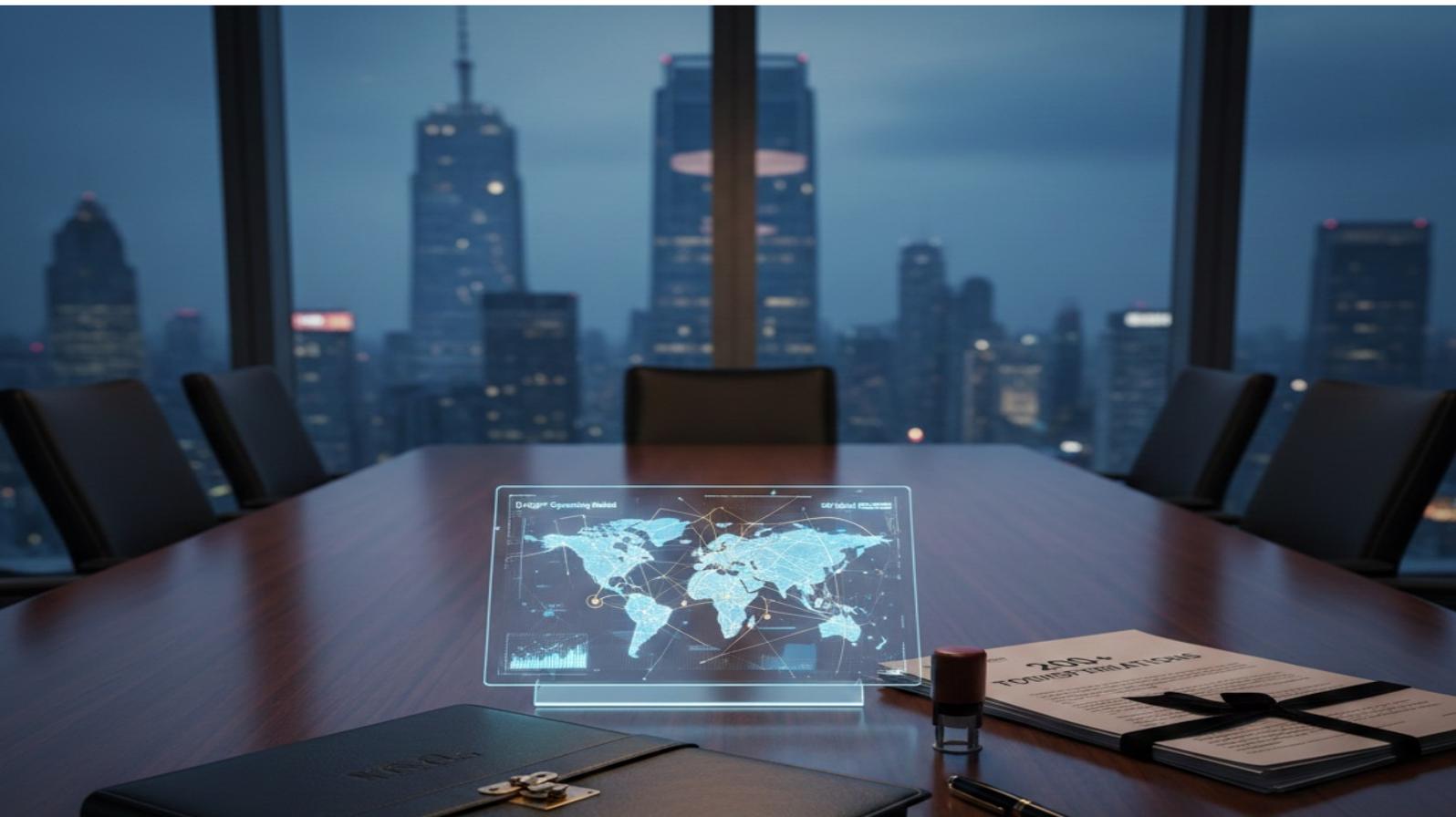


卓越的海湾合作委员会和



MERGERSCORP

一家在全球能力中心（GCC）战略、设置和转型方面拥有 30 多年深厚专业知识的市场领先、盈利性公司正在慎重出售。

要点

- 独一无二的专有 D-Cap™ 运营模式，用于海湾合作委员会的专属运营。
- 强大的行业平台（SSF Global），拥有 800 多位全球企业领导者。
- 与财富 500 强客户合作，成功完成 200 多项转型项目。
- 公认的思想领导力、知识产权和从战略到执行的全套服务组合。
- 在大幅节约成本（对客户的影响超过 6 亿美元）和以价值为导向的成果方面卓有成效。

非常适合战略买家、私募股权投资或希望拓展高增长的海湾合作委员会咨询、技术改造和离岸优化服务的全球 IT/ 咨询公司。

欢迎有兴趣的认可投资者或战略合作伙伴与我们联系，进行保密讨论。

交易结构

第一阶段：自收购协议所述日期起六（6）个月内收购公司最少百分之十（10%）、最多百分之二十（20%）的股本。

8.1.2.

第二部分：自收购协议所述日期起十八（18）至二十四（24）个月内，进一步收购公司百分之二十（20%）的股本。

8.1.3.

第三阶段：自收购协议所述日期起三十六（36）个月内，进行额外收购，使投资者至少持有公司总股本的百分之五十一（51%），最终持有公司总股本的百分之百（100%），并拥有投票权。

TARGET PRICE

\$ 50,000,000

GROSS REVENUE

\$ 5,000,000

EBITDA

\$ 0

BUSINESS TYPE

建筑公司

COUNTRY

印度

BUSINESS ID

L#20261001

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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