

拥有 27

年历史的意大利纺织品批



MERGERSCORP

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这是一家总部位于诺拉（那不勒斯）的运营公司，成立于 1998 年。
 该公司主要从事纺织品批发贸易，是一家有限责任公司（S.r.l）。
 公司的注册和运营办事处位于诺拉（Nola）的坎帕诺港和 CIS（Centro Ingresso Sviluppo），后者是一个战略性的 B2B 商业中心。
 该公司的核心业务是批发纺织品、服装和配饰，服务于 B2B 市场，定位明确。

业务/结构

- 核心业务：
纺织品批发；公司章程允许范围更广（纺织品、衬里、服装、鞋类、技术产品等）。
- 业务单位（物流）：位于 Interporto Campano 的仓库和位于 CIS（诺拉）的仓储设施。
- 员工：7（截至 2025 年 6 月 30 日）。

风险简介/法律与信用清洁度

- Cerved Group Score (CGS): 5 - 偿付能力等级，趋势稳定，1 年违约概率：1.67%。
- 没有破产事件的历史证据。
- 未发现抗议或负面法律记录。
- 关于尽职调查的重要说明：报告提到
“有关道德要求的官方评估正在进行中”（如活动部分所述）。
这一点需要澄清。
- 其他：2025 年记录了公司官员的最新变动。

主要优势（卖点）

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 3,012,000

EBITDA

\$ 272,000

BUSINESS TYPE

制造业

COUNTRY

意大利

BUSINESS ID

L#20260977

1. 战略位置：

在独联体/诺拉口岸的长期存在确保了物流优势和强大的商业能见度。

2. 利润率恢复：2024 年息税折旧及摊销前利润率达到约

9%（行业平均水平约为

5%），表明尽管收入持平，但运营效率有所提高。

3. 资产强化：2024 年有形固定资产大幅增加（93 万欧元对 2023 年的 32.2

万欧元），表明近期的结构性投资或房地产投资提升了公司价值。

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