

3X

# 意大利水电站投资组合



**MERGERSCORP**

## 3X

意大利是欧洲最成熟的水电市场之一，为投资者提供了稳定的监管环境、强大的电网基础设施以及在能源转型中的长期战略意义。

水电资产受益于较长的运营生命周期、可预测的生产情况以及对安全的国内可再生能源发电日益增长的需求。

类别	详细信息
发电厂	投资组合包括意大利北部的 3 个设施
地区	帕尔马；弗留利；都灵
河流	Fiume Taro；Natisone 河；Dora Riparia
集水区	介于 320 平方公里和 2 000 平方公里之间
平均流速	5.5 立方米/秒 - 6.5 立方米/秒
优惠有效期至	2034（帕尔马）；2047（弗留利）；2046（都灵）
坠落高度（MQ）	3 至 4 米
额定功率	260 千瓦；240 千瓦；506 千瓦
平均产量（每个工厂）	600 兆瓦时/年；600 兆瓦时/年；1,500 兆瓦时/年
年总产量（组合）	大约 2.7 千兆瓦时
涡轮机	2× 蜗牛（Hydroalp）；2× 蜗牛（HPG）；1× 牧师（Scotta）
变形金刚	SEA Spa 400 千伏安；Electrotransformer 250 千伏安；Elettromeccanica Piossasco 700 千伏安
变压器比率	大多为 0.4 / 10 千伏
网络连接	发电厂附近
访问	所有发电厂都有通行权
调试	2017 / 2018
上网电价	平均 21 美分/千瓦时
关税有效期	弗留利和帕尔马：2037 年底/2038 年初都灵：至 2037 年 12 月 21 日
后关税制度	弗留利和帕尔马：Prezzi Minimi（最低保证价格）都灵：Prezzi Minimi 或直销

## TARGET PRICE

\$ 6,530,000

## GROSS REVENUE

\$ 567,000

## EBITDA

\$ 502,000

## BUSINESS TYPE

发电厂

## COUNTRY

意大利

## BUSINESS ID

L#20260978

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