

拥有 40

年历史的独立预备学校



**MERGERSCORP**

## 40

这是收购英格兰一所历史悠久的独立预备学校的绝佳机会，这所学校财务状况良好，具有明显的运营和扩张潜力。学校成立于 1980

年，现已发展成为一所蓬勃发展的男女合校，招收 4-11 岁的学生，目前平均在校学生 210 人。它的良好声誉完全建立在口碑相传的基础上。

学校拥有一处永久产权的非上市维多利亚式房产，最近估值为 200 万英镑。

稳定的业绩、优越的地理位置和增长潜力使其成为独立教育领域极具吸引力的投资项目。

## 主要投资特点

- 声誉卓著
- 财务状况良好
- 全面注册
- 交钥匙工程
- 增长潜力

## 学术方法

课程设置兼顾了传统的严谨性和创造性。约

50%的课程时间用于核心科目（数学、英语、科学、计算机），其余时间用于丰富的科目组合，包括两门外语、艺术和体育。

与众不同的关键在于从学前班开始的专业学科教学，这在许多预科学校中是独一无二的，有助于提高教学质量。

学校的需求一直很旺盛，有候补学生名单，经批准的容纳能力（GIAS）可以容纳更多的学生，这为学校提供了直接的发展潜力。

学校位于英国令人向往的村庄，该地区一直被评为英国最受欢迎的家庭社区之一。

该地区拥有众多著名的中学，其中许多学校在《星期日泰晤士报》的顶级学校排名中榜上有名，这为该地区对高质量预备教育的需求提供了支持。

优秀高中的集中使人们对声誉卓著的预科学校产生了持续的兴趣，许多家庭都在积极寻求为有竞争力的入学打下坚实的基础。

## 学校占地 0.5

英亩，拥有一座迷人的维多利亚式主楼（未列入名录），经过精心改造和扩建后用于教

## TARGET PRICE

\$ 4,200,000

## GROSS REVENUE

\$ 2,026,000

## EBITDA

\$ 510,775

## BUSINESS TYPE

教育/学校

## COUNTRY

英国

## BUSINESS ID

L#20261020

育。设施包括

- 11 间设备齐全的教室，配备现代化教学资源
- 引人注目的“魔法森林”主题图书馆
- 科学、计算机、音乐和艺术专用专家室
- 供集会、运动和表演使用的多功能厅
- 安全的户外游戏空间

目前，该项目作为生活方式业务运营，有很大的进一步创造价值的空间。

通过提高场地利用率，特别是通过尚未充分开发的课后活动和假日营地，也有明显的上升空间。

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