

美国场外上市公司 公共壳牌/资本市场工具



MERGERSCORP



场外交易市场（OTC）是一个分散的市场，各方通过经纪商网络直接进行证券交易，没有纽约证券交易所或纳斯达克这样的集中式交易所。

出售方是一家在美国注册、在场外交易市场（OTC Markets）上市的上市公司。

该公司是反向兼并（RTO）、集资或战略交易的现成工具。

公司结构允许跨行业灵活重新定位。

公司状况与报告

该公司在场外交易市场（OTC Markets）（Other Current）挂牌，交易活跃。它符合DTC资格，并得到多家做市商的支持，确保了交易性和结算效率。

公司根据《替代报告标准》进行报告，并及时进行州和联邦税务申报。

它被归类为非空壳实体，因此适合企业行动和重组。

- 财政年度结束：12月31日
- 符合DTC资格：是
- 过户代理：证券过户公司
- 证券顾问：到位

资本化概述

类别	详细信息
法定普通股	7,380,000,000
已发行普通股	~905,278,082
普通股流通量	~1,190,439
面值	\$0.0000001
优先股类别	3个级别（A、B和C）

A类优先股（超级控制权）

- 授权：10,000,000
- 交付成果：~8,000,000
- 投票权：超级投票控制权（高达~80%以上的独立控制权）

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

壳牌公司

COUNTRY

美国

BUSINESS ID

L#20261030

- 特点对所有股份类别的主导控制权

B 类优先股

- 授权：90 000 000
- 交付成果：~88,000,160
- 表决权：10:1 投票权
- 特点无转换特权的表决权

C 类优先股

- 授权：20,000,000
- 可交付成果：20,000,000
- 表决权：无
- 特点专为合并结构设计

业务模式和运营

该公司目前作为一个企业机构运营，没有任何业务活动，因此非常适合开展以下业务：

- 反向兼并 (RTO)
- 私营公司的公开上市
- 结构性股权融资
- 跨境资本市场交易

要点

- 活跃的场外公开交易公司
- 公众持股量极低（约 120 万股）
- 强大的控制块（约 98% 的所有权潜力）
- 超级投票优先结构
- 简洁灵活的企业平台
- 资本市场和重组战略的理想选择

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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