

美国场外上市公司 公共壳牌/资本市场工具



MERGERSCORP



场外交易市场（OTC）是一个分散的市场，各方通过经纪商网络直接进行证券交易，没有纽约证券交易所或纳斯达克这样的集中式交易所。

出售方是一家在美国注册、在场外交易市场（OTC Markets）上市的上市公司。

该公司是反向兼并（RTO）、集资或战略交易的现成工具。

公司结构允许跨行业灵活重新定位。

公司状况与报告

该公司在场外交易市场（OTC Markets）（Other Current）挂牌，交易活跃。它符合 DTC 资格，并得到多家做市商的支持，确保了交易性和结算效率。

公司根据《替代报告标准》进行报告，并及时进行州和联邦税务申报。

它被归类为非空壳实体，因此适合企业行动和重组。

- 财政年度结束：12 月 31 日
- 符合 DTC 资格：是
- 过户代理：证券过户公司
- 证券顾问：到位

资本化概述

类别	详细信息
法定普通股	7,380,000,000
已发行普通股	~905,278,082
普通股流通量	~1,190,439
面值	\$0.0000001
优先股类别	3 个级别（A、B 和 C）

A 类优先股（超级控制权）

- 授权：10,000,000
- 交付成果：~8,000,000
- 投票权：超级投票控制权（高达 ~80% 以上的独立控制权）

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

壳牌公司

COUNTRY

美国

BUSINESS ID

L#20261030

- 特点对所有股份类别的主导控制权

B 类优先股

- 授权：90 000 000
- 交付成果：~88,000,160
- 表决权：10:1 投票权
- 特点无转换特权的表决权

C 类优先股

- 授权：20,000,000
- 可交付成果：20,000,000
- 表决权：无
- 特点专为合并结构设计

业务模式和运营

该公司目前作为一个企业机构运营，没有任何业务活动，因此非常适合开展以下业务：

- 反向兼并 (RTO)
- 私营公司的公开上市
- 结构性股权融资
- 跨境资本市场交易

要点

- 活跃的场外公开交易公司
- 公众持股量极低（约 120 万股）
- 强大的控制块（约 98% 的所有权潜力）
- 超级投票优先结构
- 简洁灵活的企业平台
- 资本市场和重组战略的理想选择

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM