

# 美国场外上市公司 公共壳牌/资本市场工具



**MERGERSCORP**



场外交易市场（OTC）是一个分散的市场，各方通过经纪商网络直接进行证券交易，没有纽约证券交易所或纳斯达克这样的集中式交易所。

出售方是一家在美国注册、在场外交易市场（OTC Markets）上市的上市公司。

该公司是反向兼并（RTO）、集资或战略交易的现成工具。

公司结构允许跨行业灵活重新定位。

### 公司状况与报告

该公司在场外交易市场（OTC Markets）（Other Current）挂牌，交易活跃。它符合 DTC 资格，并得到多家做市商的支持，确保了交易性和结算效率。

公司根据《替代报告标准》进行报告，并及时进行州和联邦税务申报。

它被归类为非空壳实体，因此适合企业行动和重组。

- 财政年度结束：12 月 31 日
- 符合 DTC 资格：是
- 过户代理：证券过户公司
- 证券顾问：到位

### 资本化概述

类别	详细信息
法定普通股	7,380,000,000
已发行普通股	~905,278,082
普通股流通量	~1,190,439
面值	\$0.0000001
优先股类别	3 个级别（A、B 和 C）

### A 类优先股（超级控制权）

- 授权：10,000,000
- 交付成果：~8,000,000
- 投票权：超级投票控制权（高达 ~80% 以上的独立控制权）

### TARGET PRICE

\$ 0

### GROSS REVENUE

\$ 0

### EBITDA

\$ 0

### BUSINESS TYPE

壳牌公司

### COUNTRY

美国

### BUSINESS ID

L#20261030

- 特点对所有股份类别的主导控制权

## B 类优先股

- 授权：90 000 000
- 交付成果：~88,000,160
- 表决权：10:1 投票权
- 特点无转换特权的表决权

## C 类优先股

- 授权：20,000,000
- 可交付成果：20,000,000
- 表决权：无
- 特点专为合并结构设计

## 业务模式和运营

该公司目前作为一个企业机构运营，没有任何业务活动，因此非常适合开展以下业务：

- 反向兼并 (RTO)
- 私营公司的公开上市
- 结构性股权融资
- 跨境资本市场交易

## 要点

- 活跃的场外公开交易公司
- 公众持股量极低（约 120 万股）
- 强大的控制块（约 98% 的所有权潜力）
- 超级投票优先结构
- 简洁灵活的企业平台
- 资本市场和重组战略的理想选择

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