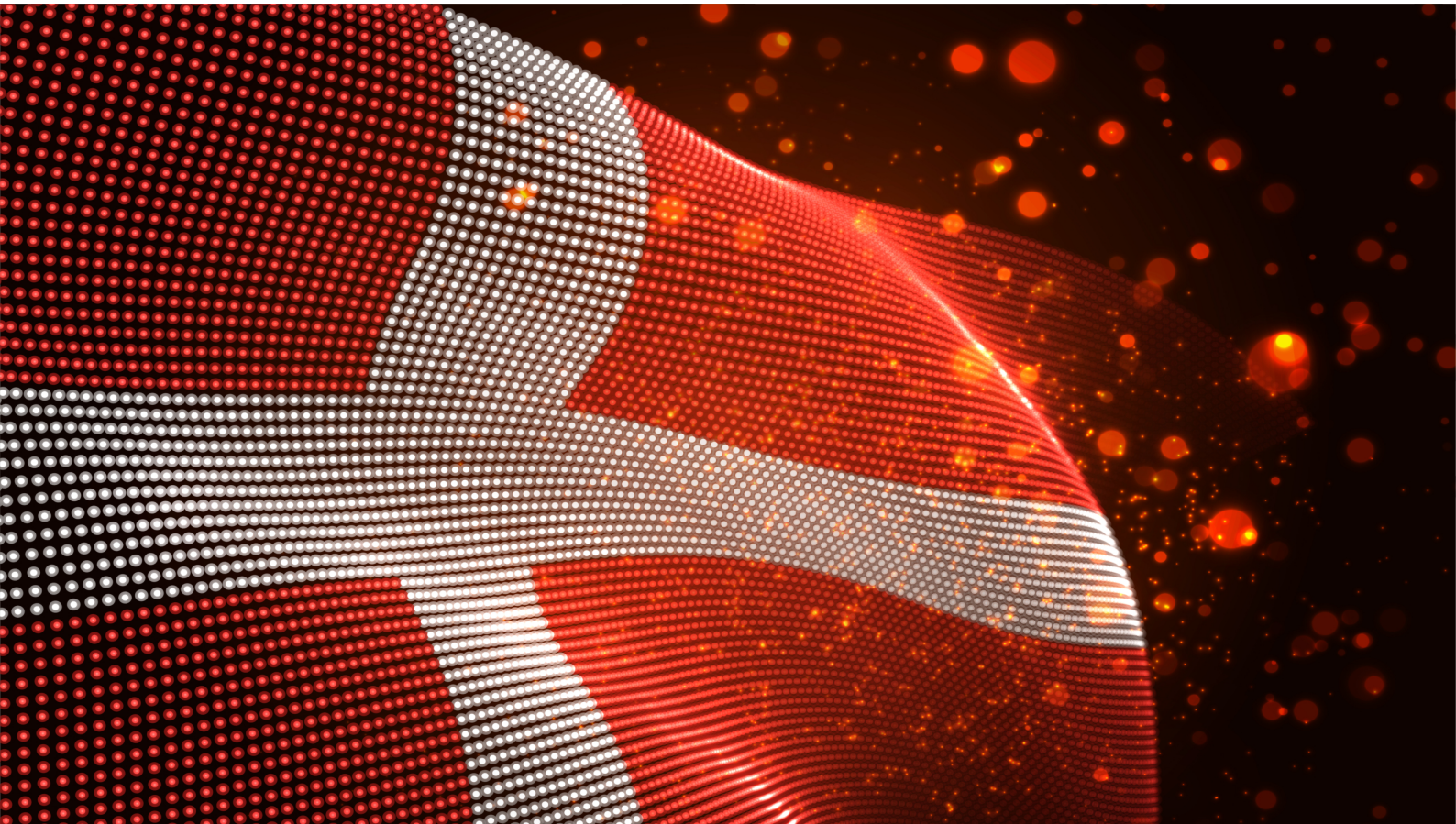


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MERGERSCORP

直接由 瑞士金融市场监管局(根据 LFin 第 17

条 (资产与投资组合管理规定) , 这是一家完全合规的合格金融资产管理公司。

该公司是一家资产管理和汇款企业, 于 2018 年在日内瓦国际大都会中心成立。日内瓦.

该公司在著名的罗讷街 (Rue du

Rhône) 上拥有现代化的办公设施, 可提供各种便利设施, 毗邻市中心和该市著名的金融

区。公司运营第一年的人事、许可证和附属机构费用全额支付。

这是收购一家现有的、运营良好的资产管理公司的独特机会, 该公司与瑞士顶级银行建立了良好的银行关系, 声誉卓著。

要点

公司所在地: 瑞士日内瓦瑞士日内瓦

成立日期: 2018 年

实收资本: 100 000 瑞士法郎

管理资产 (AuM): 0,00 瑞士法郎

企业宗旨

公司的宗旨是财富管理, 特别是通过设计和推广各种结构性金融解决方案; 提供咨询服务、金融分析以及与财富管理、资产融资和国际贸易有关的经济和金融事务方面的协助; 组织各种活动, 包括会议和培训研讨会; 以及传播信息。

它还可以自己的名义或代表第三方进行与其公司宗旨直接或间接相关的或有可能促进其宗旨的任何金融、商业、证券或房地产交易, 并可以以任何形式在类似企业中拥有权益

。

持有的许可证

自 2022 年起持有 FINMA (伯尔尼) 资产、投资组合管理和家族办公室执照。

完全符合《欧洲金融法》第 17 条第 1 款的规定, 包括符合 FINMA 规定的反洗钱法。

银行关系

活跃的多币种银行账户:

- 日内瓦 ZYS 银行
- 日内瓦 Sturdza 银行
- 瑞士报价瑞士
- 阿拉伯银行, 日内瓦

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

资产管理

COUNTRY

瑞士

BUSINESS ID

L#20261032

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

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