

93.30 MWp

阿根廷运行中的太阳能光



MERGERSCORP

93.30 MWp

该资产是该地区能源和基础设施投资组合的一个重要里程碑。

该项目位于备受追捧的安第斯山脉走廊，是工业规模资源采伐的基石。

通过将先进的工程技术与世界上最富饶的气象和地质景观相结合，该项目提供了长期稳定的产量，并成为国家电网的重要组成部分。

该项目的特点是具有一级技术规格，能够在高海拔、高寒环境的苛刻条件下保持最佳性能。

运行

93.30 兆瓦

80.00 MWac

203.5 公顷

≈ ≈, S.A.

100%

2,560 kWh/kWp

30年

/ 8 100 万美元（高级） **IIC FMO C2F BOC**

750 万美元（次级） **IIC, CIFI**

14年

(FC)
2018 年 2 月 23 日

TARGET PRICE

\$ 85,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

发电厂

COUNTRY

阿根廷

BUSINESS ID

L#20261055

斯特林和威尔逊私人有限公司 阿根廷学校

斯特林和威尔逊私人有限公司

Shapoorji Pallonji and Company 私人有限公司

晶科能源 JKM325PP-72-V (325 Wp)

华为 SUN2000-42KTL (42 KWac)

转换 TRJTH28PDP

PPA

54.1 美元/兆瓦时，按和 进行调整

根据 PPA 确定的。

调整后第一年的 PPA 发票价格为 63.28 美元/兆瓦时。调整后的当前 PPA 价格（第二年）为 64.36 美元/兆瓦时。

20年

卡梅萨

XXXXXXXXXX, S.A.

XXXXXXXXXX, S.A.

203.5 公顷

阿根廷, XXXXXXXXXX

自开工通知起 30 年

开工时的首期付款 -- 52,500 美元 +
增值税

年租约 --- 每公顷 700 美元 + 增值税

出租人在任何情况下均不得终止合同

拖欠租金：

- 如果违约在 2 个月内没有得到纠正，出租人有权向融资银行索要债务

在合同期内的任何时候，Lesser 都有优先权租用（15 天）或购买（60 天）更多的地产公顷。

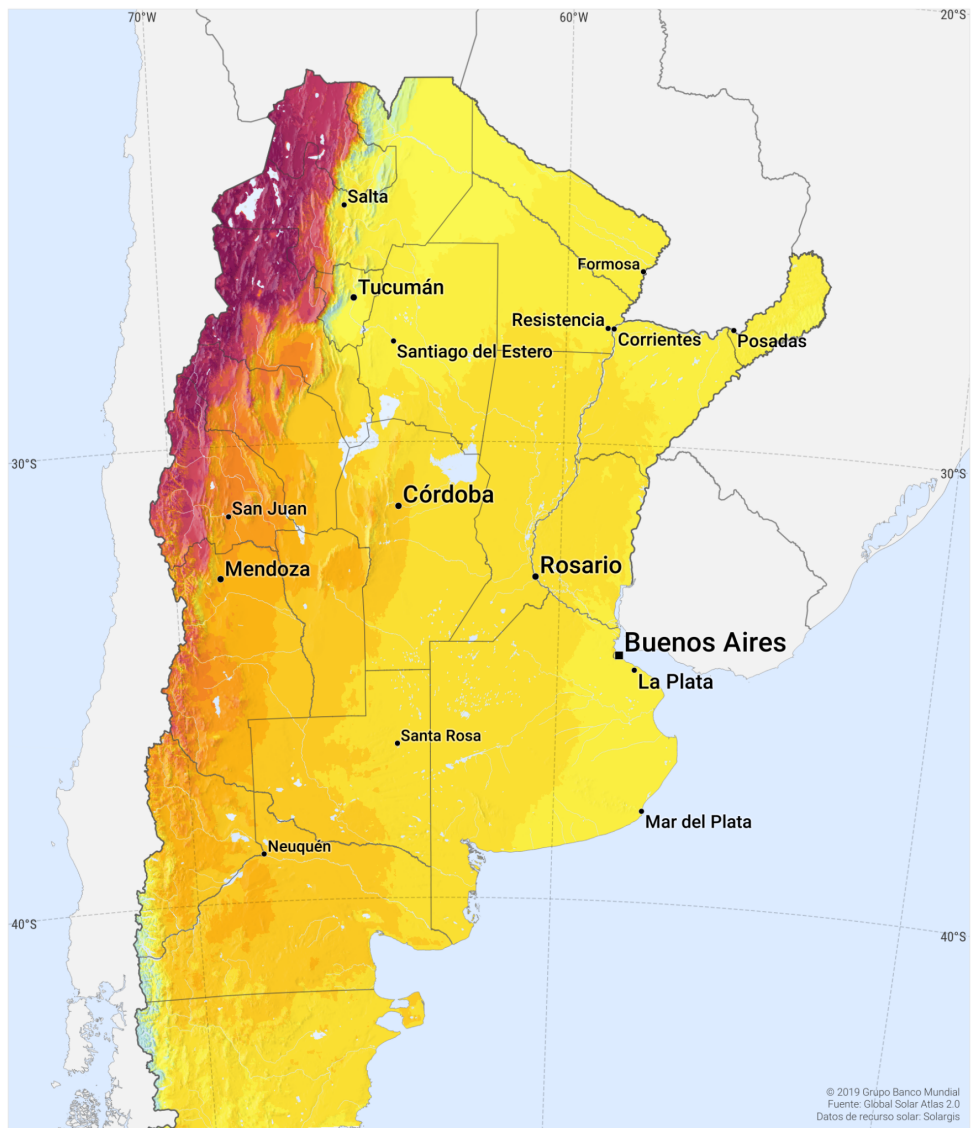
- 承租人授权

- 禁止出租人

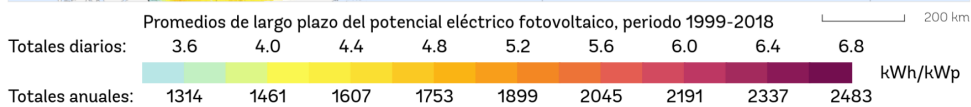
不需要

阿根廷法律

财政年度结束	收入（美元）	业务利润（美元）	审计状态
2023 12 31	14,560,528	8,848,431	毕马威审计
2022 12 31	14,043,494	7,252,243	毕马威审计
2021 12 31	14,341,470	7,794,800	毕马威审计
2020 12 31	13,772,312	10,052,359	毕马威审计



© 2019 Grupo Banco Mundial
Fuente: Global Solar Atlas 2.0
Datos de recurso solar: Solargis



Este mapa está publicado por el Grupo Banco Mundial, financiado por ESMAP, y preparado por Solargis. Para más información y términos de uso, por favor visite <http://globalsolaratlas.info>.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM