

英国资深足球俱乐部和永



MERGERSCORP

可供购买的是位于英格兰东米德兰兹地区的一家历史悠久的英格兰高级足球俱乐部 100%的已发行股本。这一机会将历史悠久的体育机构与占地 3 英亩的中央体育场的完全永久所有权结合在一起。该俱乐部目前的定位是，在 2025/26 赛季进行重大运营和财务重组后，提供资产支持的扭亏为盈机会。

- : 交易包括位于中心住宅区的一个占地约 3 英亩的体育场的完全永久产权。占地 3 英亩的体育场的完全永久产权。这块土地的指示性现有用途估值约为 100 万英镑，并且没有第三方债务或担保抵押。
- : 俱乐部成立于 1959 年，在高级非联赛金字塔中拥有 65 年以上的历史，包括之前在第五级联赛（全国联赛）中的持续时间和多次在国家杯赛中的成功。
- : 与许多同行不同的是，该俱乐部在盈亏平衡或盈利方面拥有良好的经营历史，在 24 财年和 25 财年都实现了法定利润，年营业额约为 63.5 万英镑至 65.2 万英镑。
- : 2025 年 6 月，公司合并为 100% 单一所有权，为新买家提供了一个完全解决的上限表，没有少数股东，并通过单一的股份购买协议提供了一个简单的执行路径。
- : 一位经验丰富的一线队主教练-前英冠联赛后卫和英足总主教练-已经上任，为 27 财政年度赛季提供了连续性和专业招聘网络。

俱乐部目前正处于“过渡年”（26 财政年度），在此期间，费用基数已被积极重设 这包括取消非经常性遣散费用和关闭表现不佳的发展计划。

财务指标 24 财政年度（实际） 25 财政年度（实际） 27 财年（展望）

£635,481

£651,752

多元化

TARGET PRICE

\$ 1,125,000

GROSS REVENUE

\$ 651,752

BUSINESS TYPE

足球俱乐部

COUNTRY

英国

BUSINESS ID

L#20261056

£20,206

£958

预计恢复

不适用

不适用

重置为 c。每月 2 万英镑

- :公司无债务，无银行借款，无永久产权抵押，无重大或有负债。 .
- :收入多样化，包括比赛日门票收入、招待费、酒吧/餐饮、商业赞助和设施租赁
- :足总等级的灯光球场，可容纳 3 600 人（包括 1 500 个座位） . .
- :包括会所、酒吧、招待/餐饮设施、更衣室和现场停车场。 .
- :步行即可到达市中心和火车站，并可直达主要高速公路网（M1） . .
- 1,125,000英镑（约合1,525,831美元）收购100%的股本
- :100% 股份出售；完成后以现金支付.
- :交易须经足球协会（FA） 业主和董事测试。 .
- :完整的数据室，包括 2025 年合并的尽职调查材料，可根据相互保密协议提供给合格的买家。 .

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