

3 兆瓦陆上风电设施



MERGERSCORP

3

位于阿尔巴尼亚的一个完全签约、无风险的可再生基础设施机会。该项目包括一个 3 兆瓦的陆上风电设施，位于沿海战略要地，已获得许可证、政府特许权和长期购电协议 (PPA)。

该项目的结构可提供可预测的现金流、有吸引力的赞助商回报，并通过合同能源销售和已完成的开发里程碑提供强有力的下行保护。

- 100% 的开发项目获得批准
- 财务结算后即可施工的项目
- 长期合同收入的可视性
- 政府支持的特许权结构

财务概览

项目能力	3 兆瓦
融资需求	350 万欧元
PPA 期限	15 年
固定 PPA 电价	75.64 欧元/兆瓦时
息税折旧摊销前利润率	>90%
平均 DSCR	1.37x
最低 DSCR	1.28x
年度息税折旧摊销前利润	€411K
税前内部收益率	19.75%
15 年投资回报率	194.4%
5% 的净现值	195 万欧元

主要地理位置优势

- 现有沥青路面可降低施工风险
- 电网连接仅需 2 千米中压线路
- 紧邻现有变电站基础设施
- 沿海地理位置带来的稳定风廓线
- 政府特许下的长期运营可行性

TARGET PRICE

\$ 3,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

发电厂

COUNTRY

阿尔巴尼亚

BUSINESS ID

L#20261062

政府特许权和法律结构

该项目受益于 49 年可续期的政府特许权，其长期运营保障大大超过了债务期限和 PPA 期限。

完全授权和施工准备就绪

所有关键的项目审批和许可证都已获得，消除了剩余的开发风险，并允许在财务结算后立即进入施工阶段。

- 批准土地特许权
- 环境影响合规已获批准
- 建筑许可证已获批准
- 颁发发电许可证
- 确保并网授权
- 签署 15 年期购电协议

350 万欧元

该交易的结构是为基础设施贷款人、可再生能源投资者和项目融资机构设计的高级债务融资机会，具有完全合约化的运营特征。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM