

拥有 30

年历史的全球种子库和垂



MERGERSCORP

30

这是一个收购多元化、垂直整合大麻集团的独特机会，该集团包括

- 拥有 30 年历史的荷兰种子库和全球基因品牌
- 位于阿姆斯特丹市中心的零售店和国际电子商务平台
- 哥伦比亚 1.5 公顷的种植和出口经营许可证齐全

注：每项业务也可单独收购。

阿姆斯特丹传统大麻基因品牌

100% 股权收购一家拥有 30 多年经营历史的荷兰种子银行。
交易包括所有知识产权和运营资产，其中包括遗传学、组织培养知识产权、育种者权利、合同、包装和非包装库存、育种者库存、设备、贸易展资产、数字基础设施（网站和域名）、系统、流程、品牌资产以及完整的团队。

总部位于阿姆斯特丹 Hoogoorddreef 103 号，由控股公司（Internature B.V.）以 2 750 欧元/月的公平市场租金租用。

这是一个全球公认的大麻基因品牌，拥有 40 多个已开发的栽培品种组合、专有的种子和组织培养基因库以及 50 多个国际奖项。
公司还拥有多个 CPVO 注册。

该业务的年收入一直保持在 110-150 万欧元左右，主要来自 B2B 批发、医学遗传学许可和直接面向消费者的电子商务等多元化业务组合。
该公司与领先的国际分销商保持着良好的合作关系，并与全球医用大麻生产商签订了长期许可协议。

阿姆斯特丹零售和电子商务业务

资产出售包括所有数字基础设施（网站和域名）、库存、设备（包括办公硬件和零售装置）以及运营团队。

位于阿姆斯特丹 Gravenstraat 街 12 号的零售店是向邻近的一家酒店运营商（Pen E Hotels）租赁的，月租金为 3,569.50 欧元。

这家位于市中心的零售店和全球电子商务平台专门销售大麻籽和相关产品。
该业务的年收入约为 100-140 万欧元，国际在线销售和实体零售流量各占一半。

它是阿姆斯特丹最大的大麻种子库存之一，也是直接面向消费者的基因和品牌资产商业化渠道。

TARGET PRICE

\$ 7,000,000

GROSS REVENUE

\$ 2,500,000

EBITDA

\$ 0

BUSINESS TYPE

制造业

COUNTRY

荷兰

BUSINESS ID

L#20261065

目前，该公司的运营未得到充分优化，在数字化扩展、提高利润率和运营效率方面存在明显机会，特别是通过与其附属基因品牌的整合。

哥伦比亚特许种植和出口平台

在哥伦比亚拥有完全授权的种植和出口平台，拥有完整的运营生态系统。

此次出售包括一个由法律顾问、会计、首席运营官、法律代表、农艺师和行政人员组成的多学科本地团队。

主要结构组成部分包括一份附带购买选择权的租赁协议、250 个 ICA

注册品种和一整套监管许可证：

- 种子生产和出口许可证
- 精神药物种植和出口许可证（高四氢大麻酚花卉）
- 非精神活性种植和出口许可证（CBD/大麻）
- 衍生产品和出口产品的生产许可证
- 天然保健品（NHP）研究许可证

该平台为医疗和保健大麻产品线提供了一个完全合规、可扩展的生产和出口基地。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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