获得完全许可的哥伦比亚

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TARGET PRICE

$ 7,000,000

GROSS REVENUE

$ 12,500,000

EBITDA

$ 6,000,000

BUSINESS TYPE

制造业——食品饮料及农产品加工

COUNTRY

哥伦比亚

BUSINESS ID

L#20261067

哥伦比亚种植和加工平台许可证齐全，可随时出口，拥有 GACP 认证、欧盟 GMP 第 I 部分认证和成熟的欧盟分销渠道。 出口执行情况良好，已向欧洲医疗市场运送了约 1 吨货物；包括先进的加工基础设施和 PLC 2500 净化系统。

无与伦比的生产套利

- 超低成本：全成本生产成本为每克 0.30 欧元，随着该工厂的许可产能达到 25 吨以上，预计成本将进一步下降。
- 精英基因：经过验证的高四氢大麻酚栽培品种（四氢大麻酚含量在 20% 左右），具有专为欧洲和澳大利亚市场定制的高级萜烯成分。
- 理想的气候位于优质的小气候中，条件稳定、可预测，可全年种植。

机构级基础设施和可扩展性

- 近期产能：1.7 公顷相互连接的温室，目前年产干花 5.7 吨。
- 扩建就绪：获得完全许可的 15 公顷厂址，可生产 25 吨以上的产品，只需极少的额外资本支出就能大幅扩大规模。
- 运营自主：专用的现场变电站配有备用柴油机，20,000 立方米的雨水蓄水池配有先进的水处理系统。

先进的收获后加工技术

- 双轨设施：独立的厂房用于 GACP 收获后加工和符合欧盟 GMP / TGA GMP 标准的加工。
- 独特的技术优势：包括哥伦比亚唯一的 PLC 2500 净化系统和澳大利亚市场所需的 X 射线消毒装置。
- 现场实验室：设备齐全的实验室可进行实时药效和纯度测试，确保达到制药级标准。

经过验证的全球出口记录

- 成熟的市场准入：哥伦比亚为数不多的出口商之一；已向欧洲市场出口约 1 吨。
- 降低收入风险：销售包括具有约束力的 3 年承购协议以及在德国和英国建立的分销关系。

交钥匙过渡和战略价值

- 投资价值：已在基础设施、许可和精英基因方面投资超过 1200 万美元。
- 财务状况：无债务；所有关联方债务在结算时免除。

- 上市捷径：绕过哥伦比亚通常长达 3
  年的开发周期，包括选址、施工和监管审批。
- 管理层的连续性：
  包括生产专家在内的核心领导团队将继续留任，以确保业务无缝过渡。
- 税收效率：税损结转（约 150 万美元）可保留至 2036
  年，在股权出售结构下得以保留。

参数 / 指标	保守情景	基本情景	乐观情景
/	待定（根据要求）	待定（根据要求）	待定（根据要求）
	约5,000千克	约8,000千克	约12,000千克
/ GMP	2.50美元/克	3.50 美元 / 克	4.50 美元 / 克
	12,500,000	**28,000,000**	**54,000,000**
	约6,500,000美元	约12,000,000美元	约21,000,000美元
EBITDA	**6,000,000**	**16,000,000**	**33,000,000**
	~48%	**~57%**	**~61%**

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