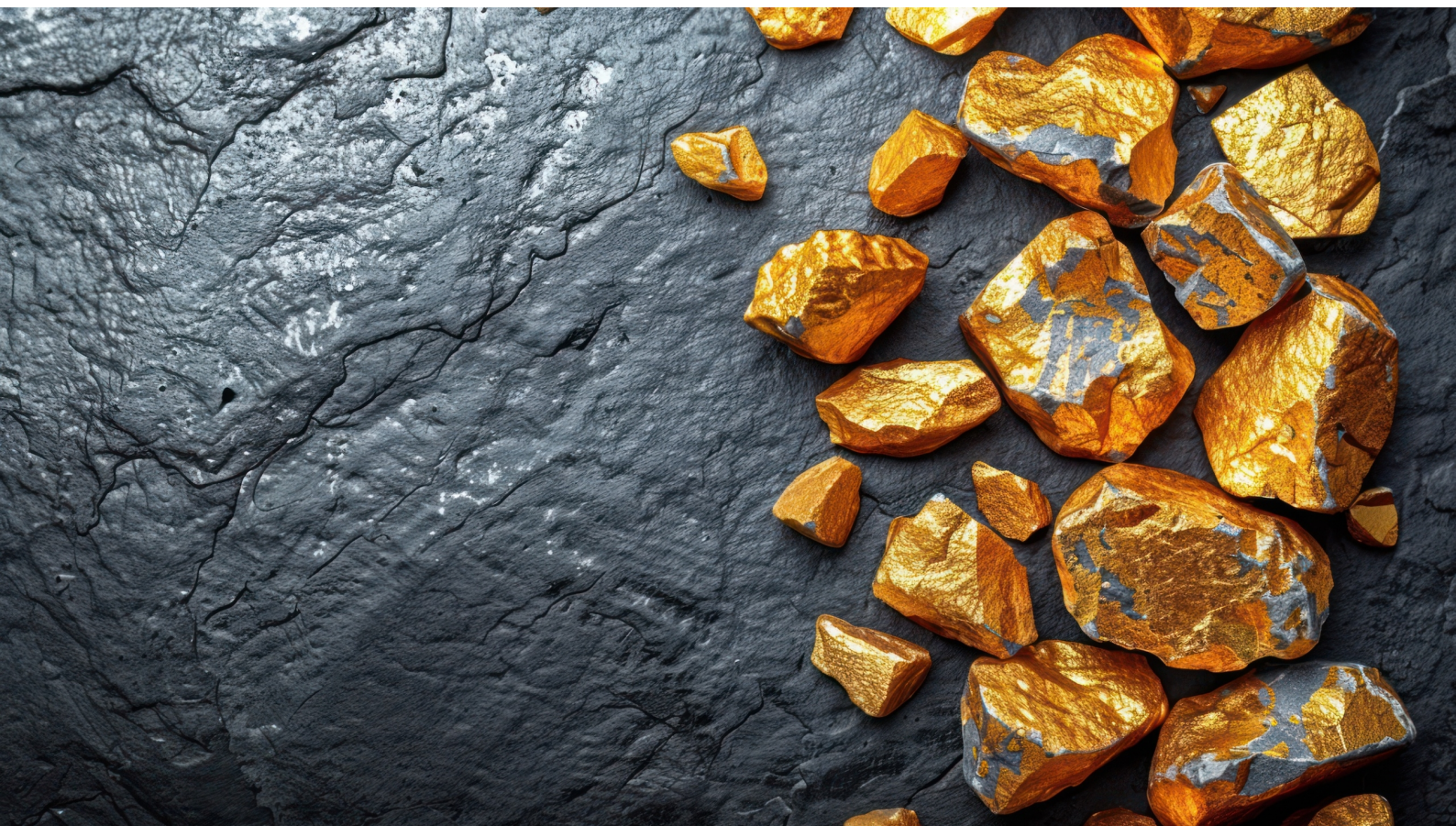


巴西黄金项目



MERGERSCORP

该项目包括一个已完全安装的选矿厂、有效的采矿特许权、运营基础设施，以及位于巴西历史悠久的黄金产区之一的广泛的区域勘探组合。

所有者正在探索战略替代方案，包括出售最多 100% 的股权。

投资亮点

成熟的金矿资产

- 位于巴西中部历史上盛产黄金的地区
- 采矿特许权，经营许可证有效期至 2029 年 4 月
- 现有的运行基础设施大大缩短了重新启动的时间

已安装的处理基础设施

- 安装了破碎、研磨和重力处理回路
- CIL 化学回路于 2023 年建成并投入使用
- 现场设有实验室、车间、仓库、办公室和运行支持设施
- 带压滤机的干堆尾矿系统，用于减少水分处理

运行准备

- 矿区为重新启动运行做好准备
- 北矿坑已开始初步运营，进行皂石加工
- 完成硬岩开采阶段的准备工作

巨大的勘探上升空间

- 勘探总面积约 33,334 公顷
- 周围有多个勘探目标，包括
 - 福米吉尼亚 – 7 706 公顷
 - 纳蒂威达德 – 6 624 公顷
 - 孔塞桑 – 9 969 公顷
 - Talisman-Jau – 9,035 公顷
- 根据 JORC 框架编制的历史矿产资源量估算
- 提供广泛的钻探数据库和独立的技术研究报告
- 根据保密协议可查阅详细的技术文件

TARGET PRICE

\$ 0

BUSINESS TYPE

采矿业

COUNTRY

巴西

BUSINESS ID

L#20261075

资产快照

项目	说明
项目	巴西黄金项目
地点	巴西托坎廷斯，纳蒂威达德小教堂
商品	金色
现状	重启准备就绪的矿业资产
采矿权	活跃的特许权
许可证有效期	直至 2029 年 4 月
基础设施	已安装的加工厂和辅助设施
加工	破碎、磨矿、重力和 CIL 流程
勘探组合	~33 334 公顷
交易类型	出售最多 100%的股权

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM