

# 西非黄金矿业发展机遇



**MERGERSCORP**

在西非黄金产量最丰富的地区之一，投资开发一个地理位置优越的特许金矿，是一个难得的机会。

该项目包括一个获得完全许可的采矿资产，面积约 16 平方公里，位于一个高度成熟的金矿区内，周围有多个世界级生产矿山。该特许权得益于最近续签的长期采矿租约、先进的地质工作以及旨在将资产转化为商业生产的明确开发计划。

该投资的结构是通过一个专门的项目工具，以明确界定的管理、报告和退出机制，提供大规模黄金开发机会的风险敞口。

#### 投资亮点

##### 主要采矿管辖区

- 位于西非黄金主要产区
- 成熟的采矿基础设施和熟练劳动力
- 毗邻多个国际知名的黄金矿场

##### 大型特许经营区

- 约 16 平方公里的采矿特许权
- 长期采矿租约，剩余租期约 17 年
- 正在积极开展勘探和开发计划

##### 重要的资源潜力

- 提供独立的技术资源报告
- 完成高级地质评估
- 以资源扩展和分级升级为重点的持续工作计划

##### 有吸引力的发展经济学

- 明确的分阶段发展计划
- 可扩展的生产概况
- 商业化生产后有可能产生大量现金流

##### 结构性投资工具

- 环形所有权结构
- 投资者管理和报告权

#### TARGET PRICE

\$ 45,000,000

#### BUSINESS TYPE

采矿业

#### COUNTRY

加纳

#### BUSINESS ID

L#20261078

- 多种潜在退出途径

## 项目简介

公制	概述
资产类型	金矿开采项目
地点	西非
特许区	16.07 平方公里
采矿租赁	长期特许资产
寻求投资	4,500 万美元
结构	股权/合资企业
发展阶段	高级勘探与矿山开发
目标产量提升	多阶段开发计划

## 增长与价值创造

项目的定位是通过以下方式创造价值

- 资源扩展和储备转化
- 矿山开发和生产规模
- 业务优化
- 全球黄金需求不断增长
- 大型矿业运营商的潜在战略收购
- 公开市场上市机会

## 市场机遇

在央行购买、通胀对冲、地缘政治不确定性和投资者需求增加的支持下，黄金继续成为战略性资产类别。

该项目位于一个极具发展前景的地质带，该地质带拥有多个生产矿山，历来吸引了国际矿业公司的大量投资。

## 其他信息

在签署保密协议（NDA）后，合格投资者可获得详细的信息备忘录、技术报告、财务预测、法律文件和数据室访问权限。

参考资料黄金地平线项目

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